

Instructions for Use

metimus 1.7.0.6

**Programmer's Manual for Operating
Software metimus**

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Validity	<p>The software is to be used for the purpose intended with the vision systems specified by Vision & Control GmbH.</p> <p>By vision systems we mean:</p> <ul style="list-style-type: none">• Intelligent cameras of the pictor metimus series	

1 FOREWORD

This programmer's manual describes the operating software metimus, an external test program editor for the use with the vision systems (intelligent cameras pictor metimus) by Vision & Control GmbH.

In this manual, the use of the operating software metimus and the most important functions are described.

The available functionality depends on the vision system that is used. This document describes the options for full function scope.

Please refer to the instructions of use for more detailed information about the vision systems.

As well as the software, this programmer's manual is regularly improved and extended. The current version can be found on the home page of Vision & Control GmbH under *www.vision-control.com*.

TABLE OF CONTENTS

1 Foreword.....	3
2 These Instructions of Use.....	6
3 Terms and Symbols.....	7
4 Part 1 - Introduction.....	8
4.1 Introduction to the Operating Software.....	8
4.2 System Requirements.....	9
4.3 Installing, Starting and Updating metimus-Operating Software.....	9
5 Part 2 - First Steps and User Interface.....	10
5.1 First Steps.....	10
5.1.1 Set up connection.....	10
5.1.2 Calibrating the device.....	11
5.1.3 Configure camera.....	14
5.2 Working with the User Interface.....	15
5.2.1 Structure of the User Interface.....	15
5.2.1.1 Menu Bar.....	15
5.2.1.2 Toolbar.....	30
5.2.1.3 Parameter Area.....	31
5.2.1.4 Camera Image.....	32
5.2.1.5 Result Area.....	33
5.2.1.6 Status Bar.....	35
5.2.2 Adapting the user interface.....	35
5.2.2.1 Window area and Register area.....	36
5.2.2.2 Bar area.....	40
6 Part 3 – Introduction to Functions and Function Reference.....	42
6.1 Functions.....	42
6.1.1 Image processing areas.....	43
6.1.1.1 Area types.....	44
6.1.1.2 Geometrical shapes and adjustment options.....	46
6.1.2 Batch test.....	48
6.1.3 Monitoring.....	50
6.2 Function Reference.....	51
6.2.1 Tracking.....	51
6.2.1.1 Tracking via Pattern search.....	52
6.2.1.2 Tracking via Locate circle.....	56
6.2.1.3 Tracking via Locate corner.....	59
6.2.2 Pattern search.....	63
6.2.3 Area test.....	68
6.2.4 Gray value test.....	71
6.2.5 Brightness percentage.....	72
6.2.6 Edge position.....	74
6.2.7 Caliper.....	81
6.2.8 Measure angle.....	89
6.2.9 Edge rotation.....	94
6.2.10 Measure circle.....	99
6.3 Output.....	104
7 Part 4 - Appendices.....	107
7.1 External program change and trigger.....	107
7.2 Format of the transmitted measured data.....	109
7.3 Description of the measured value file.....	112
7.4 Start parameters description.....	115
7.5 Algorithm description.....	116

7.5.1 Straight line formation.....	116
7.5.2 Circle formation.....	116
7.6 Terms used in industrial image processing.....	117
7.7 Testpattern.....	120

2 THESE INSTRUCTIONS OF USE

We recommend introductory training at the Vision Academy. Before you start writing your own programs you should be familiar with the way the software works. The instructions of use provide a good basis.

Using the table of contents at the beginning or the index at the end of the manual you will quickly find the menu item or command that you want to know more.

Part 1 – Introduction	<p>The chapter Introduction to the Operating Software ("<i>Introduction to the Operating Software</i>", Page 8) describes the function, the scope of the program and other basic features of the operating software. Use this chapter to get an overview of the operating software.</p> <p>In the following chapter Install and Start the Operating Software ("<i>Installing, Starting and Updating metimus-Operating Software</i>", Page 9) you will be guided step by step through the installation and the first execution of the operating software.</p>
Part 2 – User Interface and First Steps	<p>The First Steps chapter ("<i>First Steps</i>", Page 10) describes how to connect the operating software to the vision system and calibrate the device using the user interface.</p> <p>The next section Working with the User Interface ("<i>Working with the User Interface</i>", Page 15) explains the principles of working with the operating software and the individual program elements. The following subchapters explain all menu items in the order of their position in the respective menu, as well as the toolbars and other interface elements.</p>
Part 3 – Introduction to Functions and Function Reference	<p>The section Introduction to Functions ("<i>Functions</i>", Page 42) explains the procedure for setting up functions and illustrates the progress and the functionality of a test program.</p> <p>The chapter Function Reference ("<i>Function Reference</i>", Page 51) briefly describes the available functions and the respective parameters step by step.</p> <p>The chapter Output ("<i>Output</i>", Page 104) explains the typing and sending of test results.</p>
Part 4 – Appendices	<p>In the Appendix ("<i>Part 4 - Appendices</i>", Page 107) you will find a small overview of the most important terms in image processing as well as descriptions of the measured value file, special protocols and algorithms.</p>
Additional Instructions of Use	<p>When purchasing a vision system from the manufacturer Vision & Control GmbH, you will receive an Instruction of Use. This document describes the resources available for the vision system.</p>

3 TERMS AND SYMBOLS

The terms and symbols in this manual help you to use the instructions for use and the operating software quickly and safely.

Advice

ADVICE

Indicates tips for use and useful additional information. This does not expel any dangerous or harmful situation.

Enumeration

Indicates a listing of issues or possibilities:

- Example Enumeration 1
- Example Enumeration 2

Operating steps

List of operating steps. For the numbered action steps, the sequence must be observed and the numbering starts with 1. for each individual sequence.

1. Example action step 1
2. Example action step 2

The alphabetical action steps describe alternatives in the action sequence.

- a) Example alternative A
- b) Example alternative B

Cross-references

Cross-references help you to make quick reference to particular sections of the manual, providing valuable supplements of information. The cross-reference shows you the page of the relevant section.

Example: see *"These Instructions of Use", Page 6*

Links

Links lead to documents outside the instructions for use. Expressly, no guarantee or liability is accepted for the accuracy and security of these documents (such as Internet pages). Links are only active in online-help and the PDF version and with a connection to the Internet.

Example: www.vision-control.com

Images and Tables

Images and tables have sequential numbering, which are identified as such. Within illustrations, individual details are marked with position numbers and position lines. The item numbers are explained in a caption.

Notations

Commands, menus and dialogues are highlighted in bold. References to subordinate entries are indicated by arrows. The spelling **Image > Capture Image** describes the command **Capture Image** in the **Image menu**.

Buttons are marked with square brackets. [Test] indicates to the Test button.

4 PART 1 - INTRODUCTION

The operating software metimus is an external test program editor for the vision systems (Intelligent Cameras pictor metimus) supplied by Vision & Control GmbH.

Use metimus to create, modify, test and start test programs.

metimus runs under Windows.

Previous Experience You should be familiar with the operation of Windows programs. Programming experience is not required. Before you start, you should be familiar with the operating software and the sample programs supplied.

Available Functions The user interface only offers those functions that are supported by your vision system. If you do not have authorization for certain functions or commands (see "Manage Logins", Page 21), they are greyed out.

Available Languages The user interface can be switched between English and German.

4.1 Introduction to the Operating Software

Communicating with Vision Systems

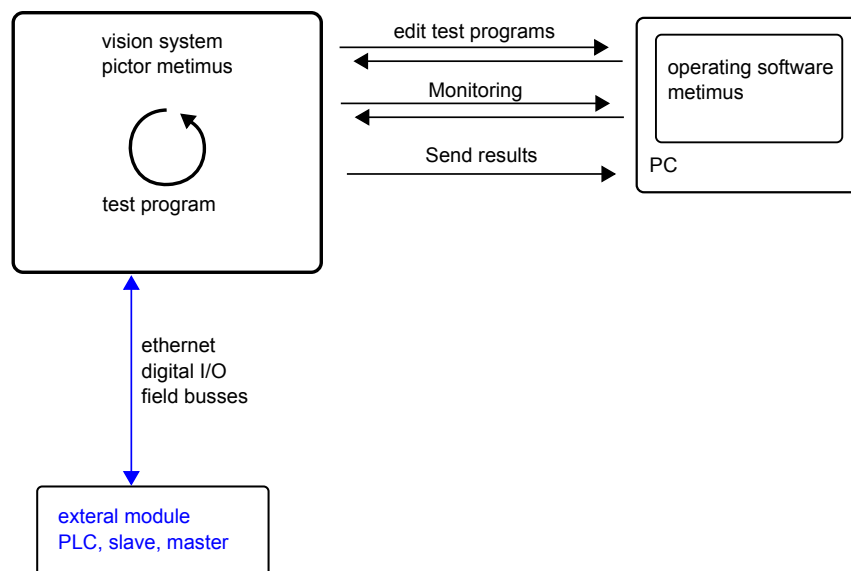


Image 1: Communication model - pictor metimus - external modules

Communicating with PLC Devices

The vision system can also be connected via the signal I/O port, ethernet or fieldbus interface to Programmable Logic Control devices (PLC). The PLCs send or request event data and can thus be integrated into the test runs. Direct control of actuators is also possible.

4.2 System Requirements

Minimum requirements of the computer

- Operating systems: Windows 7, Windows 8, Windows 8.1, Windows 10
 - Both 32 and 64 bit versions (Windows RT is not supported)
- DVD drive (for installation from DVD) or Internet connection (for installation after download)
- Minimum 1 GB free RAM
- Ethernet interface

4.3 Installing, Starting and Updating metimus-Operating Software

Installing

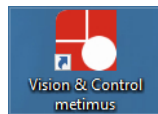
ADVICE

Administrator rights are required to install the Operating Software.

The device pictor metimus is supported from the operating software version metimus 1.7.0.

1. Insert the supplied DVD into the drive of the host computer
2. Select the folder "Software".
3. Select the metimus-Operating Software and install on the computer by double-click. Follow the instructions given by the installation program, and change the target directory if desired.

The software also installs an optional icon on the Windows Desktop, and creates entries in the start menu.



Starting

The Operating Software can be started by double-clicking the icon on the Desktop or by selecting it from the start menu. Registration is not required.

Updating

The software version which is current at the time of delivery is always supplied with the device. There is no automatic update.

New versions of the metimus-Operating Software can be downloaded from:
www.vision-control.com.

5 PART 2 - FIRST STEPS AND USER INTERFACE

5.1 First Steps

5.1.1 Set up connection

Select device

To be able to use the full functional scope of the User Interface you must first connect the program with a connected vision system. If you do not have a vision system yet, you can connect an implemented simulator, a 'virtual camera'.

The Simulator incorporates a large part of the functionality of the vision system. A test pattern implemented by default (also as a set-up aid, see *"Testpattern"*, Page 120) as camera image and the ability to upload and test images (see *"Load image from PC"*, Page 26) make integration easier and optimise the simulator for test purposes. The simulator can be available for selection in different versions. The respective simulator's range of functions is based here on the real device with the respective firmware version. If you want to use the simulator to create and test "test" programs for your vision system, for compatibility reasons you should use the simulator that is closest to your firmware version.

Compared with a vision system the simulator can not

- capture any images,
- send any live images,
- issue digital signals,
- use RS232,
- use any external triggers.

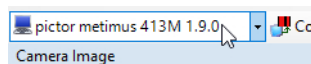
The simulator's processing times with test processes are not the same as those of a vision system. Depending on the host computer, the simulator is quicker at processing.

Set up a connection as follows

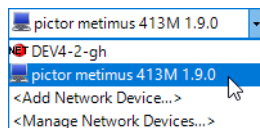
ADVICE

Before connecting with the vision system ensure that it is correctly connected to the host computer.

1. Click in the toolbar beside **Connect** in the selection list.



2. Choose a device.



- a) Select from the drop-down list the vision system with which you want to connect the user interface.
- b) If you want to manually add and connect a vision system because that is in another subnet (behind a router) and is therefore not displayed in the drop-down list, click **Add Network Device**. Then assign a name for the device and optionally enter an IP address. The device is then displayed in the toolbar.

For more information on managing network devices, please refer to the section *see "Manage Network Devices", Page 29*.

3. Click in the toolbar on **Connect**.



➡ The user interface is now connected with the vision system or the simulator.

5.1.2 Calibrating the device

Via the Calibration in the user interface you can set the scale between image coordinates (pixels) and global coordinates (mm, cm, etc.); the "calibration factor". This is then recorded and saved in the X-pixel value and the Y-pixel value. On one hand the calibration of the vision system with individual lens is required because individual lenses produces various image field values and therefore pixel values. On the other hand you can also calibrate a simulator to adjust created or changed test programs to the respective calibration of the "real" device.

ADVICE

Shutter and lighting settings are controlled separately with the calibration. You can set these with the **Calibrate** view in the Camera tab. These values are saved with the calibration factors in the camera.

The determined calibration factor is accepted for both the device used and for the currently active program. To also keep the calibration after closing the user interface you must save it in the program (**Menu File > Save on Device**) and/or in the device **Menu Device > Save Device Settings**). If a program's calibration is different to that of a device (e.g. when opening an old program with a recently calibrated device), you are asked in a dialogue box if you want to transfer the program's calibration to the device (e.g. to transfer the calibration data from the real sensor to a simulator). You can always decide which calibration you want to work with. When you create a new program a calibration of the sensor is used automatically.

You can calibrate by manually entering the image field values or even using one of the measuring functions (caliper, edge position, measure circle) and an exemplary calibration piece.

ADVICE

Every calibration process is saved in a separate log as an individual test result. An own function ID is used here for the caliper, edge position and measure circle calibration functions, which differs from the respective test function (see *"Description of the measured value file"*, Page 112).

As soon as you make a change in the Calibration view the existing log is deleted.

Calibrate via image field size

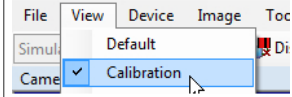
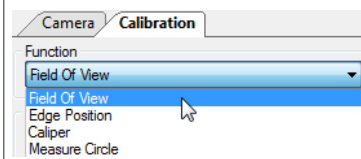

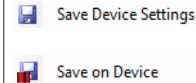
This calibration process gives the user the ability to calibrate the device via direct value entry of the image field size. The calibration factor and ultimately the pixel values are calculated from this. The camera's x-direction and y-direction are calibrated separately, as different calibration factors are possible horizontally and vertically depending on the pixel geometry.

ADVICE

Lens distortion can cause inaccurate image field size calibration. The accuracy depends on the lens used.

Depending on feasibility, for the vision system it is recommended you calibrate via the measuring functions to get more accurate and object-specific results.

Steps

1. To go to the calibration view click in the menu bar on View > Calibration .	
2. Click in the tab area on the camera index card and configure the lighting settings and the shutter. Change to the Calibrate index card and then to the drop-down menu in the Function area. Select Field of view . ➡ The parameter area appears.	
3. Enter your device's image field dimensions in the value fields.	
4. Click on Calibrate .  ➡ In the results area the calibration is displayed as an individual function test with the values for the X-pixel size and the Y-pixel size.	
5. Save the calibration as you want in the device under Device > Save device settings and/or in the program under File > Save on device .	

Calibrate via measuring functions

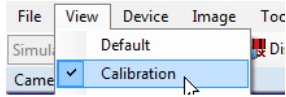
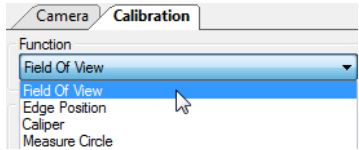
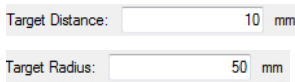

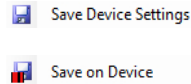
In addition to the image field size you can also calibrate the three measuring functions and an exemplary calibration piece. The caliper (see *"Caliper"*, Page 81), edge position (see *"Edge position"*, Page 74) and measure circle (see *"Measure circle"*, Page 99) functions are available, all of which

are identical in their measuring process with the respective test functions. Using a definable reference value for the measured distance and the measured radius in global coordinates, the calibration factor is calculated via the found pixel number and issued in the X-pixel size and Y-pixel size.

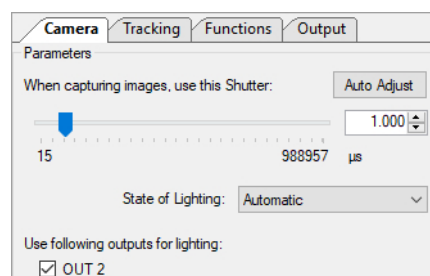
Practical notes for calibrating

- Where possible, for calibrating use the function with which you later also want to test your test object.
- The shape and size of the calibration piece should correspond with the later test object.
- Where possible use the same detection parameters that you also use for the test function.
- Ensure even, homogeneous lighting by configuring accordingly on the camera tab.

Steps

<p>1. To go to the calibration view click in the menu bar on View > Calibration.</p>	
<p>2. Click on the Calibrate index card in the tab area and then on the drop-down menu in the Function area. Select the function you want: caliper, edge position, measure circle.</p> <p>➡ The parameter area appears.</p>	
<p>3. Parameter the function as described in the respective sections, caliper (see "Steps for setting up the Caliper function", Page 88, steps 2 - 6), edge position (see "Steps for setting up the Edge position function", Page 80, steps 2 - 6) or measure circle (see "Steps for setting up the Measure circle function", Page 103, steps 2 - 5).</p>	
<p>4. Define the reference value for the selected distance and the selected radius under distance reference value and reference radius</p>	
<p>5. Click on Calibrate to check the parameters' settings and to calibrate the device.</p> <p></p> <ul style="list-style-type: none"> • If applicable edges have been found, the result value of the measurement is shown in pixels and the distance found is shown in blue. The values for the X-pixel size and Y-pixel size calculated using the calibration factor are issued in the results area. • If no edges or unwanted edges are found, correct the corresponding parameters and/or the detection area. Then click on Calibrate again to check your changes. Repeat this step as often as necessary. 	
<p>6. Save the calibration as you want in the device under Device > Save device settings and/or in the program under File > Save on device.</p>	


5.1.3 Configure camera



Exposure time

The exposure time is the time that the imager of the vision system is made light-sensitive for. Via the user interface it can be set and controlled electronically. The setting is possible via the logarithmic sliding controller, the direct value entry connected with it or the Auto function.

The Auto function determines an exposure time suitable for the prevailing light conditions. This exposure value is set automatically by the sensor. Click on

Auto Adjust to activate the Auto function. 

If you want to specify the exposure time manually, activate the Live image function (see *"Live Video"*, Page 27). You can track and evaluate the effects of a change in the exposure time in real-time.

- To set the exposure time use the logarithmic sliding controller and slide it with pressed mouse button to the value you want. Via the text field you can also enter a value directly, which can then be adjusted via the arrow buttons on the right side of the field in steps of 1. Entered numerical values are only first accepted when the **Enter** button is pressed.

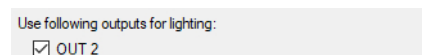
Lighting modes

You can select the mode of the lighting of your test object via a drop-down menu. The following modes are provided:

Mode	Status
On	The lighting is always on.
Off	The lighting is always off.
Automatic (recommended)	The lighting is generally off and is only switched on for the period of the image recording.

With a low lighting load the Automatic mode prevents a high thermal load and therefore extends the LEDs' service life and saves energy.

Outputs for Lighting



Here you can specify which outputs or which interface is to be used for the lighting. No outputs are reserved as standard.

Under **Menu Device > Digital IO Settings** you can reserve digital outputs for the illumination (see *"Digital IO settings"*, Page 22). If you activate one or more outputs in the Devices menu, the respective output is also displayed in the camera register and can be selected by you as the lighting output. The corresponding outputs are then no longer available in the output register and are crossed out.

5.2 Working with the User Interface

5.2.1 Structure of the User Interface

User Interface

The metimus user interface opens with the default view the first time you start it. The default view allows, among other things, the setup of a connection to the machine vision system, the creation of test programs and the parametrization of commands.

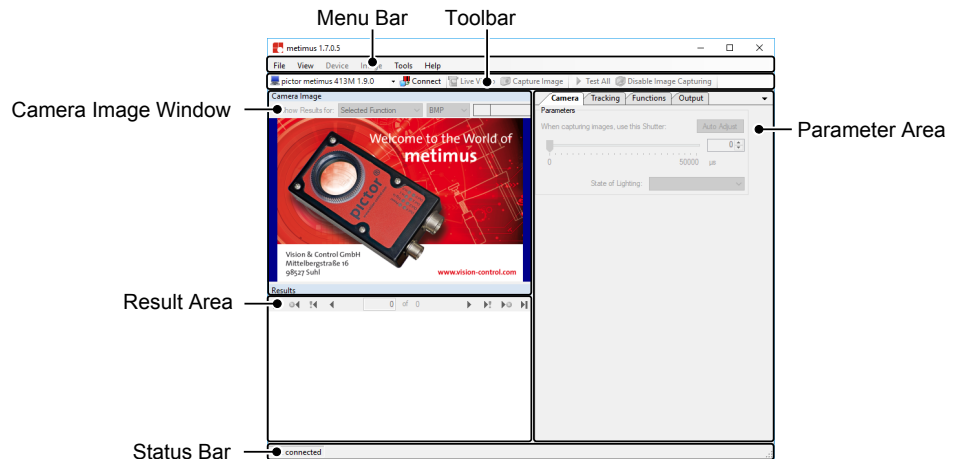


Image 2: Elements of the user window

In the default view, the user interface contains the following elements:

Element	Description
Menu Bar	Here you will find File, View, Device, Image, Tools and Help menus.
Toolbar	Here you will find the most frequently used commands such as Connect to device (incl. device browser), Live Video, Capture image, Test All and Disable Image Capturing.
Camera Image Window	Here, the current captured / edited image is displayed. Furthermore, the display of function results can be set here.
Parameter Area	Here you select functions for your test program and parametrize them.
Result Area	Here you see all results belonging to the test, a good/ bad evaluation of the individual commands as well as the evaluation of the test all. Use the arrow buttons to switch through all test results to previous images.
Status Bar	Here you can see system and program information.

5.2.1.1 Menu Bar

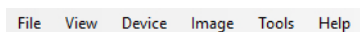


Image 3: Menu Bar

5.2.1.1.1 Menu File

The menu **File** contains commands for managing and processing programs. With programs you can easily combine individual test processes and save them on both the integrated Flash memory of the vision system and on your PC.

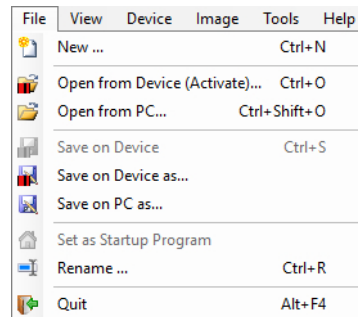


Image 4: Menu File

To open the File menu, click the **File** command on the menu bar.

Create program

1. Click in the menu bar on **File > New**.
2. In the text field give the new program a name and confirm with **OK**.
➡ The new program is created, loaded in the RAM and activated.

Open Program

Programs can be either opened on the Flash memory of the vision system (device) or uploaded externally from the PC. An opened program is automatically activated and closes the currently active program.

- To open a program click in the menu bar on **File** and then select one of the two options to open a program.
 - a) **Open from device**
Select the program you want and confirm with [Open].
➡ The selected program is opened and activated.
 - b) **Open from PC**
Select a source directory and then select the program you want. Only metimus user interface files (*.sp) can be opened. Enter a program name in the subsequent dialogue box and confirm with [OK].
➡ The selected program now opens, is loaded in the RAM and activated.

Save Program

Programs can be either saved in the vision system's Flash memory (device) or downloaded externally on the PC. The file format here is *.sp.

- To save a program click in the menu bar on **File** and then one of the three possible save functions.
 - a) **Save on device**
➡ The current program will be saved on the Flash memory of the vision system. The program name is used as file name.
 - b) **Save on device as**
In the text field enter a file name and confirm with [Save].
➡ The current program will be saved on the Flash memory of the vision system.

c) **Save on PC as**

Enter a file name in the text field, select a directory and then confirm with [Save].

➡ The current program is now saved on your PC.

Set Program as Start Program

When you set a program as start program it will be activated and executed with every new start of the vcwin smart and executed by default.

- To select the currently active program as start program, click in the menu bar on **File > Set as start program..**
- Save the device settings afterwards. (Menu: **Device > Save device settings**)

Rename Program

1. To give the currently activated program another program name, click in the menu bar on **File > Rename.**
2. In the text field enter a program name and confirm with [OK].

Close

- To close the user interface, click on **File > Close.**

5.2.1.1.2 Menu View

Using the **View** menu you can adapt and optimise the user interface as you wish. In addition, several preset configurations of the user interface are also available.

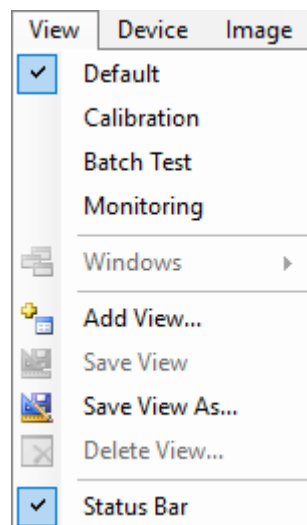


Image 5: Menu View

To open the View menu, click the **View** command on the menu bar.

Select view

The user interface offers you four pre-set views from which you can select. These are optimised for various image processing task areas and include corresponding functions and dialogues. The pre-set views can be neither changed nor deleted.

You can find the pre-set views in the menu bar under the command **View** in the upper part of the menu. The "Default" view is active the first time the user interface is started. When restarting, the last active view is used as the start view.

- Click on one of the pre-set views to activate it: **Standard, Monitoring, Batch test, Calibration.**

View	Specific Features
Default	Standard view for parametering functions and creating test programs. <ul style="list-style-type: none"> Tabs: Camera, Tracking, Functions, Output Toolbars: Connect, Test all, Capture Image
Monitoring	View for monitoring and changing/activating programs (very restricted command scope). <ul style="list-style-type: none"> Tabs: Monitoring Toolbars: Connect
Batch test	View for parametering and evaluating test results with a test series. <ul style="list-style-type: none"> Tabs: Test series, Tracking, Functions, Output Toolbars: Connect, Test all, Capture Image
Calibration	View for calibrating the vision system. <ul style="list-style-type: none"> Tabs: Camera, Calibration Toolbars: Connect, Capture Image

Table 1: Pre-set views

ADVICE

In the **Monitoring** view, it is possible to change programs using digital IOs and process communication even when the graphical user interface is connected. For other views, the user interface must be disconnected before changing the program.

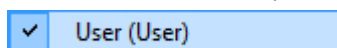
Show/hide windows

If you have added your own view (see section "Add view"), you can show or hide single windows or areas for the new view using the **Window** menu. You can choose between **Camera, Tracking, Functions, Output, Camera Image, Results, Monitoring, Batch Test** and **Calibration**. To permanently show or hide the window in the current view, save the view (see section "Save view").

Add view

- To create a new custom view, click **View > Add View** on the menu bar.
- In the next dialogue box select a source view via the drop-down menu, on which the new view is to be based and give your view a name in the text field. Then confirm with [OK].

➡ The new view has been created and can now be processed. The respective view name is listed in the **View** menu and marked with a checkmark on the left (view is currently activated).



For a detailed description of setting up an own view, please read chapter "Adapting the user interface", Page 35.

Save view

- 1 To save a view click in the menu bar on **View** and then select one of the two save functions.
 - a) **Save view**
 - ➔ The view is saved under the view name.
 - b) **Save view as**
 - In the text field enter a view name and then confirm with [OK].
 - ➔ The view is saved under the new view name and shown in the menu view.

ADVICE

The user view is not automatically saved when the program is closed. There is no prompt at all. The view must therefore first be explicitly saved with **Save view as** .

Delete view

1. To delete an own view click in the menu bar on **View** and then select the view you want in the top part of the selection list.
2. Now click again in the menu bar on **View**. Ensure that the view to be deleted is active (with a check mark beside its name in the selection list). Please note that only views you have created can be deleted (pre-set views cannot).
3. Click on the command **Delete View** and confirm the prompt with [OK].

Status Barshow / hide You can show or hide the status bar (see chapter "Status Bar") using the Status Bar menu item.

5.2.1.1.3 Menu Device

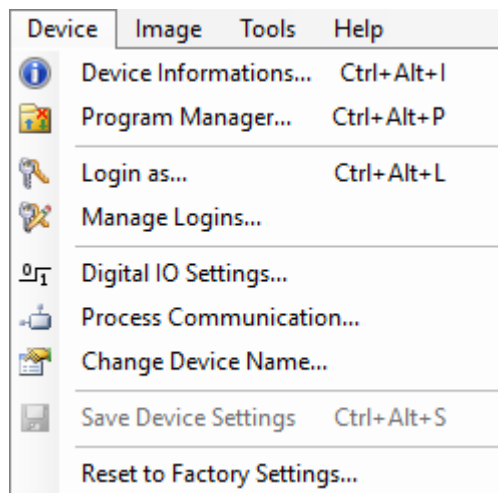


Image 6: Menu Device

To open the Device menu, click the **Device** command on the menu bar.
All commands in the Device menu refer to the currently connected vision system

ADVICE

When you save changes in the device menu with **Device > Save device settings**, these are kept with a program restart. Otherwise you are informed that you have made device settings and not yet saved them when disconnecting the device. In this dialogue box you can then decide whether or not to discard the changes.

Device information

You can have the name, serial number, software version, camera resolution, camera type and current calibration of the connected vision system displayed.

Program manager

All programs saved on the Flash memory of vision system and can be viewed in the Program manager. You can open this with **Device > Program manager**. The program manager consists of a table with all available programs and their respective PLC IDs, buttons for managing the programs and a legend. It provides the following functions:

- **Program status information**

At least one program circle identifier is shown in the table in front of a respective program. The respective meanings of the different colours are provided in the legend in the bottom part of the window and are also subsequently explained. The name of the currently active program is shown in bold.




Colour	Meaning	Explanation
	Saved.	The marked program is saved in the current status.
	Not yet saved.	The marked program has not yet been saved in the current status.
	Set as startup program.	The marked program is currently set as startup program. This program status identifier can appear beside both a red and a green program status identifier.

Table 2: Program status identifiers

- **Set Program as Startup program**

With the button **Startup program** you set any program as start program. This is activated with every restart of the vision system and executed by default.

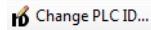
- Using your mouse select the program in the table and then click on the [Set As Startup] button.

➡ The blue start program identifier appears beside the selected program.

ADVICE

If you delete the program set as start program and do not set a new start program, the next time the vision system is restarted an empty program is created and used as start program.

- **Change PLC ID**



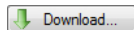
With the function Change PLC ID you can manually assign a PLC ID for the selected program. This is necessary to enable the program change via the process communication or digital outputs (see *"External program change and trigger"*, Page 107).

- **Upload Program**



With the function **Upload** you can load a program saved on your PC on the vision system. Click on [Upload] and select the source directory and the program that you want to upload. In the following dialogue you can define the name of the program on the device and determine a PLC ID.

- **Download Program**



With the function **Download** you can save a program saved on the Flash memory of the vision system on your PC. Select the desired program and then click on the [Download] button. Then select the target directory and the file name under which you want to save the program.

- **Delete Program**



With the function **Delete program** you can delete any program saved on the Flash memory of the vision system. Select the desired program and then click on the [Delete] button. Confirm the prompt with [Yes].

Login as

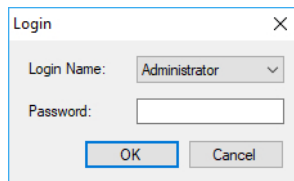


Image 7: Dialogue Login

Here you can log in to one of the five different user levels.

If no password has been set for a user level, you can log in without a password. To set a password for a user level, go to **Manage Logins** and set the name and password. If you have logged in successfully, the user name is displayed in the status bar of the user interface.

Manage Logins

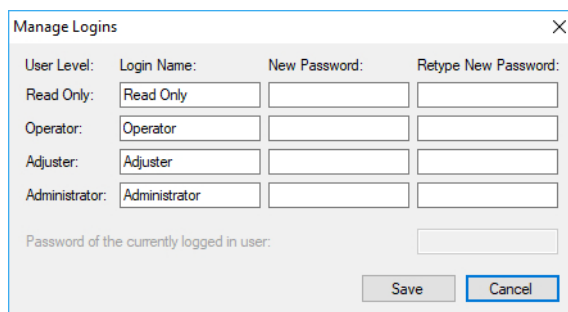


Image 8: Dialogue Manage Logins

The user interface offers different user levels with different access rights to the program or the device settings. You can set a name and password for each level. If no password has been set for a user level, the user can log in without a

password. Only the administrator can change passwords and user names at all user levels. Other user levels are not allowed to change password / names, not even their own.

The following user levels are available:

- Read only (the user can only read and has no change rights)
- Operator (the user can read and change programs)
- Adjuster (the user can read, change program parameters and shutter, capture images and do an test all)
- Administrator (full access rights)
- Rescue (full access rights, but the password is the manufacturer's and cannot be changed)

ADVICE

Commands that require a higher user level than the currently active ones are greyed out throughout the program and are not available.

To change a user level, enter a login name and password for the corresponding level and confirm by entering the password of the current user. The passwords and names are then immediately stored on the device.

As soon as an administrator password has been specified for a vision system, the login data is requested for each connection process with the corresponding vision system. The highest user level without password is automatically selected. If a password has been set for each user level, you must specify the desired user and password.

Digital IO settings

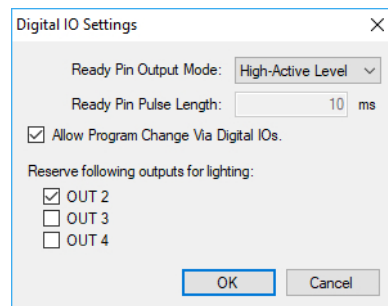


Image 9: Dialogue Digital IO settings

Here you can set the **signal mode** for the Ready-Signal via the selection list.. The Ready signal signals to a connected periphery device (e.g. PLC) that the vision system is ready to receive data (e.g. a trigger signal). It also shows you that the device is currently running calculations or is ready to trigger. Four signal types can be selected for the Ready signal:

- Level mode The active levels are maintained as long as the vision system is in the Ready status.

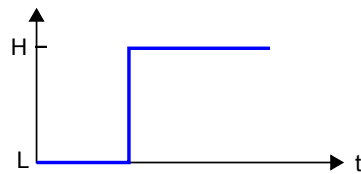


Image 10: Signal profile High-Active Level

High-Active Level

The Ready-OUT is set from Low level to High level

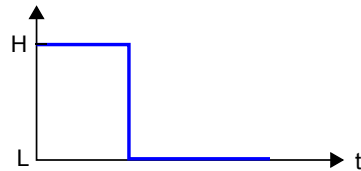


Image 11: Signal profile Low-Active Level

Low-Active Level

The Ready-OUT is set from High level to Low level

- Pulse mode: The levels are applied according to pulse length. The **pulse length** t_i [ms] can be entered in the text field below it.

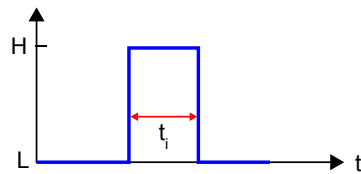


Image 12: Signal profile High-Active Pulse

High-Active Pulse

A high pulse is created on the Ready-OUT

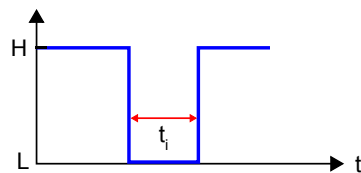


Image 13: Signal profile Low-Active Pulse

Low-Active Pulse

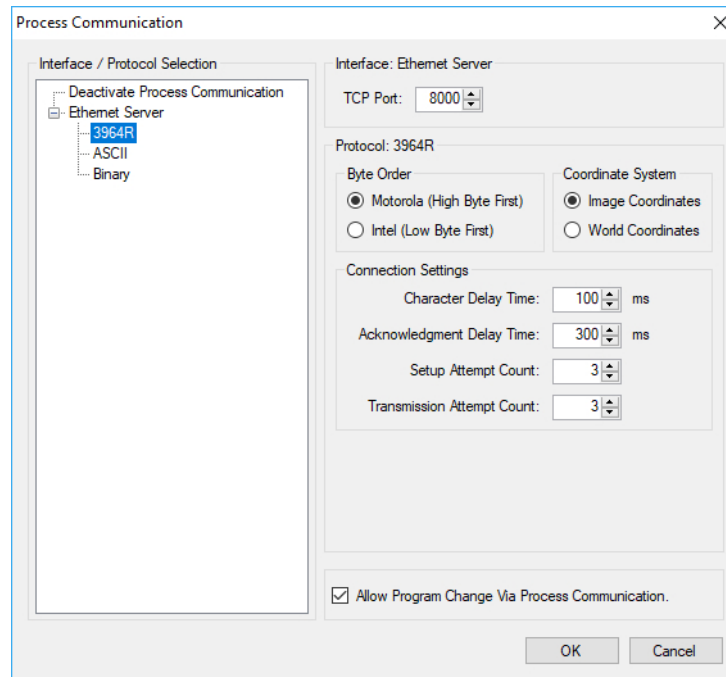
A low pulse is created on the Ready-OUT.

Reserving lighting outputs

Here you can reserve digital outputs of the vision system for lighting control. If you select one or more outputs, the outputs are displayed in the **Camera** register as a selection option under the Lighting Interface option. You can then define which lighting is to be switched in the current program. This setting is then made in the program, while the reservation of the lighting inputs is a device setting.

In the **Output** register, the digital outputs reserved as lighting outputs are crossed out and the line is greyed out. These outputs cannot then be used for type output.

Process Communication



Here you can make the settings for communication via external interfaces. Depending on the vision system, the following interfaces are available:

- **Ethernet Server**
The Ethernet server interface makes it possible to use an Ethernet server on the vision system as a process interface. Enter the TCP port of the Ethernet server as the parameter. With an Ethernet client, you can then connect to the process interface by specifying the IP address of the vision system and the TCP port assigned here on the client.
- **Ethernet Client/Modbus TCP**
The Ethernet client interface makes it possible to use an Ethernet client on the vision system as process interface to communicate with a Modbus TCP server. Enter the IP address and TCP port of the Modbus TCP server as parameters.

Some of the interfaces have different or separate protocols (see below). If you do not want to use a process interface, click **Deactivate Process Communication..**

At the bottom right you will find a selection box for changing programs. If you activate the box, a program change is allowed via process communication (see *"Trigger and program change via the process interface"*).

ADVICE

If you change the protocol or the interface or interface settings, the device must be restarted for the settings to become active. The device settings are automatically saved. Do not disconnect the device from the power supply during storage!

Protocols

The following protocols are available for the two interfaces (information on the format of the measured value data sent via these protocols can be found here: *"Format of the transmitted measured data", Page 109*):

3964R

- Byte order (Motorola / Intel)
- Coordinates system (Image / World)
- Acknowledgement timeout
- Character timeout
- Set-up attempts
- Transmission attempts

ASCII (Results are sent as readable characters)

This protocol can be used in conjunction with telnet or other terminal programs.

- End of number (character appended to each number/result)
- End of block (string in HEX code sent after each complete block of measured values)
- Coordinates system (Image / World)

Binary (Results are sent in binary format)

- Coordinates system (Image / World)

ModbusTCP (only Ethernet Client)

This protocol can be used to connect to a ModbusTCP server (e.g. PLC).

- Coordinates system (Image / World)

Change Device Name

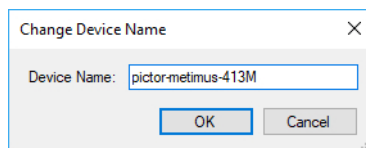


Image 14: Dialogue Change Device Name

Here you can individually define the name of the currently connected vision system. The changed name is then displayed in the upper left corner of the Connect/Disconnect toolbar, in the device information and in the network device management.

Save Device Settings



Here you can save the changes made in the Device menu for the currently connected device so that they are retained the next time the vision system is started.

Reset to Factory Settings

Use this option to reset the device to factory settings. All programs are deleted and the device settings are reset.

ADVICE

The IP address settings of the vision system are retained even after resetting to the factory settings, so that you can then re-establish a connection.

5.2.1.1.4 Menu Image

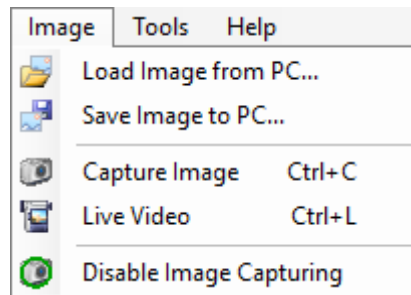


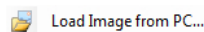
Image 15: Menue Image

To open the Image menu, click the **Image** command on the menu bar.

ADVICE

You can also execute all commands with the respective buttons in the "Test all" toolbars (**Enable/Disable Image Capturing**, **Test All**), "Capture image" (**Live video**, **Capture image**) and "Load/ save image" (**Load image from PC**, **Save image to PC**; hidden by default). You will find more on the toolbars in section X.

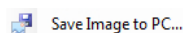
Load image from PC



The function **Load image from PC** allows you to install a saved image on the hard drive on the vision system and display it in the camera image window so you can run sensor functions directly on this image. The ".bmp", ".png" and ".jpg" file formats can be used. When an image is loaded in the vision system the **Activate/deactivate capture image** button is automatically deactivated.

1. To load an image on the vision system, click in the menu bar on **Image > Load image from PC** or in the toolbar on **Load image**.
2. In the dialogue box select the directory and the image you want and confirm with a click on [Open].

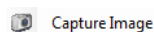
Load image on PC



The function **Save image on PC** allows you to save the image currently displayed in the camera image window in an image file on your computer. The images can be saved in the three formats *.jpg, *.png and *.bmp with and without overlay (test elements, laid over the actual image).

1. To save an image on the vision system, click in the menu bar on **Image > Save image on PC** or in the toolbar on **Save image**.
2. Select a directory and a file format and give the image file a name.
3. Confirm with [OK].

Capture image



With the **Capture image** function with an existing connection between user interface and a vision system you take a current image from the sensor's chip, which is immediately displayed for you in the camera image window. An

external trigger signal is not waited for here and the status of the **Activate/deactivate capture image** button is not taken into consideration.

- To capture an image, click in the menu bar on **Image > Capture image** or in the toolbar on **Capture image**.

Live Video

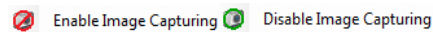


With the function **Live video** with an existing connection between user interface and a vision system you activate a continuous transfer of the currently recorded sensor image to the camera image window. This allows you to readjust the position of your test object and the operating distance, and to fine-tune the exposure time if required.

When the function is active, most of the commands and functions of the user interface are inactive and greyed-out. You can still disconnect the connection to the vision system, adjust the exposure and lighting, and of course deactivate the "Live video function" again.

- To activate or deactivate the Live image click in the menu bar on **Image > Live video** or in the toolbar on **Live video**.
 ➡ A blue outline around the button or the icon in the image menu shows that the function is currently active.

Activate/deactivate capture image



The command **Activate/deactivate capture image** determines whether to respond to an external trigger signal or to capture a new image at an **test all**

- **Activate** image capture if you want to start an overall test via an external trigger signal. A new image is then taken. This new image overwrites the last image displayed in the camera image area.
- **Deactivate** this command when you want to work with saved images from the hard disk or want to apply changed parameters to the same image again.

ADVICE

The external trigger input is always active when the vision system is not connected with user interface.

The command's current status (activated/deactivated) is shown by how the button icon appears. It is deactivated when the camera in the icon has a red crossed circle and the button says "Activate capture image". If the function is activated the camera in the icon is shown green and the command is "Deactivate capture image".

- To activate or deactivate "Capture image", click in the menu bar on **Image < Activate or Deactivate capture image** or in the toolbar on **Activate or Deactivate capture image**.

5.2.1.1.5 Menu Tools

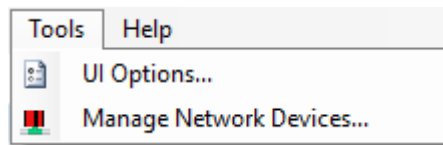


Image 16: Menu Tools

To open the Tools menu, click the **Tools** command on the menu bar.

UI options

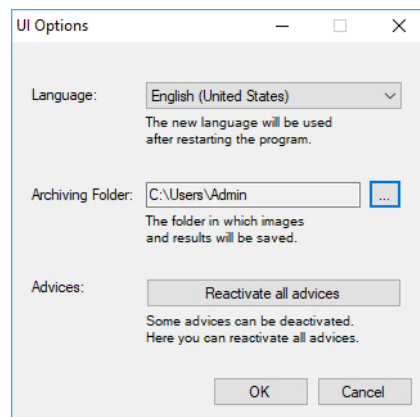


Image 17: Dialogue UI options

- **Language**

Under **Languages** you can set the language you want for the user interface via a selection list. The language settings of your Windows operating system are accepted when you select the **Accept Windows settings** option. With all languages apart from German and English as Windows language, English is used automatically. When you have selected the language you want and confirmed with OK, this is accepted with the program restart. When you have selected the language you want and confirmed with OK, this is accepted with the program restart.

- **Archiving directory**

Unter **Archivierungsverzeichnis** können Sie ein Verzeichnis definieren, in welches die Benutzeroberfläche die Prüfbilder und Messwerte abspeichern soll. Dies erfolgt immer für das jeweils aktuelle Programm. Es wird jeweils ein Unterverzeichnis mit dem Namen des Programms angelegt, in welchem dann die Bilder für die im Reiter Ausgabe (see "Introduction", Page 104) angegeben Typen gespeichert werden.

- 1 Click on the button [...]
- 2 Select the desired directory in the following dialogue
- 3 Then confirm with [OK].

- **Advices**

Use the **Reactivate all advices** button to reactivate note dialogue boxes that you have previously hidden by clicking on the "Do not display this dialogue again" option.

Manage Network Devices

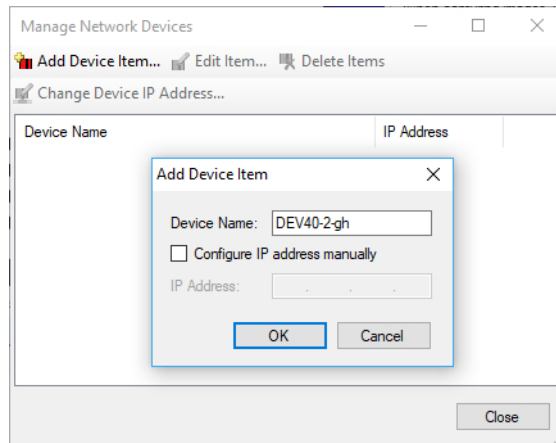


Image 18: Dialogue Manage Network Devices

The **Manage Network Devices** dialogue provides you with an overview of the vision systems that are located in your network or that you control via the user interface. Devices on the same subnet as the host machine are found and displayed automatically, while devices outside the subnet (behind a router) can be added manually.

- **Add device entry**

Here you can manually add a device to the list of network devices. Enter a device name and optionally an IP address under which the device is to be found.

- **Change / delete entry**

If you select a device from the list, you can change the respective entry (device name, IP address) or remove it from the list. The device itself is not changed.

ADVICE

This option can only be selected for devices that were previously added manually.

- **Change device IP address**

Here you can change the IP address on the device itself. This option is only available if no password has been set on the corresponding vision system.

5.2.1.1.6 Menu Help

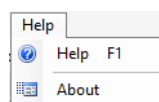


Image 19: Menu Help

To open the Help menu, click the **Help** command on the menu bar.

Help

The **Help** command allows you to display the user interface manual in HTML Help format. Here you can search for keywords using the search text field, jump to the desired item in the navigation tree or print out individual chapters. Alternatively, you can also access HTML help by pressing function key **F1**.

About

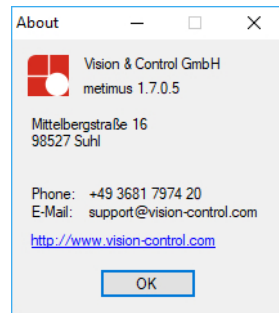


Image 20: Dialogue About

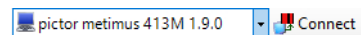
The **About** command displays the version number of the user interface and contact information about the manufacturer.

5.2.1.2 Toolbar

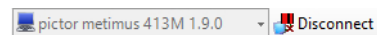
Toolbars consist of buttons with small icons that give you quick access to individual commands. They contain a preselection of frequently used commands.

The standard settings of the user interface of the toolbars include the toolbars **Connect**, **Capture Image**, **Test All**. In the default view, the predefined **Load/Save Image** toolbar is not displayed.

Connect / Disconnect



Use the **Connect** toolbar to connect to a device or a simulator via the user interface. To do this, select the appropriate device from the drop-down list and click [Connect].



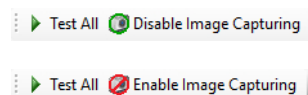
If a connection already exists, the name of the device is greyed out and the drop-down list is not available. Click [Disconnect] to disconnect from a device/simulator.

Live Video / Capture Image



Use the **Capture image** toolbar to switch to live video mode or capture an image. These buttons are functions from the **Image** menu. Further explanations can be found at see *"Menu Image", Page 26*.

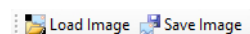
Test All



Use the **Test All** toolbar to perform an overall test of your image processing functions. Use the [Enable Image Capturing] or [Disable Image Capturing] button to enable or disable the active or triggered image capturing. These buttons are functions from the **Image** menu. Further explanations can be found at see *"Menu Image", Page 26*.

Load Image / Save Image

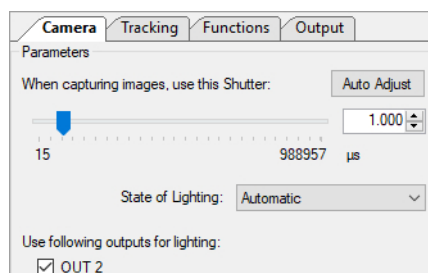
This toolbar is not included in the default view. You can show them in an own view, which you can compile according to your wishes. For more information, read the chapter see *"Add view", Page 18*.



Using the **Load / Save Image** toolbar, you can load an image from your PC to the device or simulator or save a captured image on your PC. These buttons are functions from the **Image** menu. Further explanations can be found at see *"Menu Image", Page 26*.

5.2.1.3 Parameter Area

In this area you will find the functions of your vision system. The arrangement of the individual registers corresponds to the configuration and processing sequence of the test program.



Tab	Description
Camera	Here you configure the exposure time (shutter of the image sensor) and the state of the illumination (on, off, triggered). Further explanations can be found at <i>"Configure camera", Page 14</i> .
Tracking	Here you can set a position tracking when varying the position or rotational position of objects to be inspected. This moves all checks to the position of the test object. Further explanations can be found at <i>"Tracking", Page 51</i> .
Functions	Various functions for testing, measuring, controlling and identifying objects are available here. Further explanations can be found at <i>"Functions", Page 42</i> .
Output	Here you can typify test results and assign the output assignments for the results of the tests. Further explanations can be found at <i>"Output", Page 104</i> .

5.2.1.4 Camera Image

The camera image window shows the current image to be checked. It is used for parameterizing the functions via different image processing areas, which are shown as overlays. You can also have the test results displayed and collect important information for the parameterizing with your cursor.

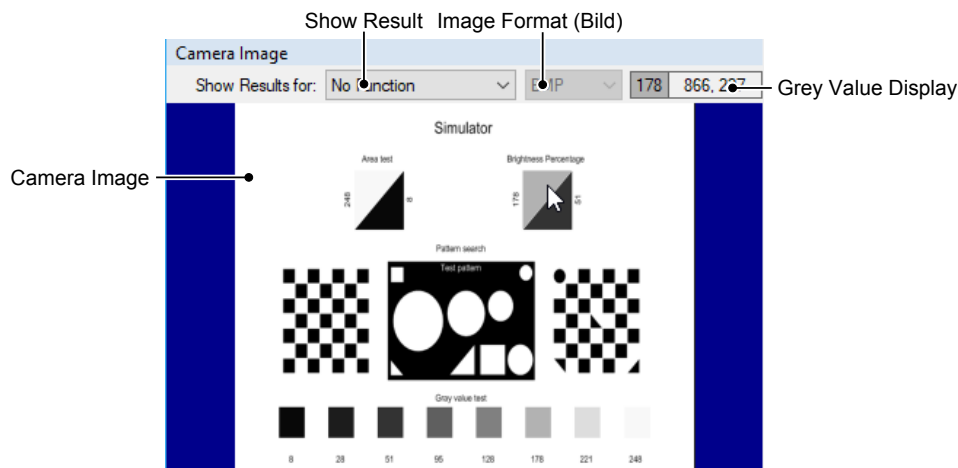
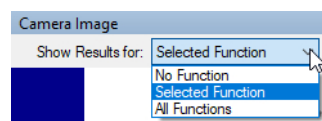


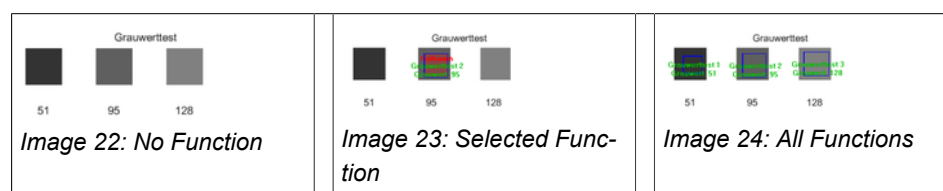
Image 21: Window Camera Image

Show Results

In the upper left you will find the command **Show results for** with a corresponding drop-down list.



Here you can display the results of executed test functions. You can choose whether the results of all functions or only the currently selected function are to be displayed in the camera image.



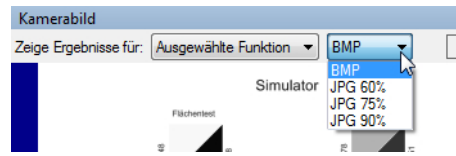
The function name appears together with the result values either in green font (positive result) or in red font (negative result) as an insertion above the camera image. Furthermore, points, areas or patterns found or checked by the function are marked. Blue guide lines are displayed in the measurement functions to illustrate the lines found (see "Image processing areas", Page 43).

Transfer format of the images

At the top in the middle you will find the drop down list for selecting the transfer format for the images. You can choose between the formats BMP and JPG in 3 quality levels. When an option is selected, the image with the corresponding quality is retransmitted from the machine vision system.

The set transmission format affects the settings for image storage in the Output tab, i.e. the transmission quality set in the camera image is decisive for the quality of the stored image(see "Save settings", Page 105).

This option has no effect on the saving of pictures via the menu **Image > Save Image to PC** (see "Load image on PC", Page 26).



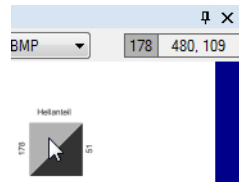
ADVICE

Use of lossy image compression (JPG)

If the JPG option is active, the image is already compressed and displayed by the vision system as lossy JPG. This enables a faster image transmission at the cost of a lower image quality.

Use this option only for very limited bandwidth, because compression changes the grey values of the image.

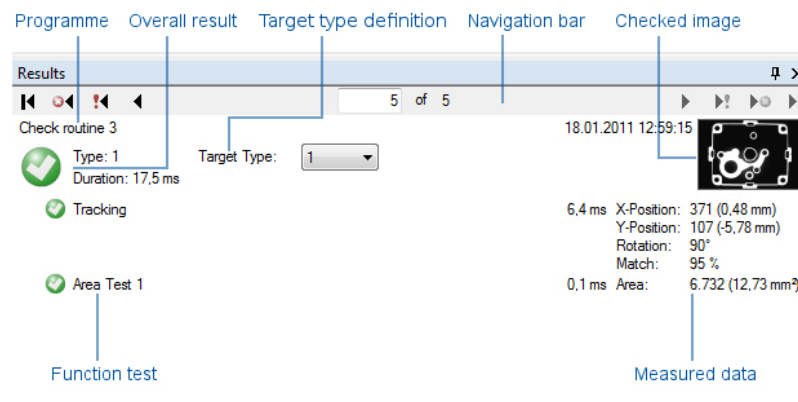
Display grey value



In the upper right corner of the bar you can see the current position of the mouse pointer within the camera image area (in coordinates) and the grey value of the corresponding pixel that the mouse pointer points to in real time. Use this function, for example, to parametrize grey value limits. When using lossy compression (JPG), the grey value displayed may differ from the actual grey value.









5.2.1.5 Result Area

In the Results area, the results of the function are output after a completed single or overall test (Test All). In this window, only the result of one test is displayed, others can be called up via the navigation bar. The structure is designed as follows after the overall test has been carried out:



Navigation

Using the navigation bar you can scroll through the Single test results of a log. The log is automatically created with a test process and can be saved and imported again later. The navigation bar consists of navigation buttons and the results navigation, from which you can read how many results are available and what result you are at in the test series order. You can also jump here via manual page entry to any test result. You will find the functions of the navigation buttons in the table.

Symbol		Function
		Scroll to the next or last test result in the log.
		Scroll to the next or last test result in the log, whose target type has not yet been reached (exclamation mark) or whose target type is not up-to-date (question mark).
		Scroll to the next or previous bad test result in the log (only with Test all).
		Scroll to the last or first test result in the log.

Log

The log can contain a maximum of 100,000 results. Furthermore, the test images of the last 5,000 tests are stored and are thus available over the course of the test.

The overall result contains the required execution time in milliseconds, the type determined and the status symbol for a good, successful (🟢) or bad, failed (🔴) test.

Below this, the function results are listed individually in the result history, which also contain the determined measured values in addition to the execution time and symbol. Depending on the function, these are, for example, a position, an area, an angle of rotation or a degree of conformity.

Target Type

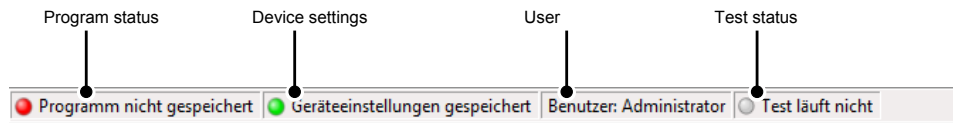
The target type details only appear with the performance of Test all and if it consists of a selection list that lists all types defined in the **Output** tab (see "Output", Page 104). You can manually assign a specified type to the current test result with this, e.g. to test your parameter settings. Otherwise this automatically corresponds with the type determined by Test all.

If an assigned target type does not correspond with the determined type (with Test all, Batch test), a red exclamation mark appears beside both the target type details and the function result, which caused the deviating type with its Single test result (⚠️). You can then recognise which function you have to parameter so that the test result corresponds with the target type you want.

If a new type is created in the I/O Manager with existing test results, a grey question mark appears beside the target type details and beside the function results (❓). This shows that the test or the evaluation has still not yet been performed with inclusion of the new type available.

5.2.1.6 Status Bar

This area displays system and program information.



- **Program status**

Here you can see whether the currently active program has been saved.

As soon as a change is made, the display changes from a green dot to a red dot and shows the message *Program not saved* (see "Save Program", Page 16).

- **Device settings**

Here you can see whether configurations on the currently connected device have been changed.

As soon as a change is made, the display changes from a green dot to a red dot and shows the message *Device settings not saved* (see "Save Device Settings", Page 25).

- **User**

Displays the user rights with which you are logged in (see "Manage Logins", Page 21).

- **Test status**

As soon as a test is performed, this display changes to a blue dot.

5.2.2 Adapting the user interface

The display of the user interface can be changed and adapted. Use the docker windows and the toolbars.

You can only make adjustments in the views you have defined yourself.

Predefined views cannot be changed or modified. However, they can be used as a source view for new views.

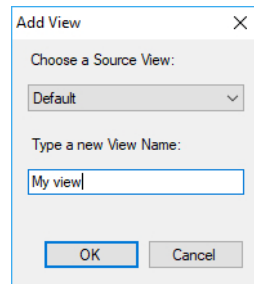
Pre-defined views:

- Default
- Calibration
- Batch Test
- Monitoring

To select pre-set views or add new views, read here: see "Select view", Page 17.

A detailed explanation of the possibilities for change can be found in the following sections, subdivided into the areas *Window area* and *Register area* and *Bar area*.

Create a new view



1. Open the dialogue via **Menu > View > Add View**
2. Select the basic view to be used as the source view.
3. Assign a name to the new view.
4. Confirm with [OK].

5.2.2.1 Window area and Register area

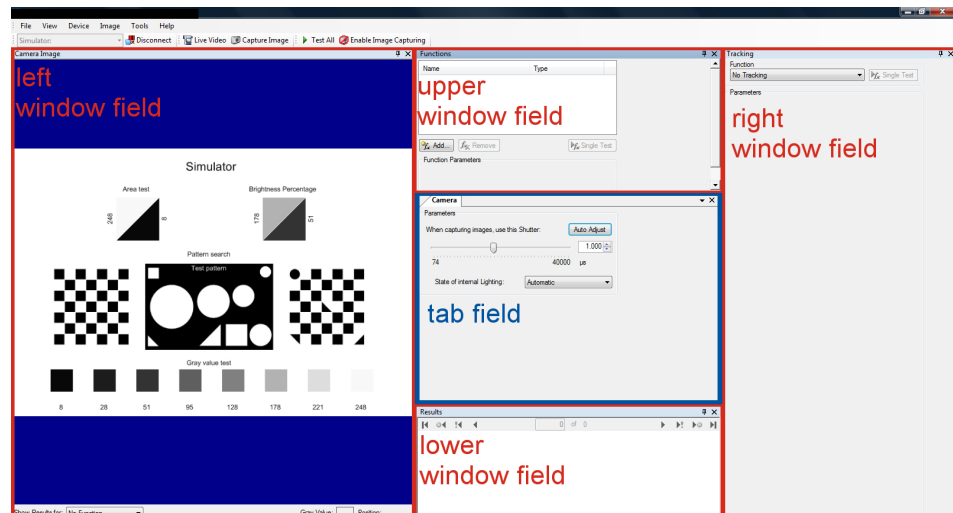
Elements of the user interface

The user interface is divided into the two area types Window area and Register area, in addition to the bar area.

In the "Default" view, a window area consisting of the Camera Image and Results windows and the tab area are displayed.

There are a total of four window areas available. They are located to the left, to the right, above and below the register area, but in the default view, only the left one is displayed and active. If you use all areas, the tab area will be completely surrounded by window areas.

Each window area can contain any number of windows, but it must contain at least one to be active and not hidden.



Basically, the two area types hardly differ in how the institution functions, but there are a few important differences:

- The register area is a fixed area that is only designed for creating new tab pages or registers. The window areas, on the other hand, consist of any number of windows and are variable. Windows can be arranged in any desired position and, in addition, tabs with several dialogue boxes can be created in the individual windows.
- The register area is a fixed part of the user interface and cannot be hidden, but the window areas can.

- The windows of the window area are collapsible or expandable, the tab area or individual tabs and tabs that are located in the tab area are not.
- A window area consists of at least one window, but the tab area can consist of three tabs or not a single tab (in this case the area would be empty).
- The tabs of the registers in windows are visually different from those in the register area:



Adjustments

You can make the following adjustments:

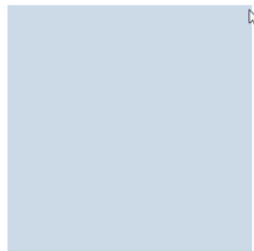
- Creating and moving windows and tabs
- Folding windows in and out
- Opening docking windows in external windows
- Changing the size of windows or areas
- Adding and removing docking windows

Basics

ADVICE

A dialogue box can be displayed in both a window and a tab. This means, for example, that you can easily convert an existing tab that contains the "Functions" dialogue box into a window with the same dialogue box and vice versa. To simplify, the window and tab are summarized below under the generic term "Object".

"Handle" an object



To move an object or assign it to a tab, you must "handle" the object. Handle means that you can move it through the image while holding the mouse button and place it anywhere.

- To handle an object, click with the mouse on the title bar of the window or the tab of the panel and keep the mouse button pressed.
 - ➡ A blue, transparent rectangle appears on your mouse, which, as long as you keep the mouse pressed, follows your mouse movement. This rectangle symbolizes the object to be moved (see "Image 0: ", Page 37).
- To release a handled without moving or changing the object, click the right mouse button and release the left mouse button shortly afterwards.

Control elements



Image 25: Control elements local / global

The controls become active when you touch an object. They allow the creation and positioning of objects within window areas and the tab area and are divided into local and global controls (see "*Image 25: Control elements local / global*"). The local controls each consist of four position elements and a tab element in the centre and are used for windows and tabs, while the global controls consist of only one position element and allow window areas to be activated. They are always in the register area. Where or which controls become active depends on where you are with the mouse and the handled object. For example, if you are still in the same window with the "handled" camera image window, only the global controls above the tab area are active. If you now move the mouse over a register of the register area, the local controls of the register also become active. If you then move the mouse over the Result Output window, the local controls of the window become active, but those of the register disappear again.

Local controls become active only there, above which you are with your mouse and where is not the starting position of the currently handled object. The global controls, on the other hand, are only active at the position (right, left, top or bottom of the tab area) where a window area is not used and is therefore inactive. Active controls allow you to insert, move or create objects by simply "dropping" the dragged object onto a single element (release the left mouse button). Please read the step-by-step instructions later in this section.

Dialogue window

In addition to customizing the layout of each dialogue box, you can choose which dialogue boxes to display in your view. Go to the command **View > Window** in the menu bar and check the dialogue box which should be included in the view. All other dialogue boxes are not displayed. If you accidentally close a dialogue box, you can use this method to reintegrate it into your interface.

Step-by-step instructions

These instructions are based on the default view "Default" as source view.

To insert an object as a window

1. Select the object to be moved via "Handle".
2. Select where you want to move the object.
 - To move the object to an active window area, move the mouse over the window to which you want to move the object. Then move the mouse to the desired local position element, which determines the position.
 - ➡ The position element is bordered in blue and the blue-transparent rectangle shifts within the window in the desired positioning direction.
 - To move the object into an *inactive* window area, move the mouse to the desired global position element.
 - ➡ The position element is bordered in blue and the blue-transparent rectangle moves within the register area in the desired positioning direction.
3. Release the mouse button.
 - ➡ The object is inserted at the desired position.

To move a tab

1. Select the tab to be moved via "Handle".
2. Move the mouse to the tab of the tab where you want to move the selected tab.

➡ The tab and the tab are filled with the blue-transparent rectangle.

3. Release the mouse button.

➡ The tab is inserted at the desired position and moves the existing tab.

To insert an object into a tab or create a new tab

1. Select the object to be moved via "Handle".

2. Select where you want to move the object.

a) To insert the object as a tab, move the mouse over the tab in which the object is to be inserted and then over the tab element.

➡ The register element is bordered in blue and the register is filled with the blue-transparent rectangle.

b) To insert the object into a new tab in the tab area, move the mouse over the tab to which the new tab is to border and then over the desired local position element.

➡ The position element is bordered in blue and the blue-transparent rectangle shifts within the window in the desired positioning direction.

c) To insert the object into a new tab in the window area, move the mouse over the window that is to form a new tab together with the selected object and then over the tab element.

➡ The register element is bordered in blue and the window is filled with the blue-transparent rectangle.

3. Release the mouse button.

➡ The object is inserted as a tab page in a tab.

To hide a window and make it visible again

1. Click with the mouse in the title bar of the window on the icon **Auto hide**.



➡ The window is collapsed to the edge of the respective window area. A button of the same name is displayed at the edge.

2. Move the mouse over the button of the hidden window to expand or make the window visible again. As soon as you move the mouse away from the button, the window is collapsed again.

3. Click with the mouse in the title bar of the window again on the button **Auto hide** to cancel the function again.

➡ The window is restored to its original position.

To scale windows and areas

1. Move your mouse over the boundary between two windows so a double-headed arrow appears.



2. Hold the mouse button as if you were handling it and move the mouse in the corresponding direction to enlarge or reduce the window.

To create external windows

- To open dialogue boxes in external windows, double-click the window title bar.

You can also drag and drop external windows to anchor them back to the user interface. Furthermore, external windows can be maximized by double-clicking on the left.

5.2.2.2 Bar area

The menu bar and the toolbars differ considerably from the customization options compared to windows and tabs. They are in their own bar area and cannot be moved to the window area or tab area. However, the bar area can be extended downwards as required.

Features and customization options

Menu bar

- The menu bar contains important commands for working with the user interface and cannot be removed from the user interface.
- The display of the individual commands such as **File** or **View** cannot be changed or the sequence of the commands cannot be reversed.
- The menu bar can be moved and arranged within the bar area for the views you have defined yourself.

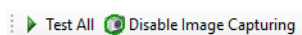
Toolbar

- The toolbars can be moved and arranged independently of each other in the views you have defined. The elements are firmly anchored in the pre-set views. The individual toolbars are called:

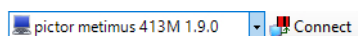
Capture Image



Test All



Connect



Load/Save Image





- There are three options for displaying the buttons: **Icon and Text**, only **Icon** and only **Text**. This is set individually for each toolbar.

Step-by-step instructions

These instructions are based on the default view "Default" as source view.

To move a bar

1. Move your mouse over the grey dots on the left side of the bar. 
➡ The mouse pointer becomes a quadruple arrow.

2. Click with the left mouse button on the grey dots and move the bar with the mouse button pressed to the desired position in the bar area.

To change the appearance of a toolbar

1. Right-click a toolbar button.
➡ The context menu opens (see "Image 26: Context menu of the toolbars").
2. Move the mouse over Command **Show** and then click on the desired form of representation (Icon and Text, Icon or Text).
➡ The change will take effect on all buttons on the toolbar.

To show or hide a toolbar

1. Right-click in the list area.
➡ The context menu opens (see "Image 26: Context menu of the toolbars").
2. In the context menu, click the name of the toolbar you want to show or hide.
Already displayed toolbars have a check mark to the left of the name.

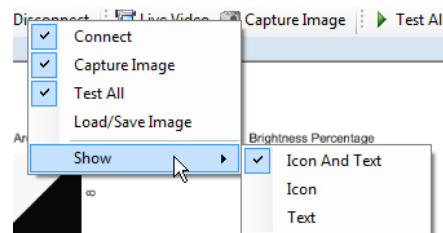
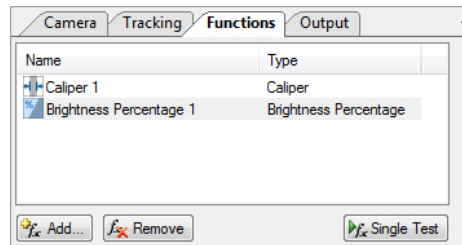


Image 26: Context menu of the toolbars

6 PART 3 – INTRODUCTION TO FUNCTIONS AND FUNCTION REFERENCE

6.1 Functions



Introduction

In the user interface you have different functions for testing, measuring, controlling and identifying objects. You can open these functions in the tab area via the **Functions** index card. You will find a list of functions here, in which all created functions of a program are listed.

The gray value test, brightness percentage and area test functions have an Auto function. This enables automatic parametering based on the current image. Although the parameters determined here do not have to be the optimum values, they are good starting values, which can be further refined.

You can run the test functions via an single test (see *"Single test"*, Page 43) or an Test all. While the single test only tests the currently selected function, with an Test all with "Capture image", all functions included in the program are performed and evaluated, including tracking.

Function overview

Surface verification

- Pattern search

Surface checks

- Area test
- Gray value test
- Brightness percentage

Completeness checks

- Area test

Measuring

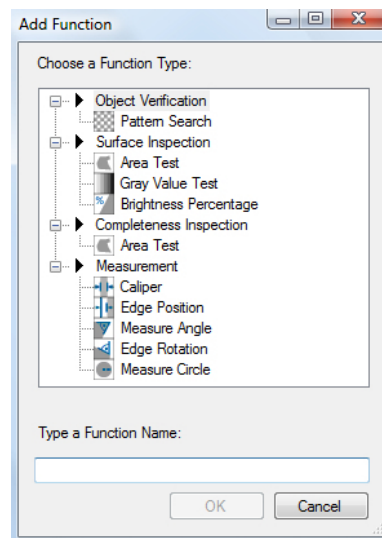
- Caliper
- Edge position
- Measure angle
- Edge rotation
- Measure circle

Add function

1. To add a function to the current program, click under the function list on **Add**.



2. In the subsequent dialogue box select the function you want and enter an informative **function name** in the text field.



3. Confirm with **OK**.

➡ The function appears under the entered name in the list of functions.

Change function

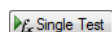
- To change an existing function or to activate its parameter area, select the function in the list of functions with your mouse.

Delete function

- To remove a function from the current program select the function with your mouse in the list of functions and then click on **Remove**.



➡ The function is deleted from the list of functions and the program.

Single test

With the **Single test** button you start a test process for a currently active function. All other functions are not tested. A new picture is not taken with this test, which makes it especially suitable for checking adjusted parameters.

The Single test button only becomes active when a function has been selected.

6.1.1 Image processing areas

Die **Bildverarbeitungsbereiche** sind farbige, transparente Flächen in denen beispielsweise Antast-, Prüf- oder Suchabläufe stattfinden. Diese Bereiche sind funktionsspezifisch und unterscheiden sich je nach Anwendungsgebiet. Die geometrische Form der Bereiche lässt sich bei manchen Bereichstypen beliebig einstellen und verändern, um eine optimale Anpassung an die Form des Prüfobjekts zu gewährleisten. In den folgenden beiden Abschnitten werden sowohl die verschiedenen Typen kurz erläutert (see "Area types", Page 44) als auch die Möglichkeiten der Anpassung dieser Bildverarbeitungsbereiche (see "Geometrical shapes and adjustment options", Page 46) vorgestellt.

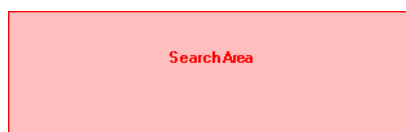
6.1.1.1 Area types

Teach area



The **Teach area** is active with the **Pattern search** tracking and the **Pattern search** function and is shown with a green-transparent area with green border. The content that this green area includes is taught-in so that it can be determined again inside the search area. The Teach area should therefore include a prominent test object structure to enable the best possible recovery within the search area. Note that the size of the border affects the processing speed of the vision system and the border should be adjusted as optimally as possible to the structure to be taught-in to avoid any unnecessary processing. Note here that some border around the test object is always required.

Search area

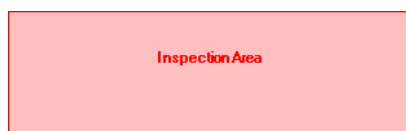


The **Searcharea** is only active with the **Pattern search** tracking and the **Pattern search** function and is shown with a red-transparent area with red border. Inside this area the search algorithm then works to find concurrences with the taught-in area. The test object must therefore be in this area so that it can be accurately detected. Note that the size of the border affects the processing speed of the vision system and the border should be adjusted as optimally as possible to the area to be searched to avoid any unnecessary processing.

ADVICE

The Teach and the Search areas are active simultaneously in the camera image. When you choose one of the areas the other one goes into the background and becomes more transparent, but can still be clicked on and processed.

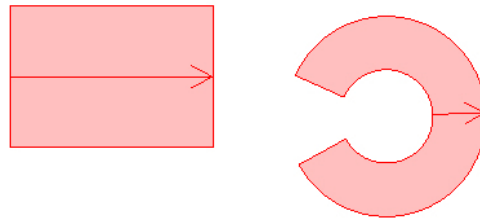
Inspection Area



The **Inspection area** has the same appearance as the Search area. The content of the pulled up area is checked for important information, such as gray values and surface area, for example. The inspection area should optimally include the area to be checked in order to avoid unnecessary processing and to obtain an informative test result.

Recognition area

The user cannot adjust the Recognition area, unlike the other image processing areas. It shows determined function results within a tested area in blue. With the **Area test** or **Brightness percentage** functions and the **Edge** and **Object search** functions all the pixels that meet requirements are coloured blue and marked within the inspection area. The trackings and the **Pattern search** function identify found patterns with a blue arrow. With the **Locate circle** tracking and the **Measure circle** function only a blue cross is shown.

Detection area

The **Detection area** is the image processing area for **Edge** and **Object searches** and is shown with a transparent, red square and a transparent red circular ring segment. Edges and contours within the image can be found via the Detection area (detected) and these can be used for testing object properties. The direction of the detection of such an edge is shown with the detection arrow inside the area, and can return to the same with a click.

Note that the size of the Detection area affects the processing speed of the vision system and the border should be adjusted as optimally as possible to the area to be detected. With a smaller area fewer pixel lines have to be run through, which sharply accelerates the processing.

The detection area can be scaled, turned and moved in any way (see *"Geometrical shapes and adjustment options", Page 46*). Shape and elements differ according to the respective functions:

- **Tracking via Locate corner:** Two rectangular detection areas are active, and are connected with a red dotted line.
- **Caliper:** Two rectangular detection areas are active, aligned on two red dotted, parallel lines and can only be moved within these lines. The complete element can be moved and turned via the free area between the detection areas or via the rectangular detection window.
- **Edge position:** A rectangular detection area is aligned with a reference line via two red dotted, parallel lines, which can be positioned wherever you want. The detection area can only be moved within these parallel lines; you can turn and move the complete element across the free area between the reference line and the detection area. The element can also be rotated in the detection window itself.
- **Measure angle:** Two rectangular detection areas are active, and are connected with a red dotted line angle arc and two angle legs. The angle arc shows the measured angle type (inside angle and outside angle).

- **Edge rotation:** A rectangular detection area is connected via a red dotted angle arc and an angle leg with a reference line (the second angle leg), which can be positioned wherever you want. The angle arc shows the currently measured angle types (inside angle and outside angle).
- **Measure circle:** It is the detection area as a circular ring and circular ring segment, with which you can scale the inside and outside radius and therefore the ring thickness. A circular contour is detected with this function. This area can be processed like the ellipse ring segment geometrical shape (see "Ellipse ring segment", Page 47).

6.1.1.2 Geometrical shapes and adjustment options

The geometrical shapes of the image processing areas can be selected under the parameters of the respective function. The preset shape is a rectangle, but ellipse, ellipse ring segment and free-form shapes can also be selected. For every shape you can have exact data, such as edge lengths, centre point, radii, etc. shown, when you move your cursor over the corresponding shape. The geometrical shapes can only be selected with the image processing areas, "Teach area", "Search area" and "Inspection area".




ADVICE

If you position an image processing area completely outside the image, so that you can no longer click it with your mouse, a miniature view of the image processing area appears in the top left corner of the picture window with a white arrowhead, which points to where it is (hidden). Click on the miniature view to show the image processing area again in the image.

Default shapes (rectangle and ellipse)




You can adjust all image processing areas (size, position and rotation point), apart from the recognition area. This allows you to optimally adjust the areas to the image section to be checked. The adjustment options for the rectangle and ellipse shapes are explained briefly below. They can also be applied to the ellipse ring segment and free-form shapes.

Action	Cursor	How
Move		Place the cursor over the image processing area, left-click your mouse and with pressed button move the area to the position you want.
Change size		Place the cursor on the edge of the image processing area, left-click and keep pressed. With a cursor movement to the area it reduces; move the cursor away from the area and you increase the area. While the vertical and horizontal double arrow allows you to change size on one level, on corners and diagonals with a diagonal double arrow you can adjust on both levels at the same time.
Rotate		Place the cursor over the image processing area, right-click and keep pressed. You can now rotate the area any way with a circular mouse movement. To rotate the area in full degree values, keep your right mouse button and the Ctrl button pressed at the same time. This makes precise alignment of the image processing areas easier.

Ellipse ring segment








The ellipse ring segment is a segment of an ellipse-shaped ring. You can change both the diameter of the ring inside and the ring outside by pulling with the double arrow and therefore individually adjust the ring thickness. You can extend the segment through to a complete ring as follows:

Action	Cursor	How
Increase/ reduce segment		Place the cursor on the segment edge, left-click and keep pressed. Now move your cursor with a circular movement to close the ring or open it further.

Free-form

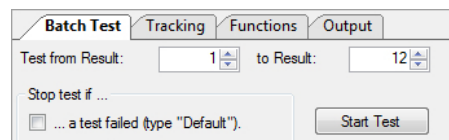


The free-form is an individually shaped polygon, with which you can recreate every possible geometrical shape. The special feature here is that you yourself can create another polygon within an existing area. With this kind of overlapping of two polygons the respective areas are negated, i.e. you can create a hole or an internal free-form that does not belong to the overall shape. You can also add any amount of new points and decide whether the connection line between two points is to be straight line or a circular line.

Action	Cursor	How
Move a point		Place the cursor over a point, left-click your mouse and with pressed mouse move the point to the position you want.
Add a point		To add a point place the cursor over a connection line and double left-click.
Create a circular/straight line		To make a circular line from a straight line place the cursor over a straight line, left-click and keep pressed. Now pull a circular line with your mouse. To make a straight line from a circular line place the cursor over a circular line and double right-click.
Create a polygon		To create a new polygon place the cursor over a filled area of the free-form and double left-click.
Delete a point/polygon		To remove a point place the cursor over a point and double right-click. There must be at least one other polygon to delete a polygon from the free-form. Remove as many points until the polygon is only a triangle. If you remove another point you will delete the entire polygon.

6.1.2 Batch test

Introduction



You will find the automatic test dialogue field by default in the preset **Batch test** view in the tab area. If you have not yet tested any functions and therefore there are no function results in the log, all parameters and commands are greyed-out in this dialogue box. They only become active when there are results in the log.

The batch test performs overall tests for a definable number of existing test images and prepares the results visually in statistics. The respective currently set test parameters are used here. Please note that the results of the automatic test series overwrite the existing test results.

The target types, however, are not automatically adjusted to the result, but with deviation from the specifications are given an exclamation mark (see *"Target Type"*, Page 34). This makes it easier for you to parameter functions, when you check several sample images in line with your specified target types (test part with error 1, test part with errors 1 + 2, etc.). You can then manually assign the corresponding target type to every image (see *"Output"*, Page 104). If you then parameter the functions, via the batch test series you can check every setting to see if all images with a test process comply with the specified target type or if you must make further adjustments, so that all results and types correspond with your specifications and therefore the function has been optimally parametered for your purposes.

With defined test images you can also check if a changed program (e.g. after adding a new test part or feature, program parameters change, etc.) finds and assigns recently taught features and still properly classifies the already existing test results. If not you must parameter the function again. Possible "pseudo-rejects", for example, are consequently reduced.

Parameters

Test from result ... to result

Test from Result: to Result:

Here you can specify the range of your log, which you want to test with the batch test. To do this enter the test result number at which the test is to start in the first value field. Then enter the test result number at which the test is to end in the second value field. You can also adjust the numbers in the value fields via the arrow buttons on the right.

Interrupt test, as soon as ...

Stop test if ...

☐ ... a test failed (type "Default").

☐ ... type is reached.

☐ ... a target type failed.

Start Test

Stop Test

You can specify the abort criteria for a test run here. You can select from three different criteria. You can also set more criteria, which are OR-linked. This means that only one of the selected criteria must apply so that the test run is aborted. The criteria are:

a) A test failed ("Other" type)

The test run is aborted as soon as one of the tests is assigned to the "Other" type, i.e. does not correspond with any of the specified types.

b) Type ... was reached

The test run is aborted as soon as a test result corresponds with the settable type. The preset target type does not apply here! Select the type in the drop-down menu.

c) A target type failed

The test run is aborted as soon as the type of a test result does not correspond with the set target type

Statistics

Statistics		
Duration (min/avg/max): 90,2 / 90,7 / 91,2 ms		
Type	Quantity	
1	0	
2	12	
Default	0	
Target Type Failed	2	

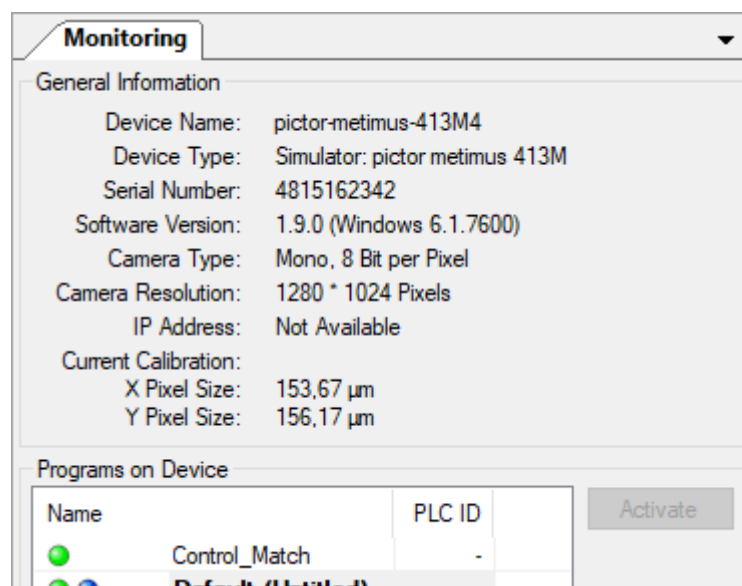
The last test run executed is evaluated in the "Statistics". You can read:

- Duration of the slowest (min.), average and fastest (max.) test
- Test images assignment to the available types

The test images are not only assigned to the respective types and counted here. If the target type with individual test images does not concur with the determined type (the target type is not achieved), this is added in the lowest line and illustrated graphically, as in "Other" type cases, with a red bar.

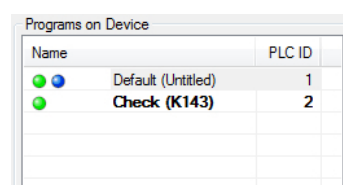
6.1.3 Monitoring

Introduction



You will find the **Monitoring** index card by default in the preset **Monitoring** view in the tab area. To go to the view click in the menu bar on **View - Monitoring**. In the top part the index card contains the general device information, name, serial number, software version, camera resolution, camera type and calibration. Below this you see a table with all programs saved on the device and the respective PLC IDs.

Information on program status



At least one program circle identifier is shown in the table in front of a respective program. The respective meanings of the different colours are provided in the legend in the bottom part of the window and are also subsequently explained. The name of the currently active program is shown in bold.

Colour	Meaning	Explanation
	Saved.	The marked program is saved in the current status.
	Not yet saved.	The marked program has not yet been saved in the current status.
	Set as start program.	The marked program is currently set as start program. This program status identifier can appear beside both a red and a green program status identifier.

Table 3: Program status identifiers

Activate program Via the **Activate** button you can activate one of the programs saved on the vision system. First select the programme you want and then click on **Activate**.

6.2 Function Reference

6.2.1 Tracking

Introduction

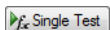
If the position or rotation position of objects to be tested can vary with the feed, the precise object position must first be determined in the captured image. With the position tracking functions you can teach in a test object with its image features and position information and therefore lay the basis for applying the test functions. A set-up tracking can detect the object's alignment in different positions and ensure that image processing functions are performed.

The new alignment of the objects is detected by the Pattern search, Locate corner or Locate circle functions, on which the respective tracking is based. Pattern search here covers a rotation position area of 360°, while Locate corner is only suitable for rotation deviations up to maximum 45°. Tracking with Locate circle is only used for the x/y tracking and does not include any rotation adjustment. If you apply a function with activated tracking to a test object, the coordinates of the image processing areas are assigned in accordance with the current position of the test object to a movable coordinates system. This means that the new alignment and the determined function results are issued relative to the taught position of the object. This simplifies application of the image processing areas and evaluation of the test results. The position of the image processing areas in accordance with the found alignment is also adjusted to make parametering new functions easier.

As subsequent test functions depend on the tracking you should only first parameter these after setting up the tracking, as otherwise the image processing areas shift, which significantly impairs the test result. Once you have set up the tracking it is always the first to be run with an overall test.

You will find the position tracking functions in the tab area by default under the **Tracking** index card.

Single test button



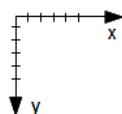
With the **Single test** button you start a test process for the selected tracking. All other functions are not tested. A new picture is not taken with this test, which makes it especially suitable for testing set parameters. The **Single test** button only becomes active when a tracking has been selected.

Coordinates systems

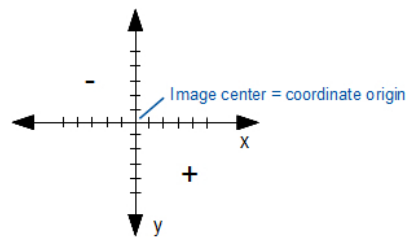
The image processing system and the user interface essentially "know" two types of coordinate systems:

- the image coordinates system
- the world coordinates system

The image coordinates system starts in the top left corner and positions are given in pixels (e.g. 100, 100 px).



The world coordinates system by contrast starts in the image centre and positions are given in millimetres. The positive values of the x-axis are on the right; those of the y-axis are below the image centre (e.g. -18.44 mm, 18.90 mm).



6.2.1.1 Tracking via Pattern search

Introduction

The **Pattern search** function, which can also be selected as a test method, is a possible method for tracking test objects and is based on the "Correlation" search method, which compares image features. These features must be first extracted from the available test object image to be digitally taught-in and stored as a pattern. After the features have been taught in the "Correlation" search method can search through any image on the digitally stored pattern, and with a find determine where the test object now is compared with the taught pattern. An example: If the test object with the taught pattern was at point 300, 200 px with 40° rotation position and the pattern is in the new image at position 350, 200 px with 45° rotation position, the relative position of the test object with 50.0 px and rotation angle with 5° are issued as the result.

How high the recognition factor of the pattern is and how high the concurrence level was between taught-in and compared patterns are issued with every tracking in percentage and therefore provide you with information on the pattern's quality. If the concurrence level is too low the tracking is rated as failed and subsequent test functions are not performed. This can, for example, be caused by adverse brightness conditions or even a search area that is too small. Several parameters are provided to increase the concurrence level and therefore provide reliable tracking of text objects.

Parameters

Teach area type

Teach Area Type:

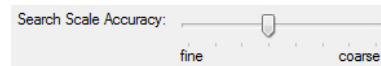
Via a drop-down menu you specify the geometrical shape you want for the teach area here. You will find more information on the image processing areas in section *"Image processing areas"*, Page 43.

Displayed pattern

Displayed Pattern:

Here you select whether the taught pattern is to be displayed in the lowest (Presearch), highest (Fine search) or original resolution. The Presearch here represents the pattern with the coarsest search accuracy. This serves to determine if the pattern to be searched is detectable. The "Fine search" then shows the pattern as it is also found with search method concurrence. Both displays change accordingly with an adjustment of the **Search scale accuracy** parameter. The display tabs do not have any effect on the image processing function itself - they are actually only a visual aid.

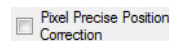
Search scale accuracy



Here you specify the accuracy of the search method using a sliding controller. The finer the accuracy is set, the better fine-structured objects or patterns will be found. A coarser search by comparison requires less processing time. Find the optimum setting by trying out different levels of fineness and observe the corresponding resolutions in the pattern display as you do so. The **search scale accuracy** setting should also be verified with different rotation positions of the pattern.

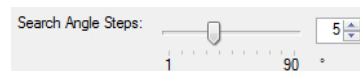
The search algorithm begins its calculations on a very coarse image and tracks the pattern found up to here up to a certain point in a somewhat finer image. With a very fine setting the position found is then very accurate; with a coarser one the corresponding position can, however, only be determined in specific increments. The processing time, however, is significantly reduced because of the lower data volume.

Pixel precise position correction



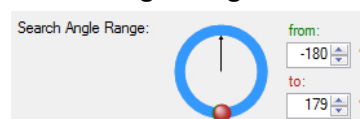
If you activate this checkbox, with a successful pattern search a pixel-accurate search of the respective x/y position is performed. You receive a precise position value for the object found. This setting, however, means a longer test method processing time.

Search angle steps

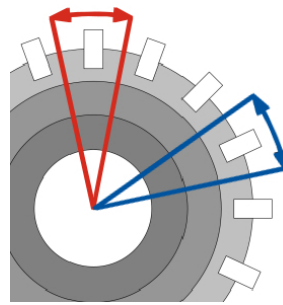


Here you set the value of the increment with which the algorithm searches the taught pattern in the given search angle range. The value can be specified either via the sliding controller or direct value entry. The lowest possible setting is 1°; the highest is 90°. The set angle shows that the pattern is rotated in the corresponding ° steps and searched for in the selected search area of the image. A higher search angle increment enables faster processing, while a lower one increases the search accuracy.

Search angle range



You provide the angle range here in which the pattern is to be found. This means, for example, that an object is only detected in a specific rotation position or it can only be fed into the test in a specific test process-conditional rotation position. As all possible positions and angles of rotation of the pattern are searched for in the image with the pattern search, the amount of possible combinations plays a decisive role for the processing time. With twice as big a search angle range, you therefore generally get twice the processing time. Furthermore with circular-symmetrical objects the pattern must also be found in a complete 360° search, which the following example explains.



The red angle range is symmetrical to the blue angle range. As the object consists of a total of 16 such areas (not all visible in the fig.), a search must now only be made in the angle range $360^\circ/16 = 22.5^\circ$. The processing time decreases significantly.

Image 27: Adjust angle range

To set the search angle you can raise the angle range with the red and green balls. To do this click on the respective ball and move in the direction you want with pressed mouse button. The blue marking shows the angle range covered. A direct value entry with the parameters "from / to" is also possible in the two fields on the right. The settable values are between -180.00 and 179.99° .

Minimum match

Minimum Match: %

You can enter the level of similarity that must be achieved with the pattern comparison here, so that the pattern is marked as found and the tracking was successful. The entry is in percentage and should not be selected too low. Values of more than 75% are proven settings in everyday industrial work. If the minimum match is not achieved with the test, the function is rated as failed.

Search area type

Search Area Type:

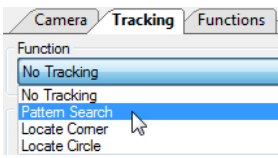
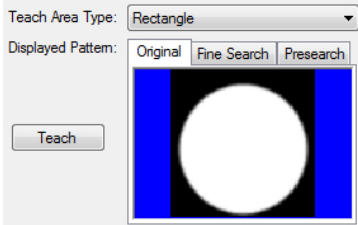
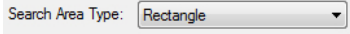


Via a drop-down menu you can specify the geometrical shape you want for the Search area here. You will find more information on the image processing areas in section "*Image processing areas*", Page 43.

Object may exceed search area

☒ Object May Exceed Search Area

If you activate this checkbox the object may exceed out of the search area with up to 25% of its area and is still found. This is especially beneficial with the possibility that test objects under certain circumstances are not always within the search area because of position instability or inaccurate provision. This setting, however, means a higher test method processing time.

Steps for setting up tracking via patterns

<p>1. Click on the Tracking index card in the tab area and then on the drop-down menu in the Function area. Select Pattern search.</p> <p>➡ The parameter area appears in the tabs.</p>	
<p>2. Select the geometrical shape for the teach area via the Teach area type drop-down menu and surround the pattern to be taught in as best possible in the camera image with the border of the teach-in area. Then click on the Teach button.</p> <p>➡ The marked pattern is taught in and shown in the pattern display.</p>	
<p>3. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Search scale accuracy • Pixel precise position correction • Search angle steps • Search angle range • Minimum match 	
<p>4. Select the geometrical shape for the search area via the Search area type drop-down menu. The search area's border should surround the area in which the object can lie in the image.</p>	
<p>5. Adjust the Object may exceed search area parameter to your requirements.</p>	
<p>6. Click on the Single test button to test the tracking settings.</p>  <p>a) If successful a blue arrow marks the object found.</p> <p>b) If unsuccessful (concurrency achieved is too low), you increase the search scale accuracy by adjusting the corresponding parameters (see step 4) or by teaching in a more distinctive pattern (see step 2). Then click on Single test again to check your changes.</p>	
<p>7. Change the position and rotation position of the test object within the search area and then click on Test all in the toolbar.</p>  <p>Check the test results and adjust the parameters if required.</p>	
<p>8. Repeat step 7 as often as necessary to achieve an optimally set up tracking.</p>	

Notes and tips

- The search algorithm tolerates brightness fluctuations. This is an advantage with alternating object materials, object surfaces and non-homogeneous or fluctuating lighting. You should, however, check that no unintentional mix-ups with similar objects with another brightness occur.
- With a relatively low concurrence level (< 80%), faulty detections can in particular occur with symmetrical objects with settings that are too coarse. In this case improve the search accuracy via the parameters **Search scale accuracy** and **Search angle steps**.
- If you only expect the object from one direction, you can reduce the execution time by setting the **Search angle range** accordingly.
- Generally: Test your settings with practical tests under the most diverse conditions as often as possible.

6.2.1.2 Tracking via Locate circle

Introduction

The **Locate circle** function is one of the possible methods for tracking test objects. It is a highly precise and fast tracking method, which, however, is only suitable for rotation-stable objects. The function cannot record rotation positions. Edge detection using a circle is the basis for this type of tracking.

An algorithm searches here through the selected image area in a specified direction line-by-line for big gray value differences among the pixels. If there is a volatile gray value change, the pixels found are indicated as edge points. The process is referred to as "Detection". A circle is then formed from these edge points, whose centre point is used for the tracking.

Den Antastkreis wählen Sie über das Antastfenster Kreisringsegment aus. Innerhalb dieser Fenster zeigt ein Antastpfeil die Richtung der Antastung an. Diese können Sie umkehren, indem Sie mit der linken Maustaste auf den Pfeil klicken (see *"Detection area"*, Page 45). In dem Antastbereich werden die einzelnen Kantenpunkte detektiert. Zur Nachführung wird aus den Kantenpunkten jeweils ein Kreis (see *"Formation of a circle to calculate a reference circle from a scatter plot"*) erstellt, welche dann die jeweilige Objektkante darstellt.

Parameters

Edge transition

Edge Transition:

Via a drop-down menu you can specify here whether the gray value within the detection area is to increase or decrease in the detection direction, so that an edge point can be detected. The following two settings are possible:

- **Bright → Dark** With this setting only edge points on the intersections from bright to dark gray values in the detection direction are detected and found.



- **Dark → Bright** With this setting only edge points on the intersections from dark to bright gray values in the detection direction are detected and found.



The detection direction is an important factor for these parameters. You can find any object edge with both possible settings if you change the detection direction

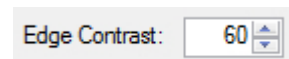
accordingly. Note, however, that the edge intersections cannot be individually adjusted for each detection area.

Edge filter size



Here you specify the accuracy of the line-by-line contour searches using a sliding controller. The setting ranges from 0 (sharp edge) to 9 (fuzzy edge). The coarser the filter value the more lines are pooled with the search, so that, under certain circumstances, fine object edges can no longer be precisely detected. A high filter setting does actually find more precise edges, but it also requires a longer processing time for it. From filter value 2 upwards the sub-pixeling (interpolation-calculation between the pixels) is activated to achieve higher accuracy. Essentially you require both wide, fuzzy edges and a filter to achieve greater accuracy.

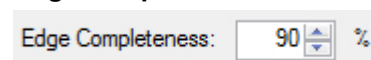
Edge contrast



You enter the differential amount here, which is the least there must be in the image with a gray value intersection so that an edge point can be found. The edge contrast functions here as another filter, which sorts out all edges that are not considered edge points because of their contrast, and therefore further restricts the detection of an object edge. The settable value must be within the gray value scale (1 ... 255) and the contrast ratios of the image are adjusted so that an object edge can be successfully detected. With small brightness differences (contrasts) in the image only edges with a lower edge contrast can therefore be found.

A simplified example: If a dark object (gray value: 5) is against a bright background (gray value: 212), then the edge contrast may not be set higher than the differential amount $212 - 5 = 207$, so that the object's edges can be found. If you set the edge contrast to 220, the edge points and therefore the object with its edges will not be found. If the gray value of the background changes because of an adjusted lighting to 86, the edge contrast may not exceed $86 - 5 = 81$, so that the object is still found.

Edge completeness



Here you enter the minimum percentage of image lines that at least one edge point must have so that an object edge is detected. You can consequently specify how closed and therefore clear an edge must be in the image to be detected as an applicable object edge. Pixel gaps, which can be caused by possible image interferences between individual edge points, can also be compensated and replaced with a certain tolerance. The edge completeness always refers to the complete detection window. A measurement is also performed if the detection window is partially outside the image. In this case however, the edge completeness decreases according to how much of the window is outside the image.

For better evaluation and error searches the calculated edge completeness will be issued after every test process (Single test or Test all) in the results window under the measurement results. If the specified edge completeness is

not achieved with a function the following message appears under the value – "Error: The edge completeness is below the reference value." and the test process has failed.

Noise edge filter - First edge only

Noise Edge Filter: ☐ First Edge Only

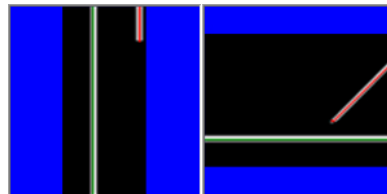
If you activate this checkbox the algorithm searches through every line of the detection area until it finds the first object edge that corresponds with the set parameters. If there are numerous interfering edges in the detection area, this filter reduces the processing time significantly. If you deactivate the checkbox, all edge points that apply for the existing parameters are detected and processed.

Noise edge filter - Remove short edges

☒ Remove Short Edges

If you activate this checkbox, individual edge points or smaller edges are automatically ignored and filtered out. This interference filter is active by default.

Preview

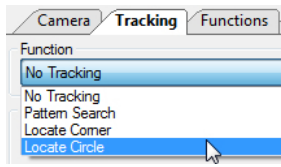
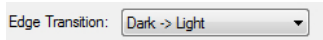
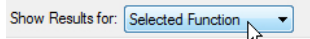
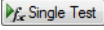



In the preview you see the effect of the currently defined parameters and specified detection areas at all times. The left window always shows the detection area on the furthest left here (furthest up with the same vertical alignment). In both windows the detection area is shown black and is in front of a blue background. Within the detection areas found edge points (gradients) are shown in white (good edge contrast) to dark gray (bad edge contrast). They point to the position where the gradient exceeds the edge contrast. If these edge points correspond with the edge contrast parameters and are not sorted out here by one of the interference filters, they are marked green. This means that these edge points are applicable with a test process. The green marking identifies the found edge points and entire edges here, to clearly show the detected position with coarser edge filter settings. Edge points that are sorted out by an interference filter are marked red and are not applicable with a test process. The edge completeness parameter does not have any effect on the display in the preview.

You can activate/deactivate the preview at all times by setting a checkmark with **Show preview**. Deactivation reduces the time for parametering, as the device does not have to generate a new preview for every adjustment.

Use the preview to optimise your parameter settings and to make the test process more precise. If, for example, you increase the edge filter value, the effect is immediately visible in the preview – sharp, white edges become coarser and washy – and you can immediately see whether the edge to be detected has been detected yet and at the right position. The selection and strength of the filter depends on the respective object edge.

Steps for setting up tracking via Locate circle

1.	Click on the Tracking index card in the tab area and then on the drop-down menu in the Control area. Select Locate circle . ➡ The parameter area appears in the tabs.	
2.	Verschieben und skalieren Sie die Antastbereiche so (see " <i>Geometrical shapes and adjustment options</i> ", Page 46), dass diese die zwei anzutastenden Kanten optimal umschließen. Stellen Sie sicher, dass sich so wenig Störkanten wie möglich innerhalb der Antastbereiche befinden. Check your adjustments via the preview.	
3.	Specify the direction of the gray value intersection under Edge transition . Adjust the direction of the detection arrow accordingly. Note that both arrows must point to the same gray value intersection.	
4.	Adjust the following parameters to your requirements: <ul style="list-style-type: none"> • Edge filter value • Edge contrast • Edge completeness • Noise edge filter - Only first edge • Noise edge filter - Remove short edges Check your settings via the preview.	
5.	In the camera image window activate the result display under Show results for – Selected function .	
6.	Click on the Single test button to test the tracking settings.  a) If the test is successful, a blue cross marks the point found, the position angle is displayed in x/y and the edges found are coloured blue. b) If no edges or unwanted edges are found, correct the corresponding parameters (see step 4) and/or the detection area (see step 2). Then click on Single test again to check your changes. Repeat this step as often as necessary.	
7.	Change the position and rotation position of the test object within the search area and then click on Test all in the toolbar.  Check the test results and adjust the parameters or detection areas further if required (steps 2 - 4).	

6.2.1.3 Tracking via Locate corner

Introduction

The **Locate corner** function is one of the possible methods for tracking test objects. It is a highly precise and fast tracking method, which, however, is only suitable for relatively position-stable objects. The function can no longer record rotation positions greater than 45°, as the search in the image is not for a unique pattern, but rather for two edges. This is based on edge detection. An algorithm searches here through the selected image area in a specified direction line-by-line for big gray value differences among the pixels. If there is

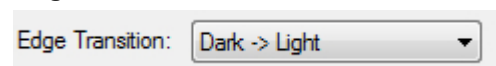
a volatile gray value change, the pixels found are indicated as edge points. A straight line, which is suitable for the testing and evaluation, is then formed from these where possible. The process is referred to as "Detection".

Die zwei Kanten wählen Sie über zwei Antastfenster aus. Innerhalb dieser Fenster zeigt jeweils ein Antastpfeil die Richtung der Antastung an. Diese können Sie umkehren, indem Sie mit der linken Maustaste auf den Pfeil klicken (see *"Detection area"*, Page 45). In den Antastbereichen werden die einzelnen Kantenpunkte detektiert. Zur Messung wird aus den Kantenpunkten jeweils eine Gerade (see *"Straight line formation"*) erstellt, welche dann die jeweilige Objektkante darstellt. Die Objektkanten werden über Hilfslinien verlängert und Sie erhalten einen Schnittpunkt, an dem die Nachführung letztendlich ausgerichtet wird.

Unter der Anzeigeoption **Zeige Ergebnisse für - Ausgewählte Funktion** (see *"Camera Image"*, Page 32) können Sie sich diese Hilfslinien visuell darstellen lassen. Die Lage definiert sich dann über den Winkel der Winkelhalbierenden zur y-Achse des Koordinatensystems. Die angetastete Ecke muss also nicht tatsächlich im Bild existieren, um das Objekt nachzuführen, sondern beschreibt nur den Schnittpunkt zwischen zwei Geraden.

Parameters

Edge transition



Via a drop-down menu you can specify here whether the gray value within the detection area is to increase or decrease in the detection direction, so that an edge point can be detected. The following two settings are possible:

- **Bright → Dark** With this setting only edge points on the intersections from bright to dark gray values in the detection direction are detected and found.

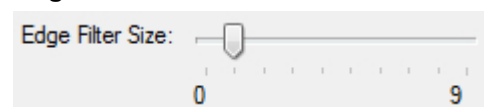


- **Dark → Bright** With this setting only edge points on the intersections from dark to bright gray values in the detection direction are detected and found.



The detection direction is an important factor for these parameters. You can find any object edge with both possible settings if you change the detection direction accordingly. Note, however, that the edge intersections cannot be individually adjusted for each detection area.

Edge filter size



Here you specify the accuracy of the line-by-line contour searches using a sliding controller. The setting ranges from 0 (sharp edge) to 9 (fuzzy edge). The coarser the filter value the more lines are pooled with the search, so that, under certain circumstances, fine object edges can no longer be precisely detected. A high filter setting does actually find more precise edges, but it also requires a longer processing time for it. From filter value 2 upwards the sub-pixeling

(interpolation-calculation between the pixels) is activated to achieve higher accuracy. Essentially you require both wide, fuzzy edges and a filter to achieve greater accuracy.

Edge contrast

Edge Contrast:

You enter the differential amount here, which is the least there must be in the image with a gray value intersection so that an edge point can be found. The edge contrast functions here as another filter, which sorts out all edges that are not considered edge points because of their contrast, and therefore further restricts the detection of an object edge. The settable value must be within the gray value scale (1 ... 255) and the contrast ratios of the image are adjusted so that an object edge can be successfully detected. With small brightness differences (contrasts) in the image only edges with a lower edge contrast can therefore be found.

A simplified example: If a dark object (gray value: 5) is against a bright background (gray value: 212), then the edge contrast may not be set higher than the differential amount $212 - 5 = 207$, so that the object's edges can be found. If you set the edge contrast to 220, the edge points and therefore the object with its edges will not be found. If the gray value of the background changes because of an adjusted lighting to 86, the edge contrast may not exceed $86 - 5 = 81$, so that the object is still found.

Edge completeness

Edge Completeness: %

Here you enter the minimum percentage of image lines that at least one edge point must have so that an object edge is detected. You can consequently specify how closed and therefore clear an edge must be in the image to be detected as an applicable object edge. Pixel gaps, which can be caused by possible image interferences between individual edge points, can also be compensated and replaced with a certain tolerance. The edge completeness always refers to the complete detection window. A measurement is also performed if the detection window is partially outside the image. In this case however, the edge completeness decreases according to how much of the window is outside the image.

For better evaluation and error searches the calculated edge completeness will be issued after every test process (Single test or Test all) in the results window under the measurement results. If the specified edge completeness is not achieved with a function the following message appears under the value – "Error: The edge completeness is below the reference value." and the test process has failed.

Noise edge filter - First edge only

Noise Edge Filter: ☐ First Edge Only

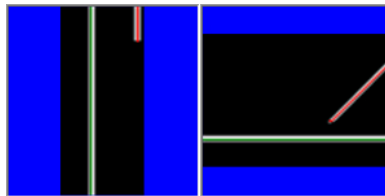
If you activate this checkbox the algorithm searches through every line of the detection area until it finds the first object edge that corresponds with the set parameters. If there are numerous interfering edges in the detection area, this filter reduces the processing time significantly. If you deactivate the checkbox, all edge points that apply for the existing parameters are detected and processed.

Noise edge filter - Remove short edges

☒ Remove Short Edges

If you activate this checkbox, individual edge points or smaller edges are automatically ignored and filtered out. This interference filter is active by default.

Preview

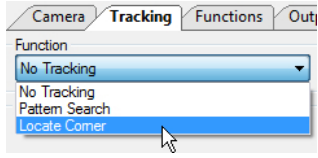
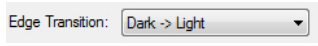

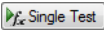



In the preview you see the effect of the currently defined parameters and specified detection areas at all times. The left window always shows the detection area on the furthest left here (furthest up with the same vertical alignment). In both windows the detection area is shown black and is in front of a blue background. Within the detection areas found edge points (gradients) are shown in white (good edge contrast) to dark gray (bad edge contrast). They point to the position where the gradient exceeds the edge contrast. If these edge points correspond with the edge contrast parameters and are not sorted out here by one of the interference filters, they are marked green. This means that these edge points are applicable with a test process. The green marking identifies the found edge points and entire edges here, to clearly show the detected position with coarser edge filter settings. Edge points that are sorted out by an interference filter are marked red and are not applicable with a test process. The edge completeness parameter does not have any effect on the display in the preview.

You can activate/deactivate the preview at all times by setting a checkmark with **Show preview**. Deactivation reduces the time for parametering, as the device does not have to generate a new preview for every adjustment.

Use the preview to optimise your parameter settings and to make the test process more precise. If, for example, you increase the edge filter value, the effect is immediately visible in the preview – sharp, white edges become coarser and washy – and you can immediately see whether the edge to be detected has been detected yet and at the right position. The selection and strength of the filter depends on the respective object edge.

Steps for setting up tracking via Locate corner

<p>1. Click on the Tracking index card in the tab area and then on the drop-down menu in the Control area. Select Locate corner.</p> <p>➔ The parameter area appears in the tabs.</p>	
<p>2. Verschieben und skalieren Sie die Antastbereiche so (see "<i>Geometrical shapes and adjustment options</i>", Page 46), dass diese die zwei anzutastenden Kanten optimal umschließen. Stellen Sie sicher, dass sich so wenig Störkanten wie möglich innerhalb der Antastbereiche befinden. Check your adjustments via the preview.</p>	
<p>3. Specify the direction of the gray value intersection under Edge transition. Adjust the direction of the detection arrow accordingly. Note that both arrows must point to the same gray value intersection.</p>	
<p>4. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Edge filter value • Edge contrast • Edge completeness • Noise edge filter - Only first edge • Noise edge filter - Remove short edges <p>Check your settings via the preview.</p>	
<p>5. In the camera image window activate the result display under Show results for – Selected function.</p>	
<p>6. Click on the Single test button to test the tracking settings.</p>  <ul style="list-style-type: none"> • If the test is successful, a blue arrow marks the intersection point found, the position angle is displayed and the edges found are coloured blue and extended. • If no edges or unwanted edges are found, correct the corresponding parameters (see step 4) and/or the detection areas (see step 2). Then click on Single test again to check your changes. Repeat this step as often as necessary. 	
<p>7. Change the position and rotation position of the test object within the search area and then click on Test all in the toolbar.</p>  <p>Check the test results and adjust the parameters or detection areas further if required (steps 2 - 4).</p>	

6.2.2 Pattern search

Introduction

The **Pattern search** function is used to classify objects in any kind of developed environment. It is based on the correlation search method, which compares image features. These features must be first extracted from the available test object image to be digitally taught-in and stored as a pattern. After the features have been taught in the "Correlation" search method can search through any image on the digitally stored pattern, and with a find determine its position. With

a set-up tracking the determined positions and rotation positions apply to the tracking. A concurrence level indicates if and how precisely a pattern has been found, and also decides on the result of the function.

The **Pattern search** function is especially suitable for application in installation checks or for differentiating between component shapes.

ADVICE

If the **Pattern search** function is added to the list of functions and evaluated, in contrast to the tracking via **Pattern search** the determined position or rotation position has no further effect on the other functions.

Parameters

You can set the following parameters:

Teach area type

Teach Area Type: Rectangle

Via a drop-down menu you can specify the geometrical shape you want for the Teach area here. You will find more information on the image processing areas in section. *"Image processing areas", Page 43*

Displayed pattern

Displayed Pattern: Original Fine Search Presearch

Here you can select whether the taught-in pattern is to be displayed in the lowest (Presearch), highest (Fine search) or original resolution. The Presearch here represents the pattern with the coarsest search accuracy. This serves to determine if the pattern to be searched is detectable. The "Fine search" then shows the pattern as it is also found with search method concurrence. Both displays change accordingly with an adjustment of the "Search accuracy" parameter.

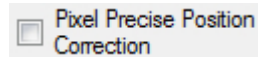
Search scale accuracy

Search Scale Accuracy: fine coarse

Here you specify the accuracy of the search method using a sliding controller. The finer the accuracy is set, the better fine-structured objects or patterns will be found. A coarser search by comparison requires less processing time. Find the optimum setting by trying out different levels of fineness and observe the corresponding resolutions in the pattern display as you do so. The search accuracy setting should also be verified with different rotation positions of the pattern.

The search algorithm begins its calculations on a very coarse image and tracks the pattern found up to here up to a certain point in a somewhat finer image. With a very fine setting the position found is then pixel-accurate; with a coarser one the corresponding position can, however, only be determined in specific increments. The processing time, however, is significantly reduced because of the lower data volume.

Pixel precise position correction



If you activate this checkbox, with a successful pattern search a pixel-accurate search of the respective x/y position is performed. You receive a precise position value for the object found. This setting, however, means a longer test method processing time.

Search angle steps

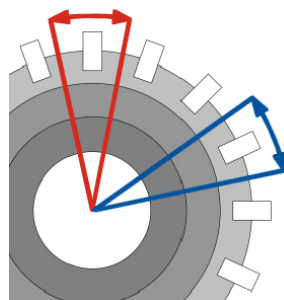


Here you can enter the value of the increment with which the algorithm searches the taught-in pattern in the given search angle range. The value can be specified either via the sliding controller or direct value entry. The lowest possible setting is 1°; the highest is 90°. The set angle shows that the pattern is rotated in the corresponding ° steps and searched for in the selected search area of the image. A higher search angle increment enables faster processing, while a lower one increases the search accuracy.

Search angle range



You can provide the angle range here in which the pattern is to be found. This means, for example, that an object is only detected in a specific rotation position or it can only be fed into the test in a specific test process-conditional rotation position. As all possible positions and angles of rotation of the pattern are searched for in the image with the pattern search, the amount of possible combinations plays a decisive role for the processing time. With twice as big a search angle range, you therefore generally get twice the processing time. Furthermore with circular-symmetrical objects the pattern must also be found in a complete 360° search, which the following example explains.



The red angle range is symmetrical to the blue angle range. As the object consists of 16 such areas, a search must now only be made in the angle range $360^\circ / 16 = 22.5^\circ$. The processing time decreases significantly.

To set the search angle you can raise the angle range with the red and green balls. To do this click on the respective ball and move in the direction you want with pressed mouse button. The blue marking shows the angle range covered. A direct value entry with the parameters "From / To" is also possible in the two fields on the right.

Minimum Match

Minimum Match: %

You can enter the level of similarity that must be achieved with the pattern comparison here, so that the pattern is marked as found and the tracking was successful. The entry is in percentage and should not be selected too low. Values of more than 75% are proven settings in everyday industrial work.

Search area type

Search Area Type:

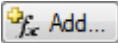
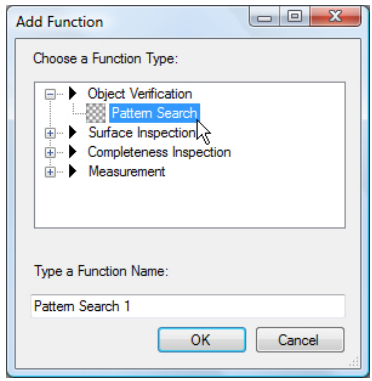
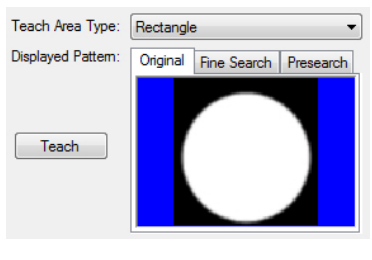
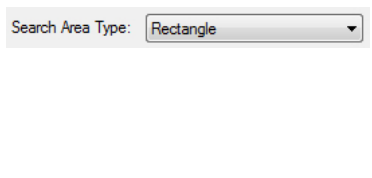


Via a drop-down menu you can specify the geometrical shape you want for the Search area here. You will find more information on the image processing areas in section *"Image processing areas"*, Page 43.

Object may exceed search area

☒ Object May Exceed Search Area

If you activate this checkbox the object may exceed out of the search area with up to 25% of its area and is still found. This is especially beneficial with the possibility that test objects under certain circumstances are not always within the search area because of position instability or inaccurate provision. This setting, however, means a longer test method processing time.

Steps for setting up the Pattern search function

<p>1. Click on the Functions index card in the tab area and then on Add.</p>  <p>In the selection menu select the Pattern search entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➔ The function appears in the function list and the parameters area is shown.</p>	 <p>The 'Add Function' dialog box shows a tree view with 'Pattern Search' selected under 'Object Verification'. Below, the 'Type a Function Name:' field contains 'Pattern Search 1'. 'OK' and 'Cancel' buttons are at the bottom.</p>
<p>2. Under Teach area type select the geometrical shape for the teach area type and in the image surround the area to be tested as best possible with the border of the inspection area. Then click on Teach.</p> <p>➔ The marked pattern is taught in and shown in the pattern display.</p>	 <p>The 'Teach' area selection interface shows a 'Teach Area Type' dropdown set to 'Rectangle'. Below are tabs for 'Original', 'Fine Search', and 'Presearch'. A 'Teach' button is on the left, and a camera image on the right shows a white circle on a black background.</p>
<p>3. Under Search area type select the geometrical shape for the search area and in the camera image surround the area to be tested as best possible with the border of the inspection area.</p>	 <p>The 'Search Area Type' dropdown menu is shown, currently set to 'Rectangle'.</p>
<p>4. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Search scale accuracy • Search angle steps • Search angle range • Minimum match • Pixel precise position correction • Object may exceed search area 	
<p>5. Click on the Single test button to test the function's settings.</p>  <p>If the achieved concurrence is too low, increase the search accuracy by adjusting the corresponding parameters. Then click on Single test again to check your changes.</p>	
<p>6. Change the position and rotation position of the test object within the search area and then click on Test all in the toolbar.</p>  <p>Check the test results and adjust the parameters if required.</p>	
<p>7. Repeat step 6 as often as possible to be sure that the object can be found with sufficient match.</p>	

Notes and tips

- The search algorithm tolerates brightness fluctuations. This is an advantage with alternating object materials, object surfaces and non-homogeneous or fluctuating lighting. You should, however, check that no unintentional mix-ups with similar objects with another brightness occur.
- With a relatively low concurrence level (< 80%), faulty detections can in particular occur with symmetrical objects with settings that are too coarse. In this case improve the search accuracy via the parameters **Search scale accuracy** and **Search angle steps**.
- If you only expect the object from one direction, you can reduce the execution time by setting the **Search angle range** accordingly.
- Generally: Test your settings with practical tests under the most diverse conditions as often as possible.

6.2.3 Area test

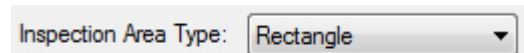
Introduction

The **Area test** function counts the number of pixels in a defined gray value area within the test area and marks it with the blue recognition area. If the determined number of detected pixels is in the specified surface area, the test process is successful; otherwise it has failed. This auto function enables automatic parametering based on the current image. The **Area test** function is especially suitable for completeness checks and surface tests.

Parameters

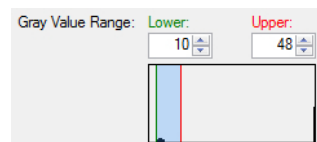
The following parameters can be set:

Inspection area type



Via a selection list you specify the geometrical shape you want for the "Inspection area" here. You will find more information on the image processing areas in section, *"Image processing areas"*, Page 43.

Gray value range



Here you define the gray value area inside which the pixels of an area are to be counted. The gray value range setting allows a upper and a lower limit here. The minimum value that can be set is 0; the highest value that can be set corresponds with the maximum brightness 255. You can parameter the gray value area either manually via the direct value entry or the histogram below it. The Auto function is the third variant.


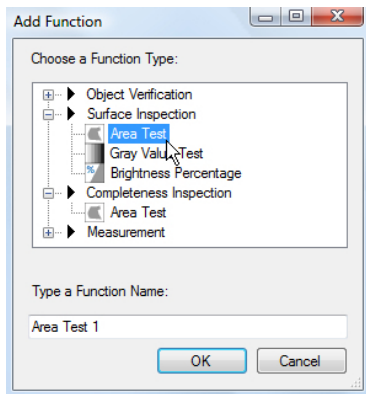
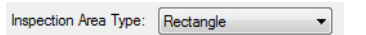

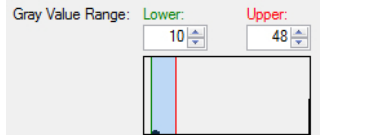

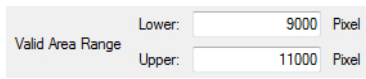

The histogram illustrates the frequency distribution of the individual gray values from 0 to 255 in the test area and at the same time enables the limits to be defined via movable lines. The red line marks the upper limit; the green line the lower one. The restricted gray value area is coloured blue. To move the limits click on a line and move it in the direction you want with pressed mouse button. The current gray values can be read and refined via the value entry fields.

Valid area range

Valid Area Range	Lower:	<input type="text" value="9000"/>	Pixel
	Upper:	<input type="text" value="11000"/>	Pixel

Via two value entries you can specify the pixel number limits here and therefore define the pixel area within which the function is to be rated as successful. With pixel numbers found to be above or below these limits, the function is considered to have failed. The maximum reference value that can be set corresponds with the number of pixels of a full image (resolution in x multiplied by resolution in y).

Steps for setting up the Area test function

<p>1. Click on the Functions index card in the tab area and then on Add.</p> <p> Add...</p> <p>In the selection menu select the Area test entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➡ The function appears in the function list and the parameters area is shown.</p>	 <p>The 'Add Function' dialog box shows a tree view of function types. 'Area Test' is selected under 'Surface Inspection'. Below the tree, the 'Type a Function Name:' field contains 'Area Test 1'. 'OK' and 'Cancel' buttons are at the bottom.</p>
<p>2. Under Test area type select the geometrical shape for the test area and in the image surround the area to be tested as best possible with the border of the test area.</p>	 <p>The 'Inspection Area Type' dropdown menu is set to 'Rectangle'.</p>
<p>3. Enter the Gray value range via the value entry or shift the lines in the histogram to define the gray value area. Alternatively click on Auto Adjust so that the vision system determines a suitable gray value area setting.</p> <p> Auto Adjust</p> <p>The new setting is then automatically checked with a single test.</p>	 <p>The 'Gray Value Range' settings show 'Lower' set to 10 and 'Upper' set to 48. A small histogram is visible below the input fields.</p>
<p>4. Click on the Single test button to check the set gray value area.</p> <p> Single Test</p> <p>You can evaluate the set gray value range on the basis of the recognition area. If only the test object is shown completely blue, the settings are in a suitable range. If, on the other hand, the background is marked blue or parts of the test object are not marked blue, repeat step 3.</p>	
<p>5. Enter the Valid area range via the value entry to specify a tolerance range for the pixel numbers. Use the number of found pixels of the single test from step 4 for this.</p>	 <p>The 'Valid Area Range' settings show 'Lower' set to 9000 and 'Upper' set to 11000, both with 'Pixel' units.</p>
<p>6. Click again on the Single test button to check if the function was rated successful and that the number of pixels is in the specified pixel number range.</p> <p> Single Test</p> <p>If not you must adjust your parameter settings (step 5).</p>	

Notes and tips

- Depending on the brightness of the object you should select a low range for dark objects and a high range for bright objects for the gray value range, in order to guarantee optimum object recognition.

6.2.4 Gray value test

Introduction

The **Gray value test** function is a quick and easy command for determining the mean gray value within a defined inspection area. All gray values of the pixels in the inspection area are recorded and a mean value is formed, which must be within a certain tolerance range, so that the function is rated as successful. This auto function enables automatic parametering based on the current image. The gray value test can be set very differently, e.g. for the presence checks of simple objects (gray value difference between background and object) or for attributive tests (bright / gray / dark part).

Parameters

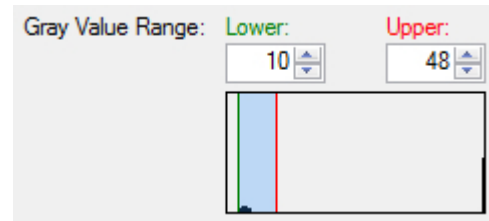
You can set the following parameters:

Inspection area type



Via a selection list you specify the geometrical shape you want for the "Inspection area" here. You will find more information on the image processing areas in section, *"Image processing areas"*, Page 43.

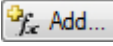
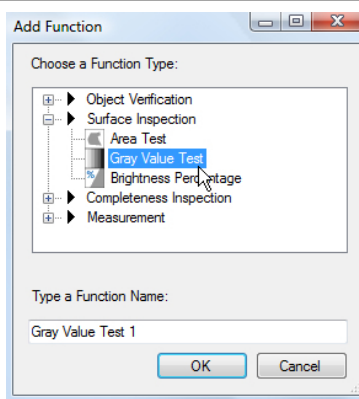

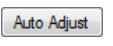
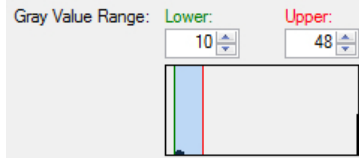

Gray value range



Here you can define the gray value thresholds between which the mean gray value of all pixels in the inspection area must be, so that the function is rated successful. The minimum value that can be set is 0; the highest value that can be set corresponds with the maximum brightness 255. You can parameter the gray value area either via direct value entry and the histogram under it or use the Auto function.

The histogram illustrates the frequency distribution of the individual gray values from 0 to 255 in the inspection area and at the same time enables the limits to be defined via movable lines. The red line marks the upper limit; the green line the lower one. The restricted gray value area is coloured blue. To move the limits click on a line and move it in the direction you want with pressed mouse button. The current gray values can be read and refined via the value entry fields.

Steps for setting up the gray value test function

<p>1. Click on the Functions index card in the tab area and then on Add.</p> <p> Add...</p> <p>In the selection menu select the Gray value test entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➔ The function appears in the function list and the parameters area is shown.</p>	 <p>The dialog box 'Add Function' shows a tree view of function types. 'Gray Value Test' is selected under 'Surface Inspection'. Below, the 'Type a Function Name:' field contains 'Gray Value Test 1'. 'OK' and 'Cancel' buttons are at the bottom.</p>
<p>2. Under Inspection area type select the geometrical shape for the inspection area and in the image surround the area to be tested as best possible with the border of the inspection area.</p>	 <p>The 'Inspection Area Type:' dropdown menu is set to 'Rectangle'.</p>
<p>3. Adjust the Gray value range parameter to your requirements. Enter the limits in the value fields or shift the lines in the histogram to do this. Alternatively click on Auto Adjust to have a suitable gray value area setting determined by the sensor.</p> <p> Auto Adjust</p> <p>The new setting is then automatically checked with a single test.</p>	 <p>The 'Gray Value Range' section shows 'Lower' set to 10 and 'Upper' set to 48. Below the input fields is a histogram with a red vertical line at the lower limit and a green vertical line at the upper limit.</p>
<p>4. Click on the Single test button to check the set gray value area and to find out if the function will be displayed as successful.</p> <p> Single Test</p> <p>Repeat step 3 if it is displayed as failed.</p>	

6.2.5 Brightness percentage

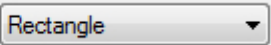
Introduction

The **Brightness percentage** function determines the number of pixels in % within the inspection area, which are above a set gray value threshold in their gray value. The function then applies as successful when the found % of bright pixels is within a defined tolerance range. This auto function enables automatic parametering based on the current image. It is suitable for surface checks, presence tests and contrast checks.

Parameters

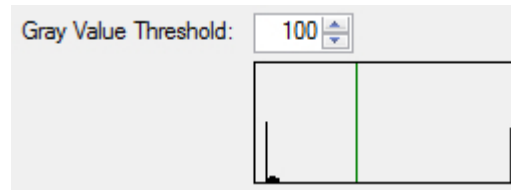
You can set the following parameters:

Inspection area type

Inspection Area Type: 

Via a selection list you specify the geometrical shape you want for the "Inspection area" here. You will find more information on the image processing areas in section, *"Image processing areas"*, Page 43.

Gray value threshold



Here you can define the gray value threshold after which a pixel is classified as a bright pixel. The minimum value that can be set is 0; the highest value that can be set corresponds with the maximum brightness 255. You can parameter the gray value area either via direct value entry and the histogram under it or use the Auto function. The Auto function is the third variant.

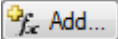
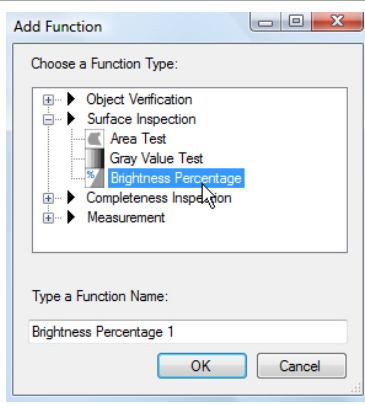

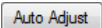
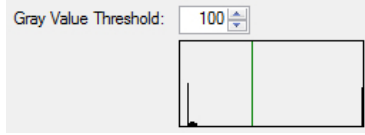
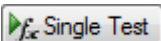
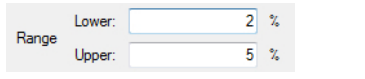

The histogram illustrates the frequency distribution of the individual gray values from 0 to 255 in the inspection area and at the same time enables the threshold to be defined via a movable green line. To change the threshold click on the green line and move it in the direction you want with pressed mouse button. The current gray value can be read and refined via the value entry fields.

Range

Lower:	<input type="text" value="2"/>	%
Upper:	<input type="text" value="5"/>	%

Here you can define the tolerance limits in %, between which the determined percentage of bright pixels must be so that the function is rated successful. If the percentage is above or below these limits, the function has failed. You specify the limits via a value entry.

Steps for setting up the brightness percentage function

<p>1. Click on the Functions index card in the tab area and then on Add.</p> <p> Add...</p> <p>In the selection menu select the Brightness Percentage entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➡ The function appears in the function list and the parameters area is shown.</p>	 <p>The 'Add Function' dialog box is shown. Under 'Choose a Function Type:', 'Brightness Percentage' is selected. Below, 'Type a Function Name:' is filled with 'Brightness Percentage 1'. 'OK' and 'Cancel' buttons are at the bottom.</p>
<p>2. Under Inspection Area Type select the geometrical shape for the inspection area and in the image surround the area to be tested as best possible with the border of the inspection area.</p>	 <p>The 'Inspection Area Type' dropdown menu is set to 'Rectangle'.</p>
<p>3. You specify the Gray Value Threshold via the direct value entry or the histogram. To do this check the different gray values of the object within the camera image by moving the cursor over it. Alternatively click on Auto Adjust to have a suitable gray value area setting determined by the sensor.</p> <p> Auto Adjust</p> <p>The new setting is then automatically checked with a single test.</p>	 <p>The 'Gray Value Threshold' is set to 100. A small histogram is shown below the input field.</p>
<p>4. Click on the Single Test to check the set gray value threshold.</p> <p> Single Test</p> <p>On the basis of the displayed recognition area (blue overlay), you can decide if the inspection area that you want to evaluate has been sufficiently found. If not repeat step 3.</p>	
<p>5. Define the lower and upper Range via the value entry. Use the function result of the single test from step 4 for this.</p>	 <p>The 'Range' settings are shown: 'Lower:' is 2 % and 'Upper:' is 5 %.</p>
<p>6. Click again on the Single Test button to check if the function is displayed as successful and the tolerance range has been sufficiently parametered.</p> <p> Single Test</p> <p>If you must adjust your parameter settings (step 5).</p>	

6.2.6 Edge position

Introduction

The edge position function measures and checks different distance types between an object edge and a reference line. The reference line is a defined, fixed determined object edge, which you can rotate and align in any way you want together with the detection window. You select the edge to be detected via a detection area that can be moved to the reference line, in which the individual edge points are detected. After a test the edge points found are marked blue in the camera image.

Unter der Anzeigeeption **Zeige Ergebnisse für - Ausgewählte Funktion** (see "Camera Image", Page 32) können Sie sich für die Messergebnisse blaue Hilfslinien anzeigen lassen, die Ihnen den gemessenen Abstand und die Hilfsgeraden zur Kantenerkennung visuell darstellen. Sie können im Gegensatz zur Funktion Messschieber mit dieser Funktion nur die minimale Distanz, die maximale Distanz, den Durchschnitt und die Materialdicke messen, welche im Abschnitt *Distanztypen* einzeln beschrieben werden. Die Funktion Kantenposition eignet sich besonders für Messungen der Koplanarität.

Parameters

Edge transition

Edge Transition: Dark -> Light

Via a drop-down menu you can specify here whether the gray value within the detection area is to increase or decrease in the detection direction, so that an edge point can be detected. The following two settings are possible:

- **Bright → Dark** With this setting only edge points on the intersections from bright to dark gray values in the detection direction are detected and found.



- **Dark → Bright** With this setting only edge points on the intersections from dark to bright gray values in the detection direction are detected and found.



The detection direction is an important factor for these parameters. You can find any object edge with both possible settings if you change the detection direction accordingly. Note, however, that the edge intersections cannot be individually adjusted for each detection area.

Edge filter size

Edge Filter Size: 0 1 2 3 4 5 6 7 8 9

Here you specify the accuracy of the line-by-line contour searches using a sliding controller. The setting ranges from 0 (sharp edge) to 9 (fuzzy edge). The coarser the filter value the more lines are pooled with the search, so that, under certain circumstances, fine object edges can no longer be precisely detected. A high filter setting does actually find more precise edges, but it also requires a longer processing time for it. From filter value 2 upwards the sub-pixeling (interpolation-calculation between the pixels) is activated to achieve higher accuracy. Essentially you require both wide, fuzzy edges and a filter to achieve greater accuracy.

Edge contrast

Edge Contrast: 60

You enter the differential amount here, which is the least there must be in the image with a gray value intersection so that an edge point can be found. The edge contrast functions here as another filter, which sorts out all edges that are not considered edge points because of their contrast, and therefore further restricts the detection of an object edge. The settable value must be within the gray value scale (1 ... 255) and the contrast ratios of the image are adjusted

so that an object edge can be successfully detected. With small brightness differences (contrasts) in the image only edges with a lower edge contrast can therefore be found.

A simplified example: If a dark object (gray value: 5) is against a bright background (gray value: 212), then the edge contrast may not be set higher than the differential amount $212 - 5 = 207$, so that the object's edges can be found. If you set the edge contrast to 220, the edge points and therefore the object with its edges will not be found. If the gray value of the background changes because of an adjusted lighting to 86, the edge contrast may not exceed $86 - 5 = 81$, so that the object is still found.

Edge completeness

Edge Completeness: %

Here you enter the minimum percentage of image lines that at least one edge point must have so that an object edge is detected. You can consequently specify how closed and therefore clear an edge must be in the image to be detected as an applicable object edge. Pixel gaps, which can be caused by possible image interferences between individual edge points, can also be compensated and replaced with a certain tolerance. The edge completeness always refers to the complete detection window. A measurement is also performed if the detection window is partially outside the image. In this case however, the edge completeness decreases according to how much of the window is outside the image.

For better evaluation and error searches the calculated edge completeness will be issued after every test process (Single test or Test all) in the results window under the measurement results. If the specified edge completeness is not achieved with a function the following message appears under the value – "Error: The edge completeness is below the reference value." and the test process has failed.

Noise edge filter - First edge only

Noise Edge Filter: ☐ First Edge Only

If you activate this checkbox the algorithm searches through every line of the detection area until it finds the first object edge that corresponds with the set parameters. If there are numerous interfering edges in the detection area, this filter reduces the processing time significantly. If you deactivate the checkbox, all edge points that apply for the existing parameters are detected and processed.

Noise edge filter - Remove short edges

☒ Remove Short Edges

If you activate this checkbox, individual edge points or smaller edges are automatically ignored and filtered out. This interference filter is active by default.

Noise edge filter - Next to line only

☒ Next To Line Only:
Distance: mm

Here you define a both-sided distance from the main edge, outside of which all edge points found are ignored and are not processed and displayed as function result. You can consequently remove irrelevant and measurement error-causing

edge points, to receive exact and clear measurement results. The distance can be entered via a values field in [mm].

Distance type

Distance Type: Average

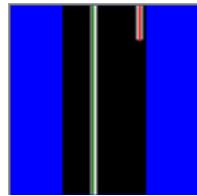
Via the drop-down menu you specify the distance types to be measured here. To select are: absolute maximum, absolute minimum, opening maximum, opening minimum, average and material thickness. You will find descriptions for individual types in the following section, *Distance types*.

Distance range

Lower:	49,5	mm
Distance Range		
Upper:	50,5	mm

Via the two value entries **Lower** and **Upper** you specify the tolerance limits in [mm] here, and therefore define the measurement area, within which the measured distance must be so that the function is rated successful. With a distance found to be above or below these limits, the function is considered to have failed.

Preview

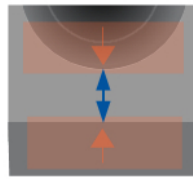


In the preview you see the effect of the currently defined parameters and the specified detection area at all times. The detection area is shown black and is in front of a blue background. Within the detection area found edge points are shown in white (good edge contrast) to dark gray (bad edge contrast). If these edge points correspond with the edge contrast parameters and are not sorted out here by one of the interference filters, they are marked green. This means that these edge points are applicable with a test process. The green marking identifies the found edge points and entire edges here, to clearly show the detected position with coarser edge filter settings. Edge points that are sorted out by an interference filter are marked red and are not applicable with a test process. The edge completeness parameter does not have any effect on the display in the preview.

Use the preview to optimise your parameter settings and to both speed up and make the test process more precise. If, for example, you increase the edge filter value, the effect is immediately visible in the preview – white edges become coarser and washy – and you can immediately see whether the edge to be detected has been detected yet and at the right position.

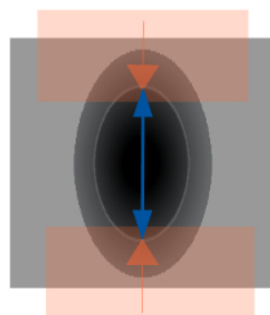
Distance types

Absolute minimum



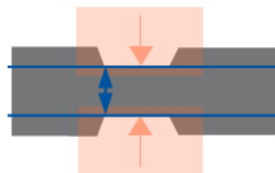
The "Absolute minimum" distance type determines the position and the value for the smallest possible distance between two edges and their edge points. All possible distances between the found edge points of the two detection areas are calculated for this and the smallest found value is then issued as the result. In comparison this distance type requires a relatively high processing time, as all possible pixel combinations are worked out.

Absolute maximum



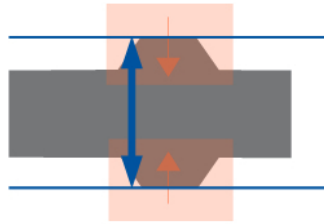
The "Absolute maximum" distance type determines the position and the value for the biggest possible distance between two edges and their edge points. All possible distances between the found edge points of the two detection areas are calculated for this and the highest found value is then issued as the result. In comparison this distance type requires a relatively high processing time, as all possible pixel combinations are worked out.

Opening minimum



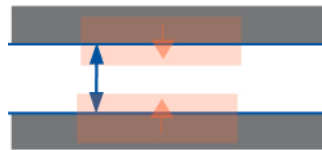
The opening minimum distance type determines the position and the value for the smallest opening between two object edges and is therefore especially suitable for thickness measurements. For the measurement one straight help line each is created for this from the found edge points of the detection areas. The straight help lines are formed according to the principle of the smallest error squares (see "*Straight line formation*", Page 116), with which additional outliers are ignored to get the straightest possible edge run. Depending on the quality either the straight help line with the better straightness is used for the measurement or a straight line of symmetry, which is created from both straight help lines. From the straight line used all distances are measured orthogonally to opposing edge points and the opening minimum is determined from this, i.e. the smallest distance between the straight line and an edge point. For better visualisation you can have the determined opening displayed via two blue lines ("Show results for" option).

Opening maximum



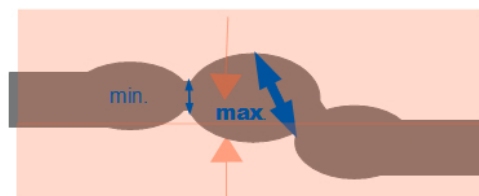
The "Opening maximum" distance type determines the position and the value for the biggest opening between two object edges and is therefore especially suitable for thickness measurements. For the measurement one straight help line each is created for this from the found edge points of the detection areas. The straight help lines are formed according to the principle of the smallest error squares (see *"Straight line formation"*, Page 116), with which additional outliers are ignored to get the straightest possible edge run. Depending on the quality either the straight help line with the better straightness is used for the measurement or a straight line of symmetry, which is created from both straight help lines. From the straight line used all distances are measured orthogonally to opposing edge points and the opening maximum is determined from this, i.e. the biggest distance between the straight line and an edge point. For better visualisation you can have the determined opening displayed via two blue lines ("Show results for" option).

Average



The "Average" distance type determines the value for the average opening between two object edges. For the measurement one straight help line each is created for this from the found edge points of the detection areas. The straight help lines are formed according to the principle of the smallest error squares (see *"Straight line formation"*, Page 116), with which additional outliers are ignored to get the straightest possible edge run. Depending on the quality either the straight help line with the better straightness is used for the measurement or a straight line of symmetry, which is created from both straight help lines. From the straight line used all distances are measured orthogonally to opposing edge points and an average value is calculated from this, which describes the average opening. For better visualisation you can have the determined average opening displayed via two blue lines ("Show results for" option).


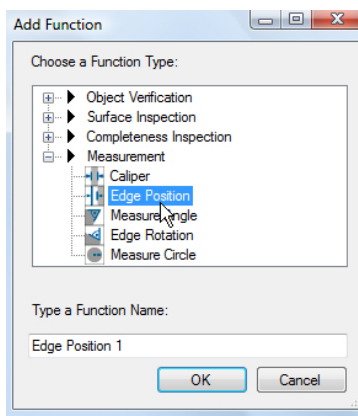
Material thickness

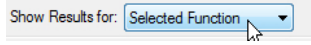
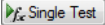
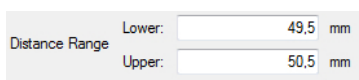
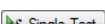


The "Material thickness" distance type determines the smallest distance (minimum) for each individual edge point to another edge point of the opposing detection area. It is then checked if all determined distances are within the

set measurement area (distance limits). The smallest found distance and the biggest found distance of all minima are issued as specific function values. This distance type is especially suitable for thickness measurement, but it requires a relatively long processing time.

Steps for setting up the Edge position function

<p>1. Click on the Functions index card in the tab area and then on Add.</p> <p> Add...</p> <p>In the selection menu select the Edge position entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➡ The function appears in the function list and the parameters area is shown.</p>	
<p>2. Move and scale the detection area (see <i>"Detection area"</i>, Page 45) so that it optimally surrounds the edge to be detected. Then position the reference line. Ensure that as few interference edges as possible are in the detection area. Check your adjustments via the preview.</p>	
<p>3. Specify the direction of the gray value intersection under Edge transition. Adjust the direction of the detection arrow accordingly.</p>	<p>Edge Transition: Dark -> Light</p>
<p>4. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Edge filter value • Edge contrast • Edge completeness • First edge only • Remove short edges • Edges Next to Line only <p>Check your settings via the preview.</p>	
<p>5. Under Distance type select the distance type to be measured.</p>	<p>Distance Type: Average</p>

6.	In the camera image window activate the result display under Show results for – Selected function .	
7.	Click on the Single test button to test the parameter settings.  <ol style="list-style-type: none"> If applicable edges have been found, the result value of the measurement is shown and the distance found is shown in blue. If no object edges or required object edge are not found, correct the corresponding parameters (see step 4) and/or the detection area (see step 2). Then click on Single test again to check your changes. Repeat this step as often as necessary. 	
8.	Define the lower and upper distance range via the values entry. Use the function result of the single test from step 7 for this.	
9.	Click on the Single test button to check the set distance range and to find out if the function will be displayed as successful. 	

6.2.7 Caliper

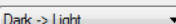
Introduction

The caliper function measures and checks different distance types between two object edges. You select the object edges via two detection areas that can be moved to each other, in which the individual edge points are detected. After a test the edge points found are marked blue in the camera image.

Under the display option **Show results for - selected function** (see "Camera Image", Page 32) you can have blue help lines displayed for the measurement results, which visually show you the measured distance and/or straight help lines for the edge recognition. With this function you can measure a total of six different distances, which are described individually in section, *Distance types*.

Parameters

Edge transition

Edge Transition: 

Via a drop-down menu you can specify here whether the gray value within the detection area is to increase or decrease in the detection direction, so that an edge point can be detected. The following two settings are possible:

- **Bright → Dark** With this setting only edge points on the intersections from bright to dark gray values in the detection direction are detected and found.



- **Dark → Bright** With this setting only edge points on the intersections from dark to bright gray values in the detection direction are detected and found.



The detection direction is an important factor for these parameters. You can find any object edge with both possible settings if you change the detection direction

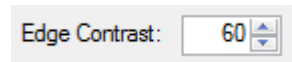
accordingly. Note, however, that the edge intersections cannot be individually adjusted for each detection area.

Edge filter size



Here you specify the accuracy of the line-by-line contour searches using a sliding controller. The setting ranges from 0 (sharp edge) to 9 (fuzzy edge). The coarser the filter value the more lines are pooled with the search, so that, under certain circumstances, fine object edges can no longer be precisely detected. A high filter setting does actually find more precise edges, but it also requires a longer processing time for it. From filter value 2 upwards the sub-pixeling (interpolation-calculation between the pixels) is activated to achieve higher accuracy. Essentially you require both wide, fuzzy edges and a filter to achieve greater accuracy.

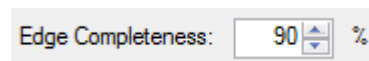
Edge contrast



You enter the differential amount here, which is the least there must be in the image with a gray value intersection so that an edge point can be found. The edge contrast functions here as another filter, which sorts out all edges that are not considered edge points because of their contrast, and therefore further restricts the detection of an object edge. The settable value must be within the gray value scale (1 ... 255) and the contrast ratios of the image are adjusted so that an object edge can be successfully detected. With small brightness differences (contrasts) in the image only edges with a lower edge contrast can therefore be found.

A simplified example: If a dark object (gray value: 5) is against a bright background (gray value: 212), then the edge contrast may not be set higher than the differential amount $212 - 5 = 207$, so that the object's edges can be found. If you set the edge contrast to 220, the edge points and therefore the object with its edges will not be found. If the gray value of the background changes because of an adjusted lighting to 86, the edge contrast may not exceed $86 - 5 = 81$, so that the object is still found.

Edge completeness



Here you enter the minimum percentage of image lines that at least one edge point must have so that an object edge is detected. You can consequently specify how closed and therefore clear an edge must be in the image to be detected as an applicable object edge. Pixel gaps, which can be caused by possible image interferences between individual edge points, can also be compensated and replaced with a certain tolerance. The edge completeness always refers to the complete detection window. A measurement is also performed if the detection window is partially outside the image. In this case however, the edge completeness decreases according to how much of the window is outside the image.

For better evaluation and error searches the calculated edge completeness will be issued after every test process (Single test or Test all) in the results window under the measurement results. If the specified edge completeness is

not achieved with a function the following message appears under the value – "Error: The edge completeness is below the reference value." and the test process has failed.

Noise edge filter - First edge only

Noise Edge Filter: ☐ First Edge Only

If you activate this checkbox the algorithm searches through every line of the detection area until it finds the first object edge that corresponds with the set parameters. If there are numerous interfering edges in the detection area, this filter reduces the processing time significantly. If you deactivate the checkbox, all edge points that apply for the existing parameters are detected and processed.

Noise edge filter - Remove short edges

☒ Remove Short Edges

If you activate this checkbox, individual edge points or smaller edges are automatically ignored and filtered out. This interference filter is active by default.

Noise edge filter - Next to line only

☒ Next To Line Only:

Distance: mm

Here you define a both-sided distance from the main edge, outside of which all edge points found are ignored and are not processed and displayed as function result. You can consequently remove irrelevant and measurement error-causing edge points, to receive exact and clear measurement results. The distance can be entered via a values field in [mm].

Distance type

Distance Type:

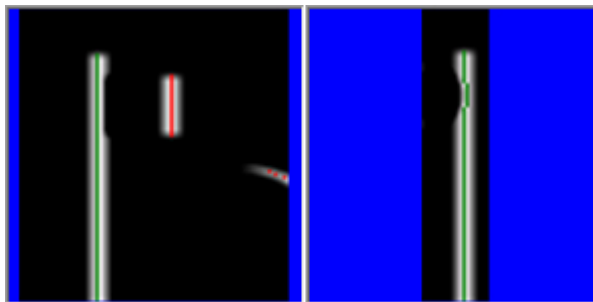
Via the drop-down menu you specify the distance types to be measured here. To select are: absolute maximum, absolute minimum, opening maximum, opening minimum, average and material thickness. You will find descriptions for individual types in the following section, *Distance types*.

Distance range

Distance Range
Lower: mm
Upper: mm

Via the two value entries **Lower** and **Upper** you specify the tolerance limits in [mm] here, and therefore define the measurement area, within which the measured distance must be so that the function is rated successful. With a distance found to be above or below these limits, the function is considered to have failed.

Preview



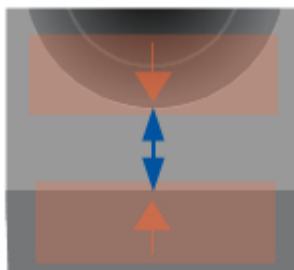
In the preview you see the effect of the currently defined parameters and specified detection areas at all times. The left window always shows the detection area on the furthest left here (furthest up with the same vertical alignment). In both windows the detection area is shown black and is in front of a blue background. Within the detection areas found edge points (gradients) are shown in white (good edge contrast) to dark gray (bad edge contrast). They point to the position where the gradient exceeds the edge contrast. If these edge points correspond with the edge contrast parameters and are not sorted out here by one of the interference filters, they are marked green. This means that these edge points are applicable with a test process. The green marking identifies the found edge points and entire edges here, to clearly show the detected position with coarser edge filter settings. Edge points that are sorted out by an interference filter are marked red and are not applicable with a test process. The edge completeness parameter does not have any effect on the display in the preview.

You can activate/deactivate the preview at all times by setting a checkmark with **Show preview**. Deactivation reduces the time for parametering, as the device does not have to generate a new preview for every adjustment.

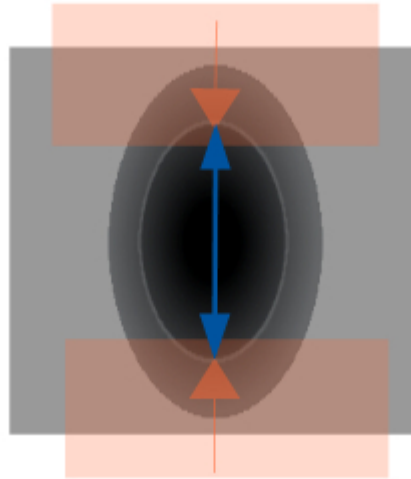
Use the preview to optimise your parameter settings and to make the test process more precise. If, for example, you increase the edge filter value, the effect is immediately visible in the preview – sharp, white edges become coarser and washy – and you can immediately see whether the edge to be detected has been detected yet and at the right position. The selection and strength of the filter depends on the respective object edge.

Distance types

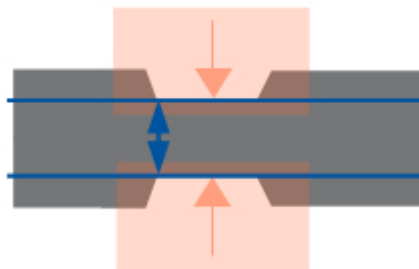
Absolute minimum



The **Absolute minimum** distance type determines the position and the value for the smallest possible distance between two edges and their edge points. All possible distances between the found edge points of the two detection areas are calculated for this and the smallest found value is then issued as the result. In comparison this distance type requires a relatively high processing time, as all possible pixel combinations are worked out.

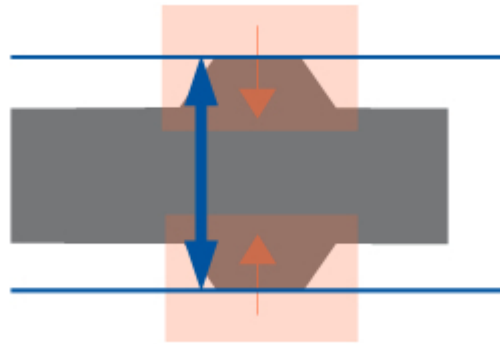
Absolute maximum

The **Absolute maximum** distance type determines the position and the value for the biggest possible distance between two edges and their edge points. All possible distances between the found edge points of the two detection areas are calculated for this and the highest found value is then issued as the result. In comparison this distance type requires a relatively high processing time, as all possible pixel combinations are worked out.

Opening minimum

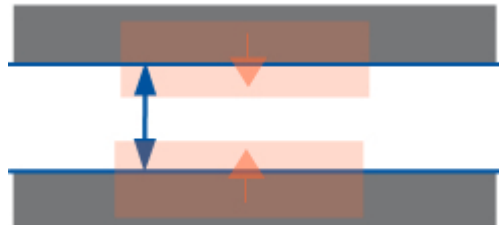
The **Opening minimum** distance type determines the position and the value for the smallest opening between two object edges and is therefore especially suitable for thickness measurements. For the measurement one straight help line each is created for this from the found edge points of the detection areas. The straight help lines are formed according to the principle of the smallest error squares (see "*Straight line formation*", Page 116), with which additional outliers are ignored to get the straightest possible edge run. Depending on the quality either the straight help line with the better straightness is used for the measurement or a straight line of symmetry, which is created from both straight help lines. From the straight line used all distances are measured orthogonally to opposing edge points and the opening minimum is determined from this, i.e. the smallest distance between the straight line and an edge point. For better visualisation you can have the determined opening displayed via two blue lines ("Show results for" option).

Opening maximum

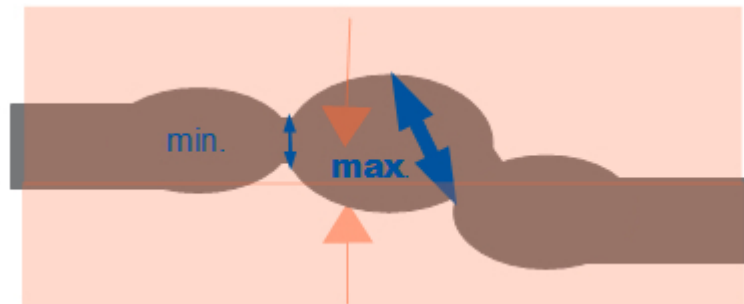


The **Opening maximum** distance type determines the position and the value for the biggest opening between two object edges and is therefore especially suitable for thickness measurements. For the measurement one straight help line each is created for this from the found edge points of the detection areas. The straight help lines are formed according to the principle of the smallest error squares (see *"Straight line formation", Page 116*), with which additional outliers are ignored to get the straightest possible edge run. Depending on the quality either the straight help line with the better straightness is used for the measurement or a straight line of symmetry, which is created from both straight help lines. From the straight line used all distances are measured orthogonally to opposing edge points and the opening maximum is determined from this, i.e. the biggest distance between the straight line and an edge point. For better visualisation you can have the determined opening displayed via two blue lines ("Show results for" option).

Average



The **Average** distance type determines the value for the average opening between two object edges. For the measurement one straight help line each is created for this from the found edge points of the detection areas. The straight help lines are formed according to the principle of the smallest error squares (see *"Straight line formation", Page 116*), with which additional outliers are ignored to get the straightest possible edge run. Depending on the quality either the straight help line with the better straightness is used for the measurement or a straight line of symmetry, which is created from both straight help lines. From the straight line used all distances are measured orthogonally to opposing edge points and an average value is calculated from this, which describes the average opening. For better visualisation you can have the determined average opening displayed via two blue lines ("Show results for" option).

Material thickness

The **Material thickness** distance type determines the smallest distance (minimum) for each individual edge point to another edge point of the opposing detection area. It is then checked if all determined distances are within the set measurement area (distance limits). The smallest found distance and the biggest found distance of all minima are issued as specific function values. This distance type is especially suitable for thickness measurement, but it requires a relatively long processing time.

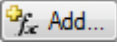
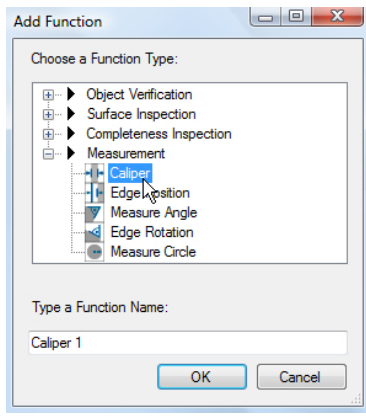
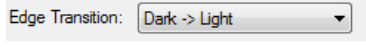
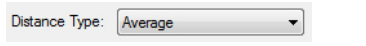
Filling gaps

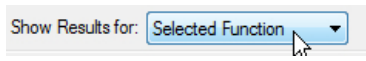

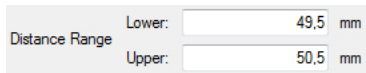

With the **Caliper** function gaps that appear with the detection of a straight line are filled automatically. This only happens for the following distance types:

- Absolute minimum
- Absolute maximum
- Material thickness

With all other functions and distance types there is no automatic or linear filling.

Steps for setting up the Caliper function

<p>1. Click on the Functions index card in the tab area and then on Add.</p>  <p>In the selection menu select the Caliper entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➔ The function appears in the function list and the parameters area is shown.</p>	 <p>The dialog box 'Add Function' shows a tree view of function types. Under 'Measurement', 'Caliper' is selected. Below the tree, the 'Type a Function Name:' field contains 'Caliper 1'. 'OK' and 'Cancel' buttons are at the bottom.</p>
<p>2. Move and scale the detection areas (see "<i>Detection area</i>", Page 45) so that they optimally surround the two edges between which the distance is to be measured. Ensure that as few interference edges as possible are in the detection areas.</p> <p>Check your adjustments via the preview.</p>	
<p>3. Specify the direction of the gray value intersection under Edge transition. Adjust the direction of the detection arrow accordingly. Note that both arrows must point to the same gray value intersection.</p>	 <p>The 'Edge Transition' dropdown menu is set to 'Dark -> Light'.</p>
<p>4. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Edge filter value • Edge contrast • Edge completeness • Noise edge filter - Only first edge • Noise edge filter - Remove short edges • Noise edge filter - Next to line only <p>Check your settings via the preview.</p>	
<p>5. Under Distance type select the distance to be measured.</p>	 <p>The 'Distance Type' dropdown menu is set to 'Average'.</p>

6.	In the camera image window activate the result display under Show results for – Selected function .	
7.	Click on the Single test button to test the parameter settings.  <ol style="list-style-type: none"> If applicable edges have been found, the result value of the measurement is shown and the distance found is shown in blue. If no object edges or unwanted edges are found, correct the corresponding parameters (see step 4) and/or the detection areas (see step 2). Then click on Single test again to check your changes. Repeat this step as often as necessary. 	
8.	Define the lower and upper distance range via the values entry. Use the function result of the Single test from step 7 for this.	
9.	Click on the Single test button to check the set distance range and to find out if the function will be displayed as successful. 	

6.2.8 Measure angle

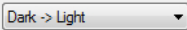
Introduction

The Measure angle function determines the angle between two object edges. You select the edges via two detection areas, in which the individual edge points are detected. A straight line (see "*Geradenbildung*"), which then represents the respective object edge, is created from each of the edge points for the tracking. After a test the edge points found are marked blue in the camera image. The dashed/dotted angle arc between the detection areas shows whether the inner or the outer angle between the object edges is measured. The position of the detection areas is critical here.

Under the display option Show results for - selected function (see "*Camera Image*", Page 32) you can have blue help lines displayed for the measurement results, which visually show you the measured angle and the straight help lines for the edge recognition. The Measure angle function is successful within a test process when the found angle is within a tolerance range defined by you (angle limits). It is especially suitable for quality control on parts with complex geometry.

Parameters

Edge transition

Edge Transition: 

Via a drop-down menu you can specify here whether the gray value within the detection area is to increase or decrease in the detection direction, so that an edge point can be detected. The following two settings are possible:

- **Bright → Dark** With this setting only edge points on the intersections from bright to dark gray values in the detection direction are detected and found.



- **Dark → Bright** With this setting only edge points on the intersections from dark to bright gray values in the detection direction are detected and found.



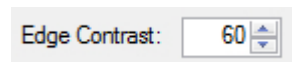
The detection direction is an important factor for these parameters. You can find any object edge with both possible settings if you change the detection direction accordingly. Note, however, that the edge intersections cannot be individually adjusted for each detection area.

Edge filter size



Here you specify the accuracy of the line-by-line contour searches using a sliding controller. The setting ranges from 0 (sharp edge) to 9 (fuzzy edge). The coarser the filter value the more lines are pooled with the search, so that, under certain circumstances, fine object edges can no longer be precisely detected. A high filter setting does actually find more precise edges, but it also requires a longer processing time for it. From filter value 2 upwards the sub-pixeling (interpolation-calculation between the pixels) is activated to achieve higher accuracy. Essentially you require both wide, fuzzy edges and a filter to achieve greater accuracy.

Edge contrast



You enter the differential amount here, which is the least there must be in the image with a gray value intersection so that an edge point can be found. The edge contrast functions here as another filter, which sorts out all edges that are not considered edge points because of their contrast, and therefore further restricts the detection of an object edge. The settable value must be within the gray value scale (1 ... 255) and the contrast ratios of the image are adjusted so that an object edge can be successfully detected. With small brightness differences (contrasts) in the image only edges with a lower edge contrast can therefore be found.

A simplified example: If a dark object (gray value: 5) is against a bright background (gray value: 212), then the edge contrast may not be set higher than the differential amount $212 - 5 = 207$, so that the object's edges can be found. If you set the edge contrast to 220, the edge points and therefore the object with its edges will not be found. If the gray value of the background changes because of an adjusted lighting to 86, the edge contrast may not exceed $86 - 5 = 81$, so that the object is still found.

Edge completeness

Edge Completeness: %

Here you enter the minimum percentage of image lines that at least one edge point must have so that an object edge is detected. You can consequently specify how closed and therefore clear an edge must be in the image to be detected as an applicable object edge. Pixel gaps, which can be caused by possible image interferences between individual edge points, can also be compensated and replaced with a certain tolerance. The edge completeness always refers to the complete detection window. A measurement is also performed if the detection window is partially outside the image. In this case however, the edge completeness decreases according to how much of the window is outside the image.

For better evaluation and error searches the calculated edge completeness will be issued after every test process (Single test or Test all) in the results window under the measurement results. If the specified edge completeness is not achieved with a function the following message appears under the value – "Error: The edge completeness is below the reference value." and the test process has failed.

Noise edge filter - First edge only

Noise Edge Filter: ☐ First Edge Only

If you activate this checkbox the algorithm searches through every line of the detection area until it finds the first object edge that corresponds with the set parameters. If there are numerous interfering edges in the detection area, this filter reduces the processing time significantly. If you deactivate the checkbox, all edge points that apply for the existing parameters are detected and processed.

Noise edge filter - Remove short edges

☒ Remove Short Edges

If you activate this checkbox, individual edge points or smaller edges are automatically ignored and filtered out. This interference filter is active by default.

Angle range

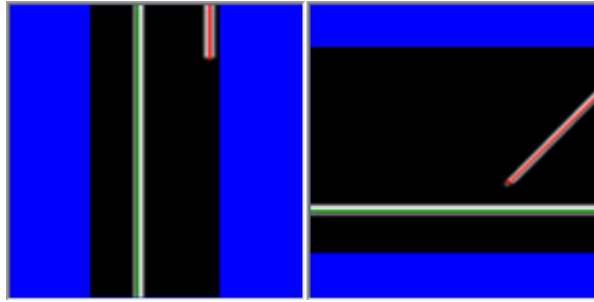
Search Angle Range:



from: °
to: °

Here you specify the upper and lower angle limits in [°] and therefore define the angle range within which the measured angle must lie, so that the function is rated as successful. With an angle found to be above or below these limits, the function is considered to have failed. To specify the angle limits you can raise the angle range with the red and green balls. To do this click on a ball and move it in the direction you want with pressed mouse button. The blue marking in the ring then shows the angle range covered. A direct value entry with the parameters "From / To" is also possible in the two value fields. The settable values are between -180.00 and 359.9°.

Preview

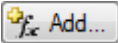
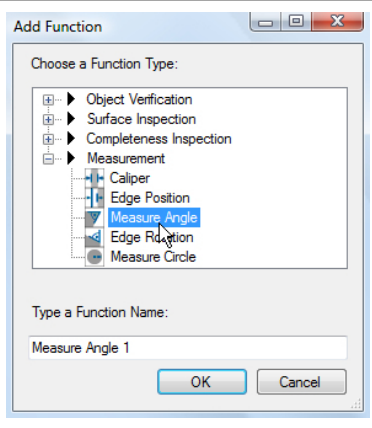
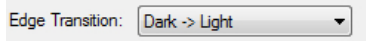


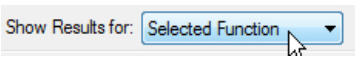

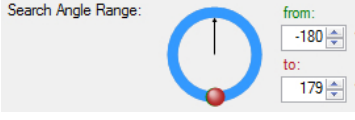

In the preview you see the effect of the currently defined parameters and specified detection areas at all times. The left window always shows the detection area on the furthest left here (furthest up with the same vertical alignment). In both windows the detection area is shown black and is in front of a blue background. Within the detection areas found edge points (gradients) are shown in white (good edge contrast) to dark gray (bad edge contrast). They point to the position where the gradient exceeds the edge contrast. If these edge points correspond with the edge contrast parameters and are not sorted out here by one of the interference filters, they are marked green. This means that these edge points are applicable with a test process. The green marking identifies the found edge points and entire edges here, to clearly show the detected position with coarser edge filter settings. Edge points that are sorted out by an interference filter are marked red and are not applicable with a test process. The edge completeness parameter does not have any effect on the display in the preview.

You can activate/deactivate the preview at all times by setting a checkmark with **Show preview**. Deactivation reduces the time for parametering, as the device does not have to generate a new preview for every adjustment.

Use the preview to optimise your parameter settings and to make the test process more precise. If, for example, you increase the edge filter value, the effect is immediately visible in the preview – sharp, white edges become coarser and washy – and you can immediately see whether the edge to be detected has been detected yet and at the right position. The selection and strength of the filter depends on the respective object edge.

Steps for setting up the Measure angle function

<p>1. Click on the Functions index card in the tab area and then on Add.</p>  <p>In the selection menu select the Measure angle entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➔ The function appears in the function list and the parameters area is shown.</p>	 <p>The 'Add Function' dialog box is shown. Under 'Choose a Function Type:', the 'Measurement' category is expanded, and 'Measure Angle' is selected. Below, the 'Type a Function Name:' field contains 'Measure Angle 1'. 'OK' and 'Cancel' buttons are at the bottom.</p>
<p>2. Move and scale the detection areas (see "<i>Detection area</i>", Page 45) so that they optimally surround the two edges between which the angle is to be measured. Ensure that as few interference edges as possible are in the detection areas.</p> <p>Check your adjustments via the preview.</p>	
<p>3. Specify the direction of the gray value intersection under Edge transition. Adjust the direction of the detection arrow accordingly. Note that both arrows must point to the same gray value intersection.</p>	 <p>The 'Edge Transition' dropdown menu is shown with 'Dark -> Light' selected.</p>
<p>4. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Edge filter value • Edge contrast • Edge completeness • Noise edge filter - First edges only • Noise edge filter - Remove short edges <p>Check your settings via the preview.</p>	

<p>5. In the camera image window activate the result display under Show results for – Selected function.</p>	
<p>6. Click on the Single test button to test the parameter settings.</p> <p></p> <p>a) If applicable edges have been found, the determined angle is issued and the object edges found are coloured blue and extended.</p> <p>b) If no object edges or unwanted ones are found, correct the corresponding parameters (see step 4) and/or the detection areas (see step 2). Then click on Single test again to check your changes. Repeat this step as often as necessary.</p>	
<p>7. Define the upper and lower angle range via the sliding controller or values entry. Use the function result of the Single test from step 6 for this.</p>	
<p>8. Click on the Single test button to check the set angle limits and to find out if the function will be displayed as successful.</p> <p></p>	

6.2.9 Edge rotation

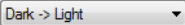
Introduction

The **Edge rotation** function determines the angle between an object edge and a reference line. The reference line is a defined, fixed determined object edge, which you can rotate and align in any way you want. Note! The reference line is tracked. You select the edge to be detected via a detection area that can be moved to the reference line, in which the individual edge points are detected. A straight line (see "*Geradenbildung*"), which then shows the object edge, is created from the edge points. After a test the edge points found are marked blue in the camera image. The dotted/dashed angle arc shows whether the inner or the outer angle is currently being measured. The position of the elements is critical here.

Under the display option **Show results for - selected function** (see "*Camera Image*", Page 32) you can have blue help lines displayed for the measurement results, which visually show you the measured angle and the straight help lines for the edge recognition. The Edge rotation function applies within a test process when the found angle is within a tolerance range defined by you (angle range). It is especially suitable for quality control on parts with complex geometry.

Parameters

Edge transition

Edge Transition: 

Via a drop-down menu you can specify here whether the gray value within the detection area is to increase or decrease in the detection direction, so that an edge point can be detected. The following two settings are possible:

- **Bright → Dark** With this setting only edge points on the intersections from bright to dark gray values in the detection direction are detected and found.

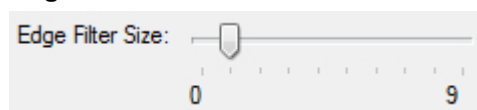


- **Dark → Bright** With this setting only edge points on the intersections from dark to bright gray values in the detection direction are detected and found.



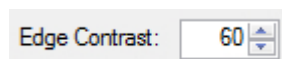
The detection direction is an important factor for these parameters. You can find any object edge with both possible settings if you change the detection direction accordingly. Note, however, that the edge intersections cannot be individually adjusted for each detection area.

Edge filter size



Here you specify the accuracy of the line-by-line contour searches using a sliding controller. The setting ranges from 0 (sharp edge) to 9 (fuzzy edge). The coarser the filter value the more lines are pooled with the search, so that, under certain circumstances, fine object edges can no longer be precisely detected. A high filter setting does actually find more precise edges, but it also requires a longer processing time for it. From filter value 2 upwards the sub-pixeling (interpolation-calculation between the pixels) is activated to achieve higher accuracy. Essentially you require both wide, fuzzy edges and a filter to achieve greater accuracy.

Edge contrast



You enter the differential amount here, which is the least there must be in the image with a gray value intersection so that an edge point can be found. The edge contrast functions here as another filter, which sorts out all edges that are not considered edge points because of their contrast, and therefore further restricts the detection of an object edge. The settable value must be within the gray value scale (1 ... 255) and the contrast ratios of the image are adjusted so that an object edge can be successfully detected. With small brightness differences (contrasts) in the image only edges with a lower edge contrast can therefore be found.

A simplified example: If a dark object (gray value: 5) is against a bright background (gray value: 212), then the edge contrast may not be set higher than the differential amount $212 - 5 = 207$, so that the object's edges can be found. If you set the edge contrast to 220, the edge points and therefore the object with its edges will not be found. If the gray value of the background changes because of an adjusted lighting to 86, the edge contrast may not exceed $86 - 5 = 81$, so that the object is still found.

Edge completeness

Edge Completeness: %

Here you enter the minimum percentage of image lines that at least one edge point must have so that an object edge is detected. You can consequently specify how closed and therefore clear an edge must be in the image to be detected as an applicable object edge. Pixel gaps, which can be caused by possible image interferences between individual edge points, can also be compensated and replaced with a certain tolerance. The edge completeness always refers to the complete detection window. A measurement is also performed if the detection window is partially outside the image. In this case however, the edge completeness decreases according to how much of the window is outside the image.

For better evaluation and error searches the calculated edge completeness will be issued after every test process (Single test or Test all) in the results window under the measurement results. If the specified edge completeness is not achieved with a function the following message appears under the value – "Error: The edge completeness is below the reference value." and the test process has failed.

Noise edge filter - First edge only

Noise Edge Filter: ☐ First Edge Only

If you activate this checkbox the algorithm searches through every line of the detection area until it finds the first object edge that corresponds with the set parameters. If there are numerous interfering edges in the detection area, this filter reduces the processing time significantly. If you deactivate the checkbox, all edge points that apply for the existing parameters are detected and processed.

Noise edge filter - Remove short edges

☒ Remove Short Edges

If you activate this checkbox, individual edge points or smaller edges are automatically ignored and filtered out. This interference filter is active by default.

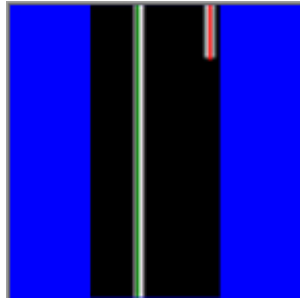
Angle range

Search Angle Range:

from: °

to: °

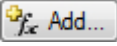
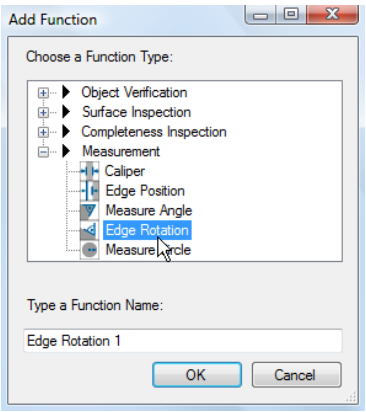
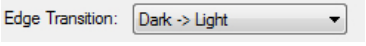
Here you specify the top and bottom angle limits in [°] and therefore define the angle range within which the measured angle must lie, so that the function is rated as successful. With an angle found to be above or below these limits, the function is considered to have failed. To specify the angle limits you can raise the angle range with the red and green balls. To do this click on a ball and move it in the direction you want with pressed mouse button. The blue marking in the ring then shows the angle range covered. A direct value entry with the parameters "From / To" is also possible in the two value fields. The settable values are between -180.00 and 359.9°.

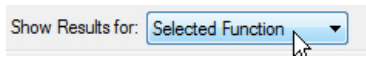


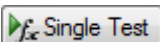
Preview

In the preview you see the effect of the currently defined parameters and the specified detection area at all times. The detection area is shown black and is in front of a blue background. Within the detection area found edge points are shown in white (good edge contrast) to dark gray (bad edge contrast). If these edge points correspond with the edge contrast parameters and are not sorted out here by one of the interference filters, they are marked green. This means that these edge points are applicable with a test process. The green marking identifies the found edge points and entire edges here, to clearly show the detected position with coarser edge filter settings. Edge points that are sorted out by an interference filter are marked red and are not applicable with a test process. The edge completeness parameter does not have any effect on the display in the preview.

Use the preview to optimise your parameter settings and to both speed up and make the test process more precise. If, for example, you increase the edge filter value, the effect is immediately visible in the preview – white edges become coarser and washy – and you can immediately see whether the edge to be detected has been detected yet and at the right position.

Steps for setting up the Edge rotation function

<p>1. Click on the Functions index card in the tab area and then on Add.</p>  <p>In the selection menu select the Edge rotation entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➡ The function appears in the function list and the parameters area is shown.</p>	
<p>2. Move and scale the detection area (see "<i>Detection area</i>", Page 45) so that it optimally surrounds the edge to be detected. Then position the reference line. Ensure that as few interference edges as possible are in the detection area. Check your adjustments via the preview.</p>	
<p>3. Specify the direction of the gray value intersection under Edge transition. Adjust the direction of the detection arrow accordingly.</p>	
<p>4. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Edge filter value • Edge contrast • Edge completeness • Noise edge filter - First edge only • Noise edge filter - Remove short edges <p>Check your settings via the preview.</p>	

5.	In the camera image window activate the result display under Show results for – Selected function .	
6.	Click on the Single test button to test the parameter settings.  <ol style="list-style-type: none"> If applicable edges have been found, the determined angle is issued and the object edges found are coloured blue and extended. If no object edges or required object edge are not found, correct the corresponding parameters (see step 4) and/or the detection area (see step 2). Then click on Single test again to check your changes. Repeat this step as often as necessary. 	
7.	Define the upper and lower angle range via the sliding controller or values entry. Use the function result of the Single test from step 6 for this.	
8.	Click on the Single test button to check the set angle range and to find out if the function will be displayed as successful. 	

6.2.10 Measure circle

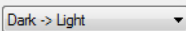
Introduction

The **Measure circle** function measures the radius of a circle or a circular contour. Via a detection area in the shape of a circular ring or circular ring segment you can select the circle you want and detect the individual edge points. After a test the edge points found are marked blue in the camera image. Both the average radius (distance type "average") and the maximum/minimum radius (distance type "all circle points") of the circle can be measured. The determined result values must then be within a defined tolerance range so that the function is rated as successful.

With the display option **Show results for - selected function** (see "Camera Image", Page 32) after the function is tested you can have the circle found and the radius displayed visually.

Parameters

Edge transition

Edge Transition: 

Via a drop-down menu you can specify here whether the gray value within the detection area is to increase or decrease in the detection direction, so that an edge point can be detected. The following two settings are possible:

- **Bright → Dark** With this setting only edge points on the intersections from bright to dark gray values in the detection direction are detected and found.



- **Dark → Bright** With this setting only edge points on the intersections from dark to bright gray values in the detection direction are detected and found.



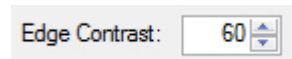
The detection direction is an important factor for these parameters. You can find any object edge with both possible settings if you change the detection direction accordingly. Note, however, that the edge intersections cannot be individually adjusted for each detection area.

Edge filter size



Here you specify the accuracy of the line-by-line contour searches using a sliding controller. The setting ranges from 0 (sharp edge) to 9 (fuzzy edge). The coarser the filter value the more lines are pooled with the search, so that, under certain circumstances, fine object edges can no longer be precisely detected. A high filter setting does actually find more precise edges, but it also requires a longer processing time for it. From filter value 2 upwards the sub-pixeling (interpolation-calculation between the pixels) is activated to achieve higher accuracy. Essentially you require both wide, fuzzy edges and a filter to achieve greater accuracy.

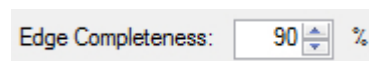
Edge contrast



You enter the differential amount here, which is the least there must be in the image with a gray value intersection so that an edge point can be found. The edge contrast functions here as another filter, which sorts out all edges that are not considered edge points because of their contrast, and therefore further restricts the detection of an object edge. The settable value must be within the gray value scale (1 ... 255) and the contrast ratios of the image are adjusted so that an object edge can be successfully detected. With small brightness differences (contrasts) in the image only edges with a lower edge contrast can therefore be found.

A simplified example: If a dark object (gray value: 5) is against a bright background (gray value: 212), then the edge contrast may not be set higher than the differential amount $212 - 5 = 207$, so that the object's edges can be found. If you set the edge contrast to 220, the edge points and therefore the object with its edges will not be found. If the gray value of the background changes because of an adjusted lighting to 86, the edge contrast may not exceed $86 - 5 = 81$, so that the object is still found.

Edge completeness



Here you enter the minimum percentage of image lines that at least one edge point must have so that an object edge is detected. You can consequently specify how closed and therefore clear an edge must be in the image to be detected as an applicable object edge. Pixel gaps, which can be caused by possible image interferences between individual edge points, can also be compensated and replaced with a certain tolerance. The edge completeness always refers to the complete detection window. A measurement is also performed if the detection window is partially outside the image. In this case however, the edge completeness decreases according to how much of the window is outside the image.

For better evaluation and error searches the calculated edge completeness will be issued after every test process (Single test or Test all) in the results window under the measurement results. If the specified edge completeness is not achieved with a function the following message appears under the value – "Error: The edge completeness is below the reference value." and the test process has failed.

Noise edge filter - First edge only

Noise Edge Filter: ☐ First Edge Only

If you activate this checkbox the algorithm searches through every line of the detection area until it finds the first object edge that corresponds with the set parameters. If there are numerous interfering edges in the detection area, this filter reduces the processing time significantly. If you deactivate the checkbox, all edge points that apply for the existing parameters are detected and processed.

Noise edge filter - Remove short edges

☒ Remove Short Edges

If you activate this checkbox, individual edge points or smaller edges are automatically ignored and filtered out. This interference filter is active by default.

Noise edge filter - Edges next to circle only

☒ Next To Circle Only:
Distance: mm

Here you can define a both-sided distance from the main contour, outside of which all found edge points are ignored and not displayed as function results. You can consequently remove irrelevant and measurement error-causing edge points, to receive exact and clear measurement results. The distance can be entered via a values field in [mm].

Radius range

Radius Range
Lower: mm
Upper: mm

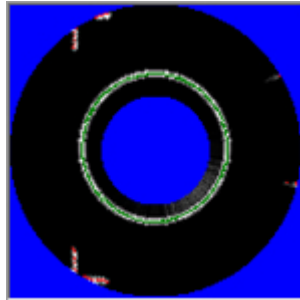
Via the two value entries **lower** and **upper** you can specify the tolerance limits in [mm] here, and therefore define the measurement area, within which the measured radii must be so that the function is rated successful. With a radius found to be above or below these limits, the function is considered to have failed.

Radius type

Radius Type:

Via the drop-down menu you specify the distance types to be measured here. The two types **All circle points** and **Average** can be selected. You will find descriptions for individual types in the following "Distance types" section.

Preview



In the preview you see the effect of the currently defined parameters and the specified detection area at all times. The detection area is shown black and is in front of a blue background. Within the detection area found edge points are shown in white (good edge contrast) to dark gray (bad edge contrast). If these edge points correspond with the edge contrast parameters and are not sorted out here by one of the interference filters, they are marked green. This means that these edge points are applicable with a test process. The green marking identifies the found edge points and entire edges here, to clearly show the detected position with coarser edge filter settings. Edge points that are sorted out by an interference filter are marked red and are not applicable with a test process. The edge completeness parameter does not have any effect on the display in the preview.

Use the preview to optimise your parameter settings and to both speed up and make the test process more precise. If, for example, you increase the edge filter value, the effect is immediately visible in the preview – white edges become coarser and washy – and you can immediately see whether the edge to be detected has been detected yet and at the right position.

Distance types

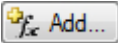
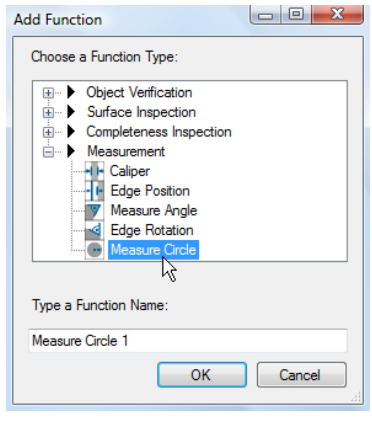

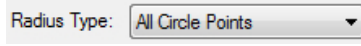
All circle points

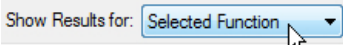
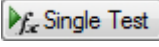
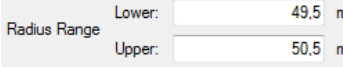
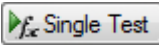
The **All circle points** distance type determines the minimum and the maximum radius of a circular contour. A circle is created from the detected edge points (see "*Kreisbildung zur Berechnung eines Referenzkreises aus einer Punktwolke*") and a circle centre point is therefore defined. The distance between the found edge points and the circle centre point is then measured with the measurement. This produces a minimum radius (smallest distance) and a maximum radius (biggest distance). Both values are issued as results and visualized, and must be within the tolerance range (radius limits).

Average

The **Average** distance type determines the mean radius of a circular contour. A "best" circle is created from the detected edge points (similar to straight line formation, see "*Kreisbildung zur Berechnung eines Referenzkreises aus einer Punktwolke*") and a circle centre point is therefore defined. The distance between the (best) circle and the circle centre point is then measured and issued as result value.

Steps for setting up the Measure circle function

<p>1. Click on the Functions index card in the tab area and then on Add.</p>  <p>In the selection menu select the Measure circle entry and give the function a name in the text field below it. Confirm with OK.</p> <p>➡ The function appears in the function list and the parameters area is shown.</p>	 <p>The dialog box 'Add Function' shows a tree view of function types. Under 'Measurement', 'Measure Circle' is selected. Below the tree, the 'Type a Function Name:' field contains 'Measure Circle 1'. 'OK' and 'Cancel' buttons are at the bottom.</p>
<p>2. Move and scale the detection area (see "<i>Detection area</i>", Page 45) so that it optimally surrounds the contour to be detected. Ensure that as few interference edges as possible are in the detection area. Check your adjustments via the preview.</p>	
<p>3. Specify the direction of the gray value intersection under Edge transition. Adjust the direction of the detection arrow accordingly.</p>	 <p>The 'Edge Transition' dropdown menu is set to 'Dark -> Light'.</p>
<p>4. Adjust the following parameters to your requirements:</p> <ul style="list-style-type: none"> • Edge filter value • Edge contrast • Edge completeness • Noise edge filter - First edges only • Noise edge filter - Remove short edges • Noise edge filter - Next to circle only <p>Check your settings via the preview.</p>	
<p>5. Under Radius type select the radius type to be measured.</p>	 <p>The 'Radius Type' dropdown menu is set to 'All Circle Points'.</p>

6.	In the camera image window activate the result display under Show results for – Selected function .	
7.	Click on the Single test button to test the parameter settings.  <ol style="list-style-type: none"> If an applicable circular contour has been found the result values of the measurement are displayed accordingly. The best circle found is also shown in blue and the radius is drawn in. If no contour or an unwanted one is found, correct the corresponding parameters (see step 4) and/or the detection area (see step 2). Then click on Single test again to check your changes. Repeat this step as often as necessary. 	
8.	Define the lower and upper radius range via the value entry. Use the function result of the Single test from step 6 for this.	
9.	Click on the Single test button to check the set radius limits and to find out if the function will be displayed as successful. 	

6.3 Output

Introduction

	Type 1	Type 2	Type 3	Default
Functions:				
Tracking	+	+	+	
Caliper 1	+	+	-	
Caliper 2	+	-	+	
Output:				
OUT 2:	H	H	H	L

With the I/O Manager in the **Output** tab field you can typify test results and assign the output assignments. Own output signals can therefore be defined for specific combinations of function results, which can then control a PLC via digital outputs. All settings are transparently combined and listed in a table. The table's white fields can be edited, i.e. they can be changed with a mouse click.

Types

Using **Types** you can assign different overall results to a fixed type, which is also assigned its own output assignment for the digital outputs. To do this you give the types specific conditions, which an overall result must meet to comply with the respective type. If an overall result applies to several types, the best concurring type will be selected.

The assignment is based on the results of the individual functions of **Test all**, i.e. if the respective functions were successful or failed. The conditions must all be met so that a result can be assigned to a type. Under the **Functions** table line all functions of the program are listed, while the columns on the right contain the individual types. In the white fields by clicking on the field you can specify whether a specific function for a type must be

- successful (+),
- failed (-),
- no influence ()

so that the test part is assigned to it. You will also find the individual values under the table in the legend. The column with the **Other** type is for cases in which the results of a test could not be assigned to a type and therefore cannot be changed either (e.g. if **Test all** failed).

You will find the assignment of the digital outputs under the **Output** table line. It can also be set by clicking. A **H** here stands for a high level and **L** for a low level on the respective output (OUT). If an overall result has been assigned to a type, the set level here is on the outputs. In the **Save measured values** and **Save images** lines you can also specify if the same is to be saved for a type (Yes/No) or if a type is to be removed in the **Delete type** line.

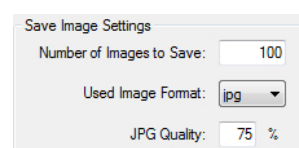
You add/delete a type as follows

- To add a type click on **Add type**.
➡ The new type (type 2, type 3, etc.) appears in the table.
- To delete a type click in the **Delete type** line on the field of the respective type.

You set up a type as follows

1. Adjust function conditions: Left click in the shared function and type field and consequently go on to the next step. The order of the values is (+) → (-) → () → (+) → (-) → (), etc.	<table><tr><th></th><th>Type 1</th><th>Type 2</th><th>Type 3</th><th></th></tr><tr><td>Functions:</td><td></td><td></td><td></td><td></td></tr><tr><td>Tracking</td><td>+</td><td>+</td><td>+</td><td></td></tr><tr><td>Caliper 1</td><td>+</td><td>+</td><td>-</td><td></td></tr></table>		Type 1	Type 2	Type 3		Functions:					Tracking	+	+	+		Caliper 1	+	+	-	
	Type 1	Type 2	Type 3																		
Functions:																					
Tracking	+	+	+																		
Caliper 1	+	+	-																		
2. Adjust output assignment: Left click in the shared output (OUT) and type field and consequently go on to the values (H) and (L).	<table><tr><td>Output:</td><td></td><td></td><td></td><td></td></tr><tr><td>OUT 2:</td><td>H</td><td>H</td><td>H</td><td></td></tr><tr><td>OUT 3:</td><td>H</td><td>H</td><td>L</td><td></td></tr><tr><td>OUT 4:</td><td>H</td><td>L</td><td>H</td><td></td></tr></table>	Output:					OUT 2:	H	H	H		OUT 3:	H	H	L		OUT 4:	H	L	H	
Output:																					
OUT 2:	H	H	H																		
OUT 3:	H	H	L																		
OUT 4:	H	L	H																		
3. Save measured values: Click in the measured values line on the type field and consequently switch between the options (Yes) and (No).	<table><tr><td>Save Results:</td><td>Yes</td><td>Yes</td><td>Yes</td><td></td></tr></table>	Save Results:	Yes	Yes	Yes																
Save Results:	Yes	Yes	Yes																		
4. Save images: Click in the "Images" line on the type field and consequently switch between the options (Yes) and (No). The user interface must be connected with a vision system for this.	<table><tr><td>Save Image:</td><td>Yes</td><td>No</td><td>No</td><td></td></tr></table>	Save Image:	Yes	No	No																
Save Image:	Yes	No	No																		

Save settings



You can specify the format that you want to save the images in on the "Output" tab. Under **Image format used** you can select between *.jpg, *.bmp and *.png. It must be ensured here that the images are saved in the *.bmp format uncompressed and loss-free; in the *.jpg format compressed but lossy; and in the .png format compressed and loss-free. If you select the *.jpg format you can set the image quality in the **JPG quality** value field using the compression rate. Under **Number of images to be saved** you can specify the maximum number of images to be saved for a type. When this number has been reached the saved images are individually overwritten by the last pictures taken (starting

with the oldest images). The images are stored in the archiving directory under **Tools - UI Options**. A subfolder is created here with the name of the program. The image files are named according to the name of the program, the assigned type and the date and time at which the picture was captured.

Measured values are saved in a *.csv file in the same directory as the images and can be opened with a table calculation program. Playback into the results display is also possible (see "Log", Page 34). With the *.csv file import ensure that the characters are UTF8-coded. You will find more on this in the annex, see *"Description of the measured value file", Page 112*.

Send results

Check all functions below, for which results will be sent using the process communication:

Name	Type	ID
<input checked="" type="checkbox"/> Total Result		
<input checked="" type="checkbox"/> Tracking	Locate Corner	0
<input checked="" type="checkbox"/> Caliper 1	Caliper	1
<input checked="" type="checkbox"/> Caliper 2	Caliper	2

All functions of the currently active program are listed in the output list with name, type and function ID. You can select the function that the results are to be sent for via the RS232 interface by checking the box in front of the function name. The result of **Test all** (with type and duration, etc.) is sent when you select the "Overall result" entry.

7 PART 4 - APPENDICES

7.1 External program change and trigger

Program change via digital inputs/outputs

You can change programs directly via the digital inputs and outputs. To do this, assign PLC IDs to your programs (see *"Program manager", Page 20*) so that you can call the programs via the digital interface.

Since the BV systems differ in the number of digital inputs and outputs, the terms INX and OUTX are used for the highest available inputs and outputs (INX, X=5 means: 6 available inputs) in the following description. The inputs and outputs are numbered from 0, where IN0 is reserved for the trigger and OUT0 for the ready signal.

Direct program change

With the direct change you can control a limited number of programs. It is calculated as follows: $n = 2^{(INX - IN0)} - 2$.

ADVICE

No subsequent test cycle takes place during a program change. If the program to be switched to corresponds to the currently executed program, a test cycle is executed.

- 1 Apply the bit pattern for the PLC ID of the program to the inputs IN1 to INX, whereby the highest bit must be at input IN1.
- 2 Release the trigger (IN0).
 - If the change is detected, the vision system checks whether the program exists and switches to the new program. Then OUT1 is set and a ready signal (OUT0) is applied. The success of the change can be queried via OUT1. A high indicates a successful change, at low the change was faulty.

ADVICE

If a program exists but has data errors, the vision system loads the program that was active before the change. If this fails too, an empty program is created. This also applies to program changes via bit shifting.

Program change via bit shifting

All PLC IDs can be controlled with bit shifting.

ADVICE

In contrast to the direct program change, the current program is also reloaded from the flash memory when changing via bit shifting.

- 1 Apply a high signal to the inputs IN1 to INX and release the trigger (IN0).
 - The vision system confirms the initiated program change with a high signal at OUT1 and a released ready signal (OUT0).

- 2 Leave the IN1 at high and create the corresponding PLC ID in bits ("shift in") at the inputs IN2 to INX. The bits are appended below, i.e. the first bits created are the most significant. Within the applied bits (IN2 to INX), IN2 is the highest bit. With the trigger signal (IN0) you accept the values from IN2 to INX, whereupon OUT1 is set to high and the ready signal respectively. As long as the PLC ID shift continues, IN1 must remain high.
- 3 If the PLC ID is complete, set IN1 to low and trigger (IN0).
 - If the program exists, the vision system switches to the desired program. If the change is successful, OUT1 is set to high, otherwise to low. Finally, a ready signal is applied (OUT0).
 - To trigger an image acquisition with the vision system again, you must set IN1 to INX to low.

Trigger and program change via the process interface

test all via trigger

With the trigger command (0x01) you can trigger an image acquisition. After receiving a trigger pulse, the trigger command is confirmed and after completion of the image acquisition the evaluation (test all) is started.

Query		
32 Bit	0x01	Command for trigger
Reply		
32 Bit	0x01	Repeating the trigger command
32 Bit	Good/Bad	0=OK, 1=Error (e.g. image acquisition via the user interface is deactivated)

Program change

Via the program change command (0x02) and the corresponding PLC ID you can switch to a specific program. You can define the PLC ID, for example, in program management (see "*Program manager*", Page 20). After receiving the command, the reply is sent as to whether the change was successful. The system is triggerable again after sending the response.

Query		
32 Bit	0x02	Command for program change
32 Bit	PLC ID	PLC ID of the program
Reply		
32 Bit	0x02	Repeat program change
32 Bit	Good/Bad	0=OK; 1=not allowed; 2=Program not found; 3= Error during loading (Flash or program data)

7.2 Format of the transmitted measured data

Introduction

The measured values sent to external modules via the 3964R, ASCII and binary protocols are available in a specific format. They are divided into individual blocks of measured values, which consist of a general header and the function-dependent data. All measured values are transmitted as 32-bit integers. You can choose between image and world coordinates as parameters.

Structure of the measured value blocks - General Header

32 Bit	0x00	Marking as block of measured values
32 Bit	PLC ID	PLC ID of the program, configurable
32 Bit	Function ID	internally determined; -1 for overall result
32 Bit	Function type	Type of function 0 = Overall Result 1 = Area Test 2 = Brightness Percentage 3 = Gray Value Test 4 = Pattern Search 5 = Caliper 6 = Measure Angle 7 = Locate Corner 8 = Edge Position 9 = Edge Rotation 13 = Measure Circle 15 = Locate Circle
32 Bit	Result	0 = good 1 = bad 2 = failed (calculation not possible) 3 = test range is outside of the image 4 = invalid parameter

Structure of the measured value blocks - Function-dependent data

0 = Overall Result

32 bit	Type	Number of the type, 0 = type Default
32 bit	Counter	Test number, increased by 1 for each test

1 = Area Test

32 bit	Area	Number of pixels (image coordinates) $\mu\text{m}^2 \times 1000$ (world coordinates)
--------	------	---

2 = Brightness Percentage

32 bit	Brightness Percentage	Proportion of bright pixels in per thousand (image and world coordinates)
--------	-----------------------	---

3 = Gray Value Test

32 bit	Gray Value	0 to 255
--------	------------	----------

4 = Pattern Search

32 bit	Match	in per mille
32 bit	Position X	see coordinate system
32 bit	Position Y	
32 bit	Angle	in degrees*100, between -18000 and +17999 clockwise (image coordinates) in degrees*1000 (world coordinates)

5 = Caliper

32 bit	Measuring method (distance type)	0 = AbsoluteMaximum 1 = AbsoluteMinimum 2 = OpeningMinimum 3 = OpeningMaximum 4 = Average 5 = AllWithinTolerance (material thickness)
For measuring method 0 - 4 follows:		
32 bit	Distance	in pixels (image coordinates) in μm (world coordinates)
For measuring method 5 follows:		
32 bit	Minimum distance	in pixels (image coordinates) in μm (world coordinates)
32 bit	Maximum distance	in pixels (image coordinates) in μm (world coordinates)

6 = Measure Angle

32 bit	Angle	in degrees*100, between 0 and + 35999 (image coordinates) in degrees*1000 (world coordinates)
--------	-------	--

7 = Locate Corner

32 bit	Position X	see coordinate system
32 bit	Position Y	
32 bit	Angle	in degrees*100, between -18000 and +17999 clockwise (image coordinates) in degrees*1000 (world coordinates)

8 = Edge Position

32 bit	Measuring method (distance type)	2 = OpeningMinimum 3 = OpeningMaximum 4 = Average 5 = AllWithinTolerance (material thickness)
For measuring method 2 - 4 follows:		
32 bit	Distance	in pixels (image coordinates) in μm (world coordinates)
For measuring method 5 follows:		
32 bit	Minimum distance	in pixels (image coordinates) in μm (world coordinates)
32 bit	Maximum distance	in pixels (image coordinates) in μm (world coordinates)

9 = Edge Rotation

32 bit	rotation angle	in degrees*100, between 0 and + 35999 (image coordinates) in degrees*1000 (world coordinates)
--------	----------------	--

13 = Measure Circle

32 bit	Measuring method (radius type)	4 = Average 5 = AllWithinTolerance (all circle points)
For measuring method 4 follows:		
32 bit	Radius	in pixels (image coordinates) in μm (world coordinates)
For measuring method 5 follows:		
32 bit	Minimum radius	in pixels (image coordinates) in μm (world coordinates)
32 bit	Maximum radius	in pixels (image coordinates) in μm (world coordinates)

15 = Locate Circle

32 bit	Position X	see coordinate system
32 bit	Position Y	

**Parameter -
Coordinate system**

Conversion between image coordinates and world coordinates.

Value	Image coordinate	World coordinate
Coordinate (Position)	Pixel (origin upper left corner)	Micrometer (origin image center)
Angle	Degree * 100	Degree * 1000
Gray Value	Gray value (0 to 255)	Gray value (0 to 255)
Percentages (correspondence, brightness)	Per mille ‰	Per mille ‰
Area	Pixel number	Square micrometers * 1000
Type	Type number	Type number

7.3 Description of the measured value file

The history file (*.csv) contains all measured values of the total and individual tests and can be imported with a spreadsheet program.

ADVICE

UTF-8 is used as the character set.

The columns are separated by a semicolon " ; ".

The decimal point " . " (English format) is used as the decimal separator.

Structure of the table

Column	Description
1	"\$FileVersion2\$" as version identifier (without quotation marks)
2	Program name
3	Name of the associated image (blank if no image is saved)
4	Date and time of recording (local time according to ISO 8601)
5	Overall result (FALSE = bad, TRUE = good)
6	Type (0 = no type, -1 for single test)
7	Target type
8	Total execution time [µs]
9 - x	Function entries

**Structure of the table -
Function entries**

Column	Description
9	Function type as number 1 = Area Test 2 = Brightness Percentage 3 = Gray Value Test 4 = Pattern Search 5 = Caliper 6 = Measure Angle 7 = Locate Corner 8 = Edge Position 9 = Edge Rotation 10 = Calibrate via Caliper 11 = Calibrate via Edge Position 13 = Measure Circle 14 = Calibrate on a Circle 15 = Locate Circle 2046 = Calibrate via Image Field Size
10	Function name
11	Good/Bad of this function (TRUE/FALSE)
12	Execution time of this function [μ s]
13	Number of the following function results (depending on the function)
14 - x	Functional results (depending on function)

**Structure of the table -
Functional results**

Type 1	Area Test
1.	Number of counted pixels [Pixel]
2.	Area of counted pixels [mm ²]
Type 2	Brightness Percentage
1.	Brightness [%]
Type 3	Gray Value Test
1.	Gray value [0 bis 255]
Type 4	Pattern Search
1.	X value of the found position [Pixel]
2.	Y value of the found position [Pixel]
3.	X value of the found position [mm]
4.	Y value of the found position [mm]
5.	Rotation angle of the found object [°]
6.	Degree of match of the object found [%]
Type 5	Caliper
• for two results	
1.	Distance [mm]
2.	Edges found [%]
• for three results (distance type material thickness)	

1.	Minimum distance [mm]
2.	Maximum distance [mm]
3.	Edges found [%]
Type 6	Measure Angle
1.	Angle [°]
2.	Edges found [%]
Type 7	Locate Corner
1.	X value of the found position [Pixel]
2.	Y value of the found position [Pixel]
3.	X value of the found position [mm]
4.	Y value of the found position [mm]
5.	Rotation angle [°]
6.	Edges found [%]
Type 8	Edge Position
• for two results	
1.	Distance [mm]
2.	Edges found [%]
• for three results (distance type material thickness)	
1.	Minimum distance [mm]
2.	Maximum distance [mm]
3.	Edges found [%]
Type 9	Edge Rotation
1.	Angle [°]
2.	Edges found [%]
Type 10	Calibrate via Caliper
1.	Distance [Pixel]
2.	Pixel size in X direction [mm]
3.	Pixel size in Y direction [mm]
4.	Edges found [%]
Type 11	Calibrate via Edge Position
1.	Distance [Pixel]
2.	Pixel size in X direction [mm]
3.	Pixel size in Y direction [mm]
4.	Edges found [%]
Type 13	Measure Circle
• for two results	

1.	Distance [mm]
2.	Edges found [%]
• for three results	
1.	Minimum radius [mm]
2.	Maximum radius [mm]
3.	Edges found [%]
Type 14	Calibrate on a Circle
1.	Radius [Pixel]
2.	Pixel size in X direction [mm]
3.	Pixel size in Y direction [mm]
4.	Edges found [%]
Type 15	Locate Circle
1.	X value of the found position [Pixel]
2.	Y value of the found position [Pixel]
3.	X value of the found position [mm]
4.	Y value of the found position [mm]
5.	Edges found [%]
Type 2046	Calibrate via Image Field Size
1.	Pixel size in X direction [mm]
2.	Pixel size in Y direction [mm]

7.4 Start parameters description

You can use extendable start parameters to specify that the user interface is executed with a predefined and/or unchangeable interface by default.

After installation you will find a link in the start menu with changed start parameters: *Vision & Control metimus - Monitoring*. This starts the user interface in the unchangeable "Monitoring" view.

Add start parameters You must define the start parameters in the start link of the user interface. To do this, right-click on a shortcut of the user interface and choose Properties. Then click in the **Target** text box and add the parameters after the file path (ends with ...*\metimus.exe*"). Separate the parameters from the file path and from each other with a space. Confirm with **Accept** and **OK**.

You can use the following start parameters:

Syntax	Description
<code>--view=[view name]</code>	Specifies one of the preset views as start view. For [view name] enter the name of the preset view you want (without brackets): "Standard", "Monitoring", "Automatic test series", "Calibration".
<code>--disableView-Menu</code>	Deactivates the "View" menu and therefore prevents any changes to the interface and the set view.
Example (full line): "C:\Program Files (x86)\Vision & Control\metimus\metimus.exe" --view="Monitoring" --disableViewMenu	

7.5 Algorithm description

7.5.1 Straight line formation

Straight line formation To determine a line from a set of points, the method of the smallest error squares from all points is used. The following step in a loop iteratively improves the straight line and reduces interferences (breakouts in the edge). (Depending on the set of points up to 4 iterations).

1. Determination of the average distance of the points to the straight line.
2. Sort out the points with an **"above-average"** distance - If more than half of the calculation points are sorted out, the tolerance is increased so that not too many points are eliminated.
3. Form a new line using the smallest error squares from the remaining points.

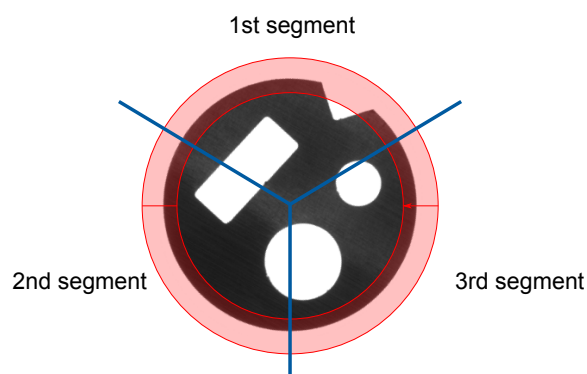
7.5.2 Circle formation

Calculation of a reference circle from a scatter plot

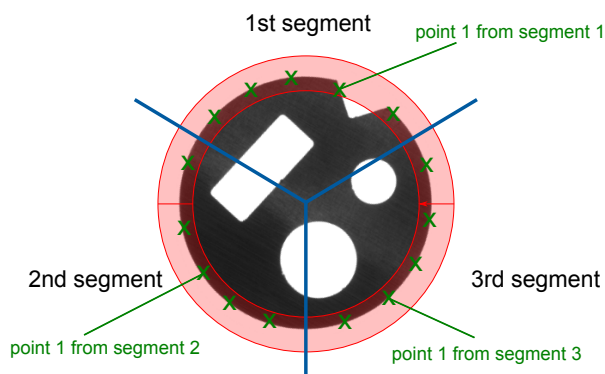
The reference circle is calculated from a scatter plot as follows:

1. Segmentation (division) of the circle ring element (detection element) into 3 individual segments.

These segments ensure that the points for the calculation are not directly beside one another.



2. In the first sweep a randomly selected point is taken from each segment and added to a sample, consisting of 3 points.



3. This process is repeated several times, whereby new point combinations are produced from the 3 segments again and again.
4. A radius and a center point are formed for all samples and written to a list.
5. After the segmentation is completed the samples are sorted in the list after the radius.
6. This is followed by calculation of the final centre point and the radius as an average of the samples in the immediate environs of the median of the sorted list.

7.6 Terms used in industrial image processing

Exposure time

The exposure time is the time that the camera is made light-sensitive for. This time is set electronically in industrial cameras. (Shutter).

Contrast

In "image processing" terms this is the gray value difference between the brightest and the darkest pixels in the whole image or in a restricted area. High-contrast pictures are a prerequisite for successful image processing, because image processing algorithms "live" off contrast. If the picture is too dark, this will result in a low contrast. An over-lit image also has a low contrast and there is the possibility that errors are overexposed and therefore cannot be detected. The best contrast is achieved when the entire spread of the possible gray values (at 8 bit 256) is used for the image. A low contrast reduces the achievable accuracy, and the reliability in recognising details.

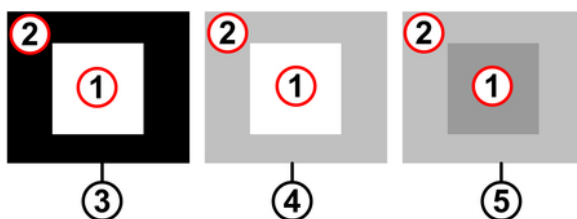


Image 28: Various contrast ratios

#	Description
1	Test object
2	Recording area
3	Optimum contrast
4	Good contrast
5	Bad contrast

Table 4: Figure details - Various contrast ratios

Object size

The object size provides the maximum enlargement of the test object, which is registered by the system. It is determined by the camera and the optical set-up.

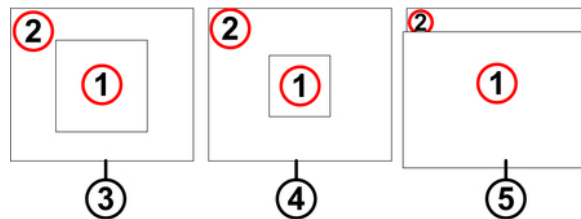


Image 29: Various object sizes

#	Description
1	Test object
2	Recording area
3	Optimum object size
4	Good object size
5	Recording area too small

Table 5: Figure details - Various object sizes

Pixels

Word made up from "picture" and "element". Defines a picture point on the camera, or on a monitor etc., with line and column coordinates x, y, among others.

Gray value

Term for the brightness value of a pixel. With 8-bit cameras the minimum gray value (0) is reached with absolute darkness and the maximum gray value (255) identifies saturation. The gray value is proportional to the product from exposure time and illumination intensity for the individual pixels of the camera. The illumination intensity is proportional to the object brightness.

Gray value range

Describes the maximum and minimum limits between which the determined gray values will be considered. The gray value range information is used by some image processing functions, such as area test, for example.

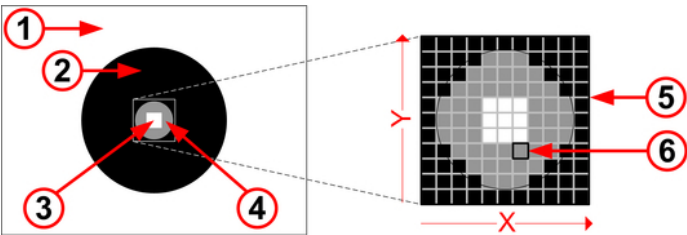


Image 30: Pixels and gray value

#	Description
1	Area with gray value 255
2	Area with gray value 0
3	Area with gray value 255
4	Area with gray value 150
5	Digital image *
6	Pixels
* Matrix with X lines and Y columns; matrix elements are called pixels; matrix values from 0 (black) to 255 (white); a pixel value is called a gray value	

Table 6: Figure details - Pixels and gray value

Threshold value

The threshold value provides the criterion for separating a value area (gray values, colour values) into two subsets. Thresholds are used for binarising images (binary threshold), among other functions. A histogram analysis is used here to calculate the optimum threshold. Thresholds can be fixed, variable (dynamic threshold), apply to the entire image (global threshold), or just to image sections (local threshold).

7.7 Testpattern

You can cut out the testpattern and use it as a setup aid for your device.

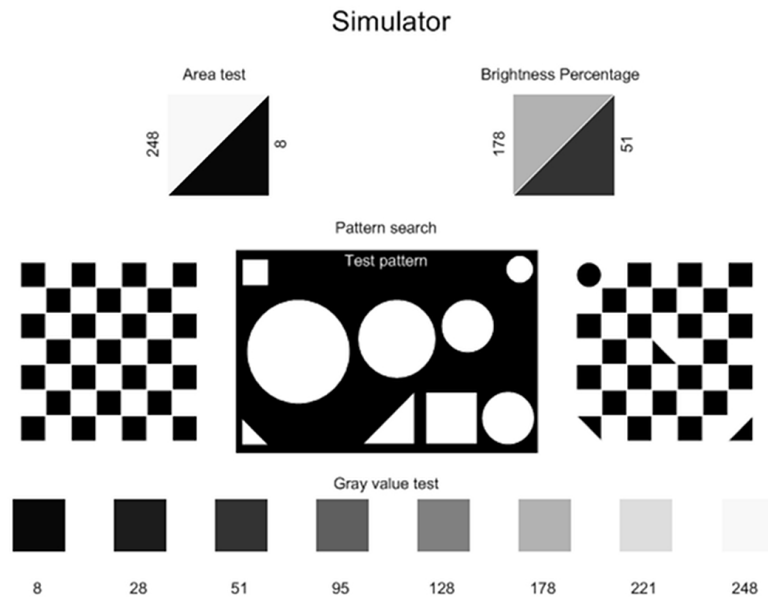


Image 31: Testpattern as setup aid